



# AT CAPITAL DAILY MARKET UPDATE – 14<sup>th</sup> May, 2015

## Overview

The DSEX closed at 4314.9 points, down by 27.8 points. The total transaction was worth BDT 6.7bn.

Price of 105 Issues appreciated whereas 169 issues declined and 25 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,314.9	(0.64%)	+6.61%	(11.31%)
DSES	1,046.5	(0.22%)	+5.43%	(9.02%)
DS30	1,623.7	(0.73%)	+5.08%	(9.95%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,498,506	2,514,024	(0.62%)
	USD MM	32,053	32,252	(0.62%)
TURNOVER	BDT MM	6,694	6,379	+4.94%
	USD MM	85.87	81.84	+4.94%
VOLUME	MILLION SHARES	173.32	187.89	(7.75%)

## Market Commentary:

After a tremble trading session market ended red with higher turnover. Market started on positive note with some indecisive trading but after mid hour market lost its momentum and dragged below. At the end major bourse lost 28 points closed at 4314.9 points which is 0.67% lower compared to yesterday.

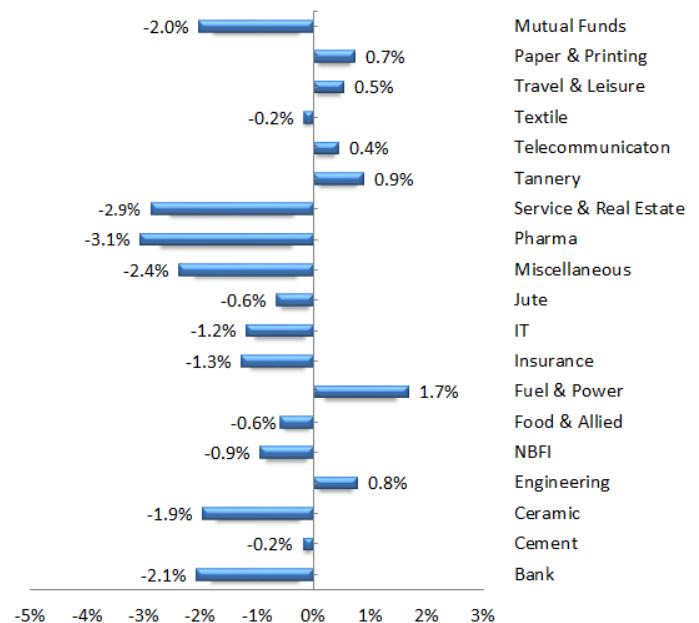
Turnover surged and stood at BDT 6.7 bn which is 4.9% higher than yesterday.

Among the prominent sectors Fuel & Powe, Tannery, Engineering, Paper & Printing, Travel & Leisure, Telecommunication, Textile and Cement outperformed the market while the rests underperformed. Fuel & Power sectors posted the highest gain of 1.7%.

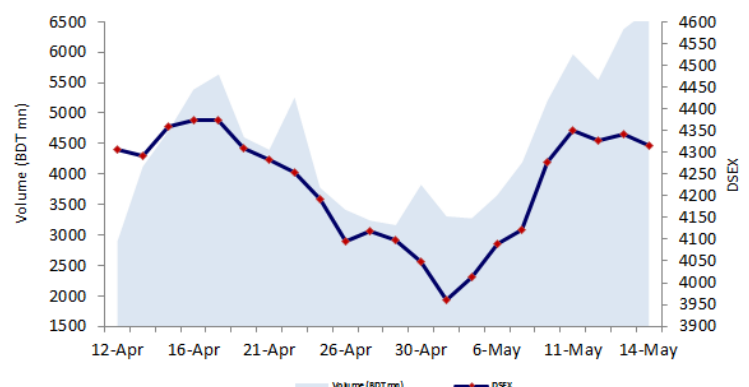
United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 8.2% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
NITOLINS	25.5	+9.9%	RENATA	888.5	(17.0%)
NFML	22.2	+9.9%	ACI	486.8	(10.9%)
BSRMLTD	55.5	+9.9%	BAYLEASING	20.9	(9.5%)
SAMATALETH	19.7	+9.4%	DHAKAINS	18.5	(9.3%)
FARCHEM	46.4	+9.4%	FASFIN	11.8	(9.2%)
ACIFORMULA	214.7	+8.7%	1STPRIMFMF	12.1	(8.3%)
ARGONDENIM	28.8	+8.3%	ILFSL	14	(7.9%)
GBBPOWER	21.6	+8.0%	FEKDIL	22.3	(7.9%)
MEGHNACEM	115.5	+7.8%	BDWELDING	15.9	(7.6%)
UPGDCL	218.5	+7.6%	LRGLOBMF1	3.9	(7.1%)

Sector Movement in DSE (May 14- Apr 13)



## Last 1 Month DSEX





## **News:**

### **Delayed implementation increases cost of Padma bridge by 40pc**

#### **Delayed implementation adds additional Tk 8000cr**

The Bridges Division has revised the cost of the much-hyped Padma Bridge project by 40 percent, raising the estimated cost to Tk 28,793 crore.

The project cost is getting increasingly high due to the delay in implementation, caused by corruption allegations by the World Bank.

Originally, the cost was estimated at Tk 10,161 crore when the project was approved in 2007. However, it did not include the cost of railway lines on the Bridge.

After the first revision in January 2011, the estimated cost stood at Tk 20,507 crore, including that for rail tracks.

<http://www.thedailystar.net/frontpage/padma-bridge-cost-rise-40pc-82148#sthash.6oY1fUDC.dpuf>

### **S&P reaffirms stable outlook for Bangladesh**

#### **Political volatility is a distraction: rating agency**

Standard & Poor's has reaffirmed its 'BB-' long-term sovereign credit rating on Bangladesh as the country continues to face low economic development, limited fiscal flexibility, infrastructure bottlenecks and political volatility.

"The outlook is stable," the US-based financial services company said yesterday. It also attached a 'B' short-term rating for Bangladesh.

S&P's rating came two weeks after another global rating agency Moody's rated Bangladesh a 'Ba3' with a stable outlook. The weight of the two ratings is the same.

<http://www.thedailystar.net/business/sp-reaffirms-stable-outlook-bangladesh-82126#sthash.O9IUDya8.dpuf>

### **Indian police to send BNP leader Salahuddin Ahmed to Bangladesh after legal procedure**

#### **Shillong police chief says they are waiting for legal procedure to complete**

Indian police would send arrested BNP leader Salahuddin Ahmed back to Bangladesh if the court orders, a top police official in Meghalaya told The Daily Star yesterday.

Salahuddin, now receiving treatment at Shillong Civil Hospital, would be produced before a Meghalaya court once the hospital authorities release him, said Vivek Syiem, superintendent of police (city) of East Khasi Hills in the Indian state of Meghalaya.

<http://www.thedailystar.net/frontpage/salahuddin-be-sent-back-82140#sthash.W7ikGVAf.dpuf>