



# AT CAPITAL DAILY MARKET UPDATE – June 16, 2015

## Overview

The DSEX closed at 4,506.7 points, up by 29.1 points. The total transaction was worth BDT 4.1 bn.

Price of 190 Issues appreciated whereas 83 issues declined and 36 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,506.7	+0.7%	(1.7%)	(7.4%)
DSES	1,101.7	+0.6%	(1.0%)	(4.2%)
DS30	1,741.8	+0.6%	(0.9%)	(3.4%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,587,218.9	2,574,946.7	+0.5%
	USD MM	33,190.7	33,033.3	+0.5%
TURNOVER	BDT MM	4,105.9	3,186.9	+28.8%
	USD MM	52.7	40.9	+28.8%
VOLUME	MILLION SHARES	126.9	93.1	+36.4%

## Market Commentary:

Market ended positive for second consecutive days with higher activity along with higher volatility. Uphold decision regarding capital punishment of war criminal by Supreme Court seemed to have no adverse effect on market. Though index was highly volatile during the whole trading session but at the end DSEX closed at 4506.7 which is 0.7% higher than previous trading session.

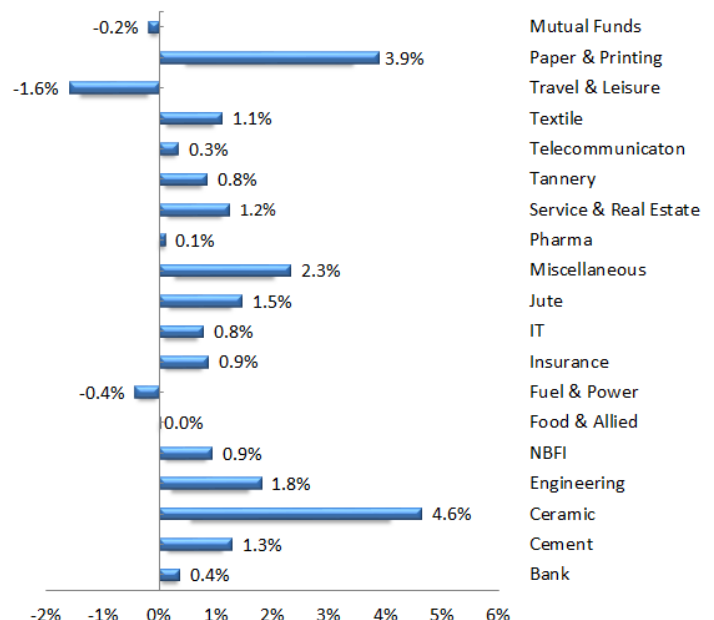
Turnover soared and stood at BDT 4.1 bn which is 28.8% higher than the yesterday.

Among the prominent sectors Ceramic, Paper & Printing, Miscellaneous, Engineering, Jute, Cement, Service & Real Estate, Textile, NBFI and Tannery outperformed the market while the rests underperformed. Ceramic sector leads the top gainer list riding on the back of 6.1% increase of RAKCERAMICS.

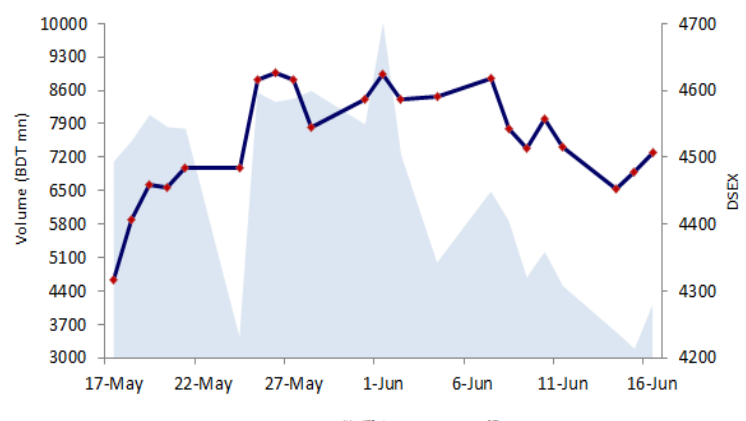
United Airways (UNITEDAIR) was the daily turnover leader contributing 6.3% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
HAKKANIPUL	27.5	+10.0%	KAY&QUE	11.4	(8.1%)
LEGACYFOOT	20	+9.9%	REPUBLIC	15.1	(7.9%)
MIRACLEIND	13.9	+9.4%	LIBRAINFU	322.8	(6.4%)
IFADAUTOS	100.5	+8.3%	DHAKAINS	17.9	(4.8%)
FARCHEM	44.4	+7.8%	4THICB	200	(4.8%)
AL-HAJTEX	92.5	+7.4%	MIDASFIN	10.1	(4.7%)
PRIME1ICBA	4.7	+6.8%	PRAGATIINS	25.9	(4.4%)
STANCERAM	38	+6.7%	EASTLAND	22.7	(4.2%)
BEACHHATCH	17.7	+6.6%	RUPALIINS	15.9	(4.2%)
DACCADYE	14.8	+6.5%	ASIAINS	16.2	(4.1%)

Sector Movement in DSE (June 16- June 15)



## Last 1 Month DSEX





## **News:**

### **Mujaheed to get final verdict today**

The Appellate Division is set to deliver its verdict today in the appeal case of Jamaat leader Ali Ahsan Mohammad Mujaheed, who had led the systematic killing of intellectuals at the fag end of the 1971 Liberation War as the chief of the notorious al-Badr death squad.

A four-member Supreme Court bench, headed by Justice SK Sinha, is set to sit at 9am, and pronounce the judgement at the beginning of the court's proceedings as the verdict delivery is on the top of the Supreme Court's cause list.

On May 27, the same bench fixed the date after concluding arguments by both defence and state counsels.

<http://www.dhakatribune.com/crime/2015/jun/16/mujaheed-get-final-verdict-today#sthash.xOIPK7QQ.dpuf>

### **Govt aims for better income distribution**

The government has proposed a 7.4 percent average growth target in the next five-year plan aiming to empower every citizen by way of better income distribution.

The draft of the seventh five-year plan (fiscal 2015-16 to fiscal 2019-20) was placed yesterday at a consultation meeting chaired by MA Mannan, state minister for finance and planning, held at the auditorium of the National Economic Council.

At the meeting, the economists and bureaucrats stressed institutional reforms, higher investment and more resources for achieving the growth target.

<http://www.thedailystar.net/business/govt-aims-better-income-distribution-97675>

### **Private sector credit growth drops in Apr**

Private sector credit growth fell slightly in April over the previous month, following a downward trend of imports due to lower prices of essential commodities including fuel oil in the global market.

The growth in private sector credit flow came down to 13.27 per cent in April from 13.63 per cent in March. It was 13.61 per cent in February 2015.

"It's a temporary phenomenon. The overall imports normally decrease in April before the national budget," a senior official of a leading private commercial bank (PCB) told the FE on Monday.

<http://www.thefinancialexpress-bd.com/2015/06/16/96818>