



AT CAPITAL DAILY MARKET UPDATE – December 13, 2015

Overview

The DSEX closed at 4542.7 points, down by 40.7 points. The total transaction was worth BDT 2.7 bn.

Price of 62 issues appreciated whereas 221 issues declined and 37 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,542.7	(0.9%)	(0.8%)	(6.6%)
DSES	1,096.2	(0.8%)	(0.6%)	(4.7%)
DS30	1,726.3	(0.9%)	(0.5%)	(4.3%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,518,006.1	2,542,394.7	(1.0%)
	USD MM	32,060.2	32,370.7	(1.0%)
TURNOVER	BDT MM	2,741.6	3,743.5	(26.8%)
	USD MM	34.9	47.7	(26.8%)
VOLUME	MILLION SHARES	70.8	92.6	(23.5%)

Market Commentary:

Market witnessed sharp selloff with lower investor participation. The premier benchmark index, DSEX opened in positive mode and stayed flat for first half an hour then sell pressure emerged which initiated the down trend and downtrend continued for rest of the session. After whole day of sharp selloff, eventually index closed at 4542.7 which is 40.7 points lower than last trading session. Turnover stood at BDT 2.7bn which is 26.8% lower than the last trading session.

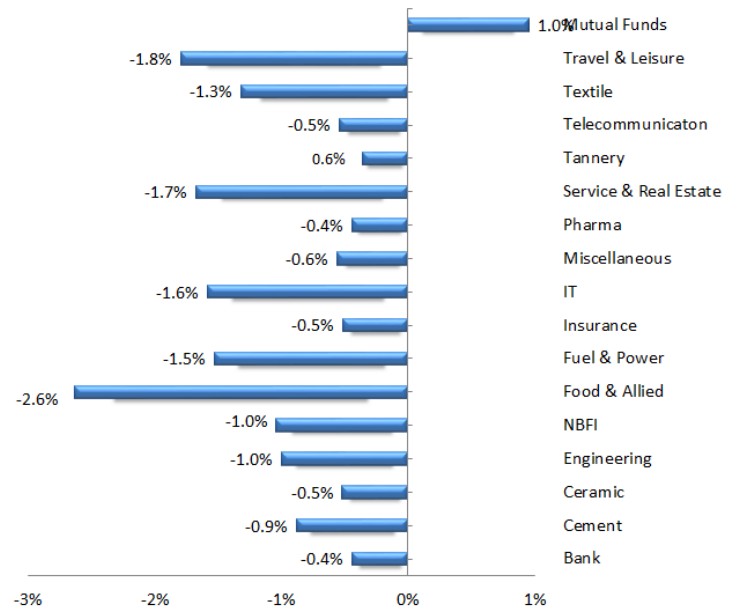
Among the prominent sectors Pharma, Bank, telecommunication and Insurance outperformed the market while the rest underperformed.

SQRPHARMA was the daily turnover leader contributing 5.7% to the total turnover.

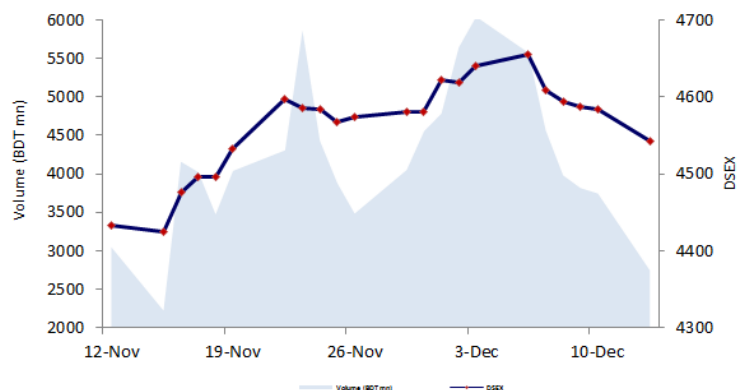
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
FBFIF	6.3	+8.6%	BIFC	9.7	(9.3%)
EXIM1STMF	5.3	+6.0%	NAVANACNG	49.2	(5.6%)
MODERNDYE	102.5	+5.5%	RENWICKJA	235.7	(5.4%)
QSMRDYCELL	95.4	+4.8%	AIBL1STMF	7.3	(5.2%)
SHYAMPSUG	7	+4.5%	GLOBALINS	12.9	(5.1%)
ARAMITCEM	41.4	+3.5%	ORIONPHARM	33.6	(5.1%)
HWAWELLTEX	33.9	+3.0%	GEMINISEA	319.9	(5.0%)
NTC	597.4	+3.0%	DACCADYE	12	(4.8%)
PHPMF1	4.2	+2.4%	GREENDELMF	4.6	(4.2%)
ICB3RDNRB	4.2	+2.4%	LEGACYFOOT	28	(4.1%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (December 13 - November 20)



Last 1 Month DSEX





News:

Bangladesh's steel sector beating global market

It registers 15pc growth when the global industry is experiencing a slowdown

The global steel industry is going through a slowdown, but the picture in Bangladesh is the opposite, with the sector registering 15 percent growth last year riding on large infrastructure projects.

Steelmakers said the growth would continue into the future because of the government's increasing spending on bridges and other major projects that will require the key construction material.

"In Bangladesh we are only thinking about growth, which we expect to continue for the next 10 to 15 years," said Aameir Alihussain, managing director of BSRM Steel, the country's largest steelmaker.

<http://www.thedailystar.net/business/bangladeshs-steel-sector-beating-global-market-186499>

BB to restructure troubled ICB Islamic Bank

Ponders merger with a healthy bank

Bangladesh Bank is considering different options, including merger with a healthy bank, to restructure ICB Islamic Bank as the bank has failed to improve its financial indicators since 1994 after it had become a problem bank, according to a BB report.

A BB official told New Age on Thursday that the central bank was now examining different options to restructure the bank as the key indicators of financial health like capital position, classified loans, deposit, investment and accumulated loss deteriorated over the period.

BB governor Atiur Rahman has recently asked the departments concerned to take steps about ICB Islamic Bank as it has failed to show any financial progress in recent years, the official said.

<http://newagebd.net/183951/bb-to-restructure-troubled-icb-islamic-bank/#sthash.tQxehku7.dpuf>

BNP must go to polls in current world order: Fakhru

Acting Bangladesh Nationalist Party secretary general Mirza Fakhru Islam Alamgir said on Saturday his party does not have any alternative other than contesting the forthcoming municipal polls in the evolved global situations.

If BNP does not join the polls, said he, 'arrangements have been made in the current world order to label BNP as a 'militant' and 'anti-democracy' organisation.'

Fakhru was addressing a views exchange meeting on 'Municipal Election 2015: Future of Democracy in Bangladesh' at the Dhaka Reporters' Unity which was organised by Association of Engineers, Bangladesh, a platform of pro-BNP engineers.

<http://newagebd.net/184082/bnp-must-go-to-polls-in-current-world-order-fakhru/#sthash.0dcDMTHB.dpuf>