



# AT CAPITAL DAILY MARKET UPDATE – 27<sup>th</sup> April, 2015

## Overview

The DSEX closed at 4118.5 points, up by 24.0 points. The total transaction was worth BDT 3.2bn.

Price of 137 Issues appreciated whereas 134 issues declined and 37 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,118.5	+0.59%	(9.09%)	(15.34%)
DSES	1,013.6	+0.93%	(8.11%)	(11.87%)
DS30	1,567.8	+0.62%	(9.30%)	(13.05%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,404,202	2,388,182	+0.67%
	USD MM	30,843	30,637	+0.67%
TURNOVER	BDT MM	3,234	3,415	(5.30%)
	USD MM	41.49	43.81	(5.30%)
VOLUME	MILLION SHARES	75.81	71.34	+6.26%

## Market Commentary:

Market ended green after 5 consecutive falling sessions ahead of mayoral election. Today market experienced volatile trading session as investors are confused regarding forth coming political stability. The major bourse, DSEX ended at 4118.5 points which is .59% higher than yesterday.

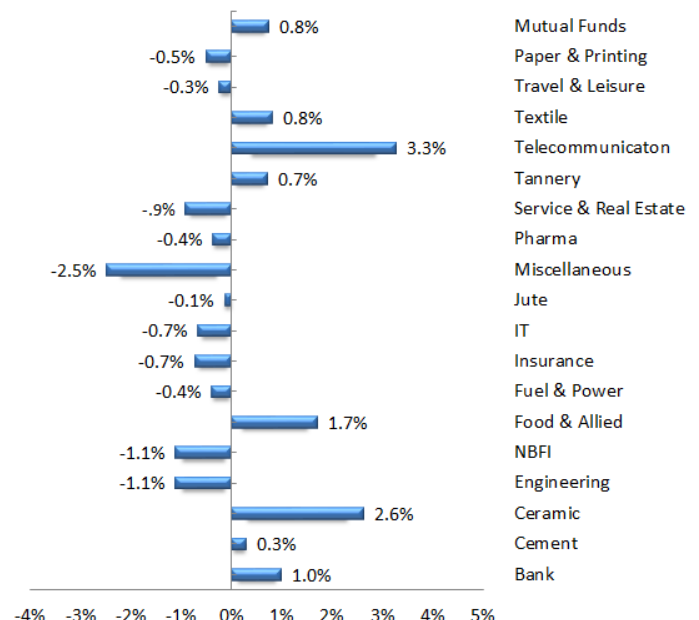
Turnover decreased and stood at BDT 3.2 bn which is 5.3% lower than yesterday.

Among the prominent sectors Telecommunication, Ceramic, Food & Allied, Bank, Textile, Mutual Fund, and Tannery outperformed the market while the rests underperformed.

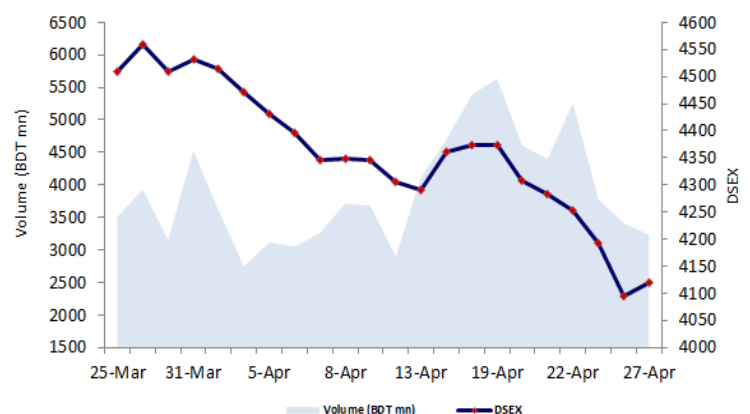
Bangladesh Steel Re-Rolling Mills (BSRMLTD) was the daily turnover leader contributing 13.7% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
RNSPIN	24.6	+9.8%	SAMATALETH	16.8	(7.7%)
GEMINISEA	229.9	+8.6%	NITOLINS	21.8	(7.2%)
AIMS1STMF	21.9	+8.4%	UPGDCL	173.4	(6.5%)
PROVATIINS	14.3	+8.3%	NFML	18.8	(6.5%)
EASTERNINS	23.8	+6.3%	LIBRAINFU	307.7	(6.2%)
IFILISLMF1	5.1	+6.3%	RAHIMAFOD	19.7	(6.2%)
OLYMPIC	212.8	+6.2%	UNITEDINS	20.6	(5.5%)
ASIAINS	14.5	+5.8%	SAMORITA	67.5	(5.3%)
MODERNDOYE	73	+5.8%	MIDASFIN	9.2	(5.2%)
GREENDELMF	4	+5.3%	BEXIMCO	26.1	(5.1%)

Sector Movement in DSE (Apr 27- Apr 26)



## Last 1 Month DSEX





## **News:**

### **Khaleda calls for 'silent revenge' against govt by voting opposition- backed candidates in city polls**

#### **Urges voters to ensure victory of BNP hopefuls**

Khaleda Zia yesterday urged voters in Dhaka and Chittagong to take "silent revenge" against all the government "misdeeds" by voting the opposition-backed candidates in tomorrow's city elections.

"I call on the city residents [of Dhaka and Chittagong] -- please cast your votes for the mayor and councillor candidates we supported. Take silent revenge on the government for its misdeeds. Make a silent revolution," the BNP chief told a press conference at her Gulshan office in the capital.

<http://www.thedailystar.net/frontpage/khaleda-calls-silent-revenge-79459>

### **BB must have more control over money market**

#### **Chief economist says govt's control over interest rates on savings certificates disturbs market**

The government should give more powers to Bangladesh Bank to allow it to properly play its role in the money market and rein in inflation, the central bank's Chief Economist Biru Paksha Paul said yesterday.

The government's control on the interest rate on savings certificates disturbs the market and affects the central bank's efforts to bring down lending rates and control inflation, which are needed to boost investment, he said.

"The central bank is supposed to control the interest rates. If there is someone else playing this role, our game is disturbed."

"We have a referee -- the government. If the referee takes sides, the game is disturbed," Paul said.

<http://www.thedailystar.net/business/banking/bb-must-have-more-control-over-money-market-79430>

### **Remittance from Gulf countries rebounds**

Shedding the negative trend for more than a year, the remittance inflow to the country rebounded from the middle-eastern countries in the last nine months, thanks to the reopening of the manpower market for Bangladeshi workers in some of the Gulf nations after seven years.

The inflow of remittance rose by 7.6% in the first nine months of the current fiscal year where the country had experienced a fall of 13% in remittance earnings during the same period of the last fiscal year.

The country received remittance of US\$6.68bn in July to March of the fiscal year 2014-15 from the gulf countries compared to \$6.21bn in the same period of 2013-14, according to the Bangladesh Bank data.

<http://www.dhakatribune.com/business/2015/apr/27/remittance-gulf-countries-rebounds#sthash.rUm6Mbqq.dpuf>