



# AT CAPITAL DAILY MARKET UPDATE – December 02, 2015

## Overview

The DSEX closed at 4619.5 points, down by 2.2 points. The total transaction was worth BDT 5.6 bn.

Price of 125 issues appreciated whereas 147 issues declined and 46 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,619.5	(0.0%)	+0.8%	(5.0%)
DSES	1,115.3	(0.0%)	+1.2%	(3.0%)
DS30	1,757.2	+0.1%	+1.3%	(2.5%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,584,896.0	2,582,613.6	+0.1%
	USD MM	32,911.8	32,882.8	+0.1%
TURNOVER	BDT MM	5,645.4	4,784.7	+18.0%
	USD MM	71.9	60.9	+18.0%
VOLUME	MILLION SHARES	144.6	119.6	+20.9%

## Market Commentary:

Market ended flat flowing volatile trading amid higher investor participation. The premier benchmark index, DSEX opened in positive trend and increased by 20 points within first 45 minutes of trading then some profit taker started to book their profit which eroded out the initial gain. In middle index tried to show some resiliency riding on the back of fresh investment but couldn't outpace the profit takers and eventually index closed at 4619.5 which is 2.2 points lower than last trading session. Turnover stood at BDT 5.6 bn which is 18.0% higher than the last trading day.

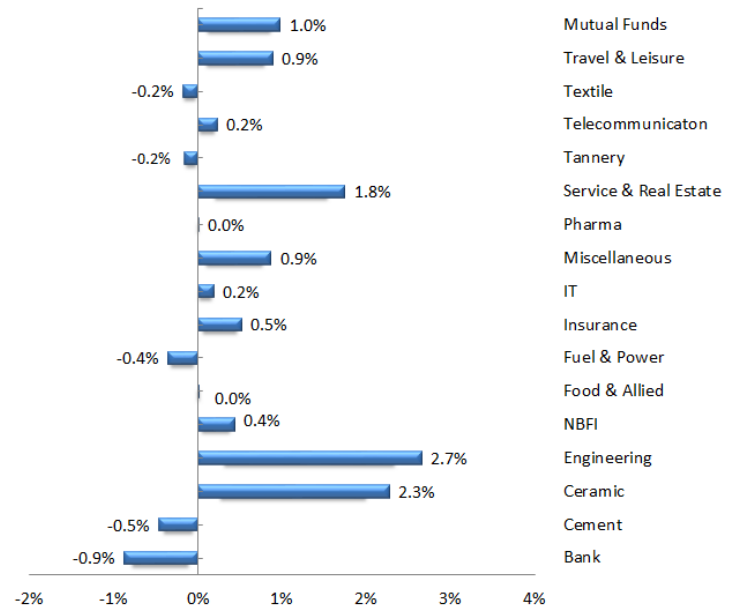
Among the prominent sectors Engineering, Insurance, NBFI, Telecommunication, Pharma and Food & Allied outperformed the market while the rest underperformed.

BSRMSTEEL was the daily turnover leader contributing 6.8% to the total turnover.

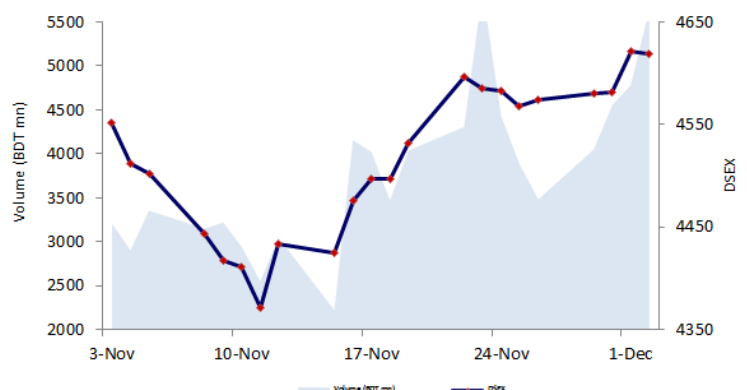
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
DSHGARME	153	+9.4%	SAMATALETH	23.6	(8.5%)
ISNLTD	15.1	+9.4%	SAVAREFR	43.6	(6.2%)
AMANFEED	52.7	+9.3%	MALEKSPIN	17	(4.5%)
FBFIF	5.9	+7.3%	EXIM1STMF	4.9	(3.9%)
BBS	39.5	+6.5%	AL-HAJTEX	96.2	(3.8%)
AFTABAUTO	60.2	+6.2%	HAKKANIPUL	41.5	(3.7%)
BSRMSTEEL	102.5	+5.7%	1STPRIMFMF	10.8	(3.6%)
GPHISPAT	41	+5.7%	CENTRALINS	16.3	(3.6%)
ATLASBANG	152.1	+5.5%	ZEALBANGLA	6.6	(2.9%)
IPDC	28.9	+5.5%	HRTEX	20.1	(2.9%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (December 02 - November 01)



## Last 1 Month DSEX





## News:

### **BB to review FSSP fund interest rate**

Bangladesh Bank will review the interest rate of its long-term financing under the Financial Sector Support Project (FSSP) in January next. "The World Bank has agreed to review the interest rate when it sits in a meeting in January," said central bank governor Dr Atiur Rahman responding to the demand of private banks while addressing an agreement signing ceremony on Tuesday. Six private banks signed separate agreements with Bangladesh Bank to obtain the FSSP fund.

<http://www.thefinancialexpress-bd.com/2015/12/01/3496>

### **LIC of India enters insurance business in Bangladesh**

Life Insurance Corporation (LIC), India's largest life insurer, has finally partnered with two Bangladeshi companies to begin its joint venture business in the country in three months' time.

Of the partners, Mutual Trust Bank, a leading third-generation private commercial bank, has bought a 3 percent stake in LIC's Bangladesh venture, while SEML Group, a fund management company, bought 7 percent shares.

For every 1 percent stake, the Bangladeshi investors had to pay Tk 1 crore.

"This will be our equity investment in LIC Bangladesh Ltd," said Anis A Khan, managing director of Mutual Trust Bank.

<http://www.thedailystar.net/business/lic-india-enters-insurance-business-bangladesh-181123>

### **BNP starts nomination letter distribution among mayoral aspirants**

Bangladesh Nationalist Party on Tuesday evening started the distribution of its nomination letters among the party and its alliance's selected mayoral aspirants to contest the December-30 municipal polls as the local body election is going to be held on party line for the first time.

BNP joint secretary general M Shahjahan handed over the letters to the nominated candidates at BNP chairperson's Gulshan office.

<http://newagebd.net/180533/bnp-starts-nomination-letter-distribution-among-mayoral-aspirants/#sthash.qlbusBdf.dpuf>