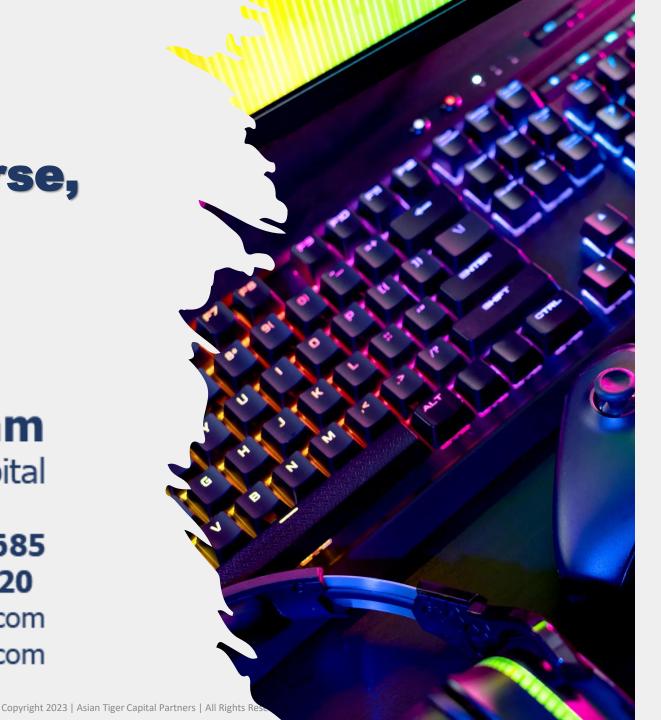


The Metaverse, Gaming And Bangladesh

Ifty Islam

Chairman, AT Capital

+447817932685 +880 173 005 8920 ifty.islam@at-capital.com www.at-capital.com





Key Themes

What is the Metaverse?

Gaming and the Metaverse

Global Gaming Industry Boom

Rapid Growth in E sports

Gaming and Metaverse Opportunities in Bangladesh

Metaverse New Ways For People To Connect And Interact With Each Other In A Virtual Space.

Metaverse Applications Across Different Industries



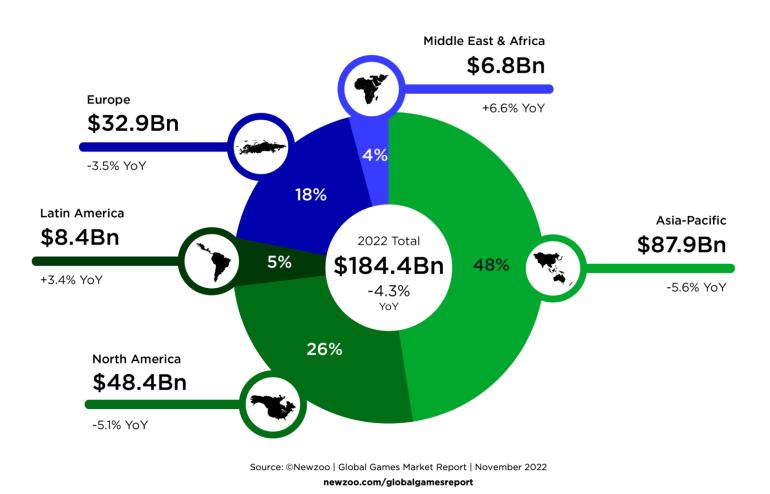






2022 Global Games Market

Per Region With Year-on-Year Growth Rates



49%

of all consumer spending on games in 2022 will come from China and the U.S.



China Total \$45.8Bn



U.S. Total **\$45.0Br**

--- IC

nsumer land jame services l

services like renues imates trade or

ng ⊿nd games,

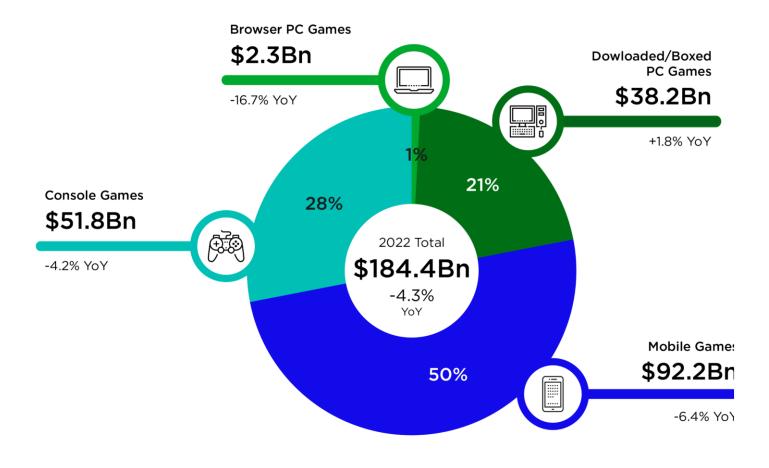
console and peripheral hardware, B2B services, and the online gambling and betting industry.





2022 Global Games Market

Per Segment With Year-on-Year Growth Rates



\$92.2Bn

Mobile game revenues in 2022 will account for 50% of the global market

ompass consumer ss: physical and opies, in-game oscription services like

- . Mobile revenues
- e ng. Our estimates
- e condhand trade or
 - ets, advertising in and around games,

services, and the online gambling and betting industry.

Source: ©Newzoo | Global Games Market Report | November 2022 newzoo.com/globalgamesreport

DIGITAL GAME REVENUES 2019 IN BILLIONS



Source: Newzoo, "Global Games Market Report 2019," June 2019





JAPAN BY THE NUMBERS

(2020)

126.4M

Population

75.3M

Total gamers

\$19.5B

Overall video game market value

6.64H

Average number of hours gamers spent playing per week

12%

Percentage of gamers who played >20 hours per week



The Chinese gaming market is the largest in the world, with an estimated value of over \$46 billion in 2021.

Mobile gaming is the dominant platform in China, accounting for over 60% of the market share. Popular mobile games in China include Honor of Kings, PUBG Mobile, and Peacekeeper Elite.

China has 700mn + gamers out of a population of 1.4 bn so Bangladesh should have 80 mn



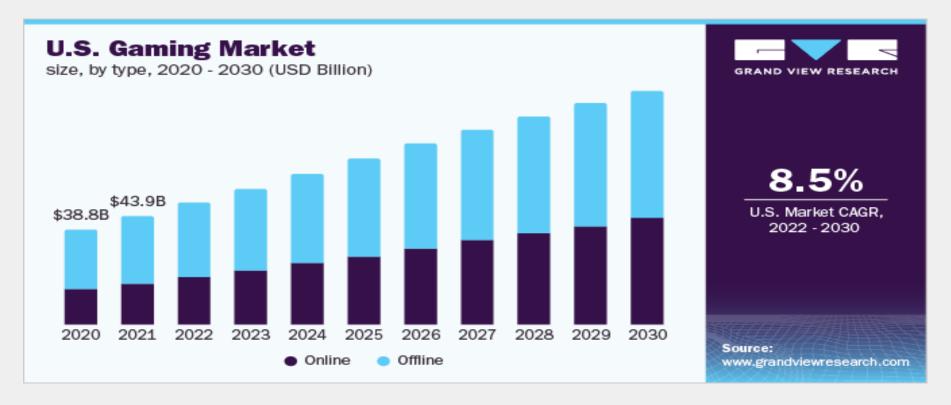


Console gaming remains popular in the US.

PC gaming has a growing number of gamers opting for high-end systems to play complex games.

Mobile gaming is one of the fastest-growing segments of the US gaming market, with revenues expected to exceed \$90 billion by 2023.

Esports is also a rapidly growing segment of the US gaming market.





India Has 500 mn gamers out of 1.4 bn population...Bangladesh should have 62 million gamer potential...

Market size of gaming across India from 2012 to 2022(in million U.S. dollars)



*FORECAST SOURCE : TechSci research







Faction eGaming Platform

Competitive Landscape: Improved discoverability and follower related analytics will differentiate Faction's eGaming platform from key competitors.

Faction Key Features: Artificial Intelligence Powered & Social Groups, Gamification and Monetization Experience, Marketplace & Rewards.







Al Components:

- Assist in growing followers
- Assist in content creation
- Assist in interpreting viewer behavior and reactions to content
- Gamer Gaming Statistics
- Al Game Plugins to improve gameplay and fun

Objectives:

- Expanding the platform locally and internationally.
- Encouraging gamers that want to compete professionally in esports.
- Manage international funding.
- Training ICT professionals.



Faction Intends To Bring Top Video Gaming Companies Into Bangladesh's Gaming Ecosystem

BIGGES	T VIDEO GA	ME COMPANIES IN THE	WORLD
SONY	\$28.2 billion	ELECTRONIC ARTS	\$7.0 billion
MICROSOFT	\$16.2 billion	EPIC GAMES	\$5.8 billion
TENCENT	\$13.9 billion	TAKE-TWO INTERACTIVE	\$3.5 billion
NINTENDO	\$13.8 billion	BANDAI NAMCO	\$3.1 billion
ACTIVISION	\$7.4 billion	UBISOFT	\$2.5 billion

THANK YOU

