



AT CAPITAL DAILY MARKET UPDATE – November 04, 2015

Overview

The DSEX closed at 4511.3 points, down by 40.2 points. The total transaction was worth BDT 2.9 bn.

Price of 70 issues appreciated whereas 208 issues declined and 43 others remained unchanged.

Index Movements:

| INDEX | VALUE | DAY CH(%) | MTD(%) | YTD(%) |
|-------|---------|-----------|--------|--------|
| DSEX | 4,511.3 | (0.9%) | (1.2%) | (7.3%) |
| DSES | 1,085.0 | (1.0%) | (0.7%) | (5.7%) |
| DS30 | 1,713.9 | (0.8%) | (0.7%) | (4.9%) |

| MARKET STAT | | TODAY | LAST DAY | CHANGE(%) |
|---------------------|----------------|-------------|-------------|-----------|
| MARKET CAP (Equity) | BDT MM | 2,542,026.7 | 2,558,126.6 | (0.6%) |
| | USD MM | 32,611.0 | 32,817.5 | (0.6%) |
| TURNOVER | BDT MM | 2,901.1 | 3,206.1 | (9.5%) |
| | USD MM | 37.2 | 41.1 | (9.5%) |
| VOLUME | MILLION SHARES | 77.6 | 84.0 | (7.7%) |

Market Commentary:

Market went back to continuing its losing streak amid lower investor participation. The premier benchmark index, DSEX, opened negative and continued to fall at a steady pace until about 1 pm, after which although the index showed a slight sign of reversal it continued to fall till the end of the session. Finally the major bourse closed at 4511.3 which is 0.9% lower than the last trading session. Turnover stood at BDT 2.9 bn which is 9.5% lower than the last trading day.

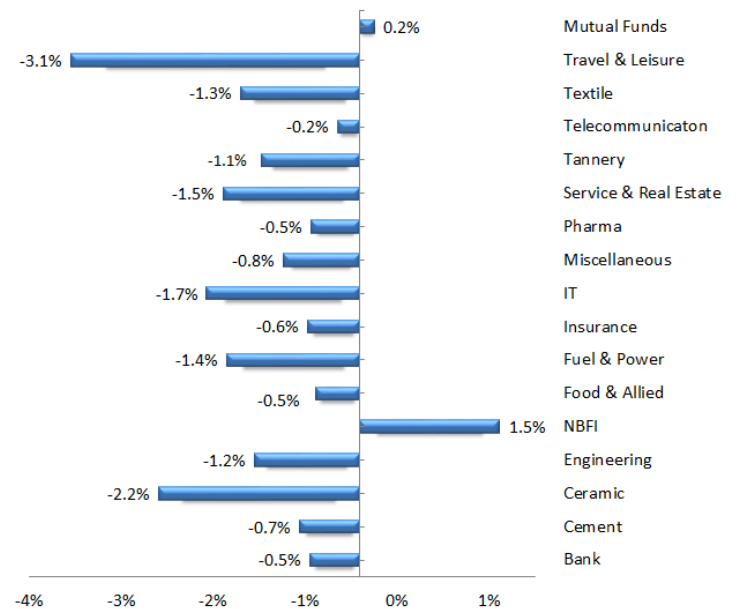
Among the prominent sectors NBF, Telecommunication, Pharma, Food & Allied, Bank, Insurance and Cement outperformed the market while the rest underperformed.

Ifad Autos (IFADAUTOS) was the daily turnover leader contributing 6.6% to the total turnover.

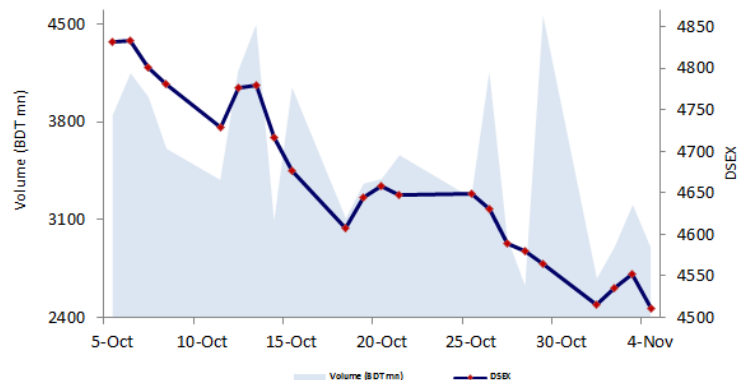
| TOP 10 GAINERS | | | TOP 10 LOSERS | | |
|----------------|--------|---------|---------------|--------|---------|
| TRADING CODE | CLOSEP | %CHANGE | TRADING CODE | CLOSEP | %CHANGE |
| AZIZPIPES | 39.6 | +10.0% | KAY&QUE | 16.3 | (9.9%) |
| MIDASFIN | 15.2 | +8.6% | ZEALBANGLA | 7 | (7.9%) |
| 3RDICB | 317 | +8.1% | SAMORITA | 79 | (7.7%) |
| ARAMIT | 381.5 | +7.6% | ORIONINFU | 47.1 | (6.7%) |
| ATLASBANG | 123.6 | +7.1% | EXIM1STMF | 5.6 | (6.7%) |
| IMAMBUTTON | 9.3 | +6.9% | MODERN DYE | 103 | (6.2%) |
| ICB2NDNRB | 8.2 | +6.5% | SAVAREFR | 40.1 | (6.1%) |
| KDSALTD | 66.7 | +5.7% | INTECH | 11.1 | (5.1%) |
| ICBEPMF1S1 | 6.3 | +5.0% | SAIHAMCOT | 15.2 | (5.0%) |
| ICBAMCL2ND | 4.6 | +4.5% | MHSML | 36.3 | (4.7%) |

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (November 04 - November 03)



Last 1 Month DSEX





News:

Banking sector lacks proper credit risk assessment

The lack of proper credit risk management is the major challenge for banking business in Bangladesh, speakers said at the banking summit yesterday. The two-day-long summit titled "Asian Banking Summit 2015" began in a city hotel in the capital.

In his address, IFIC Bank Chairman Salman F Rahman viewed that many businesses collapse due to lack of loan assessment. "We need to develop our in-house capacity to identify the risks."

He said there are different kinds of risks prevailing in banking business where money laundering and terrorist financing are new inclusions.

<http://www.dhakatribune.com/business/2015/nov/04/banking-sector-lacks-proper-credit-risk-assessment#sthash.A51MsOay.dpuf>

B2B event for Bangladeshi IT professionals in Tokyo

Bangladeshi IT professionals have recently met with their Japanese counterparts at a business-to-business event organised by Bangladesh Association of Software and Information Services (BASIS) and the Embassy of Bangladesh in Tokyo.

Bangladeshi IT Professionals in Japan supported the event: Bangladesh-Japan IT B2B Meeting, the embassy said in a statement.

Thirteen Bangladeshi IT firms displayed their products and services at the event where at least 25 Japanese tech firms, including NTT Data, Fast Retailing and Qualcomm, took part.

<http://www.thedailystar.net/business/b2b-event-bangladeshi-it-professionals-tokyo-166987>

All militants have roots in Jamaat: Kamal

A minister said all Islamist radicals in Bangladesh have roots in the Jamaat-e-Islami, reports bdnews24.com. The party opposed the Liberation War in 1971 and sided with Pakistan at that time.

Speaking to reporters at his office on Tuesday, Home Minister Asaduzzaman Khan Kamal said activists of radical groups are originally all from the party, whose top leaders have been convicted for war crimes.

"All radicals, be it of Ansarullah (Bangla Team) or any other group, have been a member of the Jamaat-e-Islami," he said. Banned militant outfit, Ansarullah Bangla Team's chief Jasim Uddin Rahmani is now in jail and facing trial for the 2013 murder of blogger Ahmed Rajib Haider.

<http://www.thefinancialexpress-bd.com/2015/11/04/115140>