



AT CAPITAL DAILY MARKET UPDATE – November 10, 2015

Overview

The DSEX closed at 4410.6 points, down by 6.1 points. The total transaction was worth BDT 2.5 bn.

Price of 98 issues appreciated whereas 157 issues declined and 56 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,410.6	(0.1%)	(3.4%)	(9.3%)
DSES	1,066.2	(0.2%)	(2.4%)	(7.3%)
DS30	1,066.2	(36.5%)	(38.2%)	(40.9%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,481,736.5	2,498,467.7	(0.7%)
	USD MM	31,837.5	32,052.2	(0.7%)
TURNOVER	BDT MM	2,940.8	3,219.3	(8.7%)
	USD MM	37.7	41.3	(8.7%)
VOLUME	MILLION SHARES	79.1	79.6	(0.7%)

Market Commentary:

Market fell by another few points today following another random attack in the city. A military policeman on duty at a check post at the entry point of Dhaka Cantonment has been hacked up allegedly by a rickshaw-puller at 10 am this morning. The premier benchmark index, DSEX, opened positive, gaining almost 25 points within the first ten minutes after which as political news demonstrated an escalation of risk and uncertainty the Market fell back to the 4410 region. The Market showed resiliency by rising back up again in the next two hour however only to fall back to the same 4400 region. The major bourse finally closed at 4410.6 which is 0.1% lower than the last trading session. Turnover stood at BDT 2.9 bn which is 8.7% lower than the last trading day.

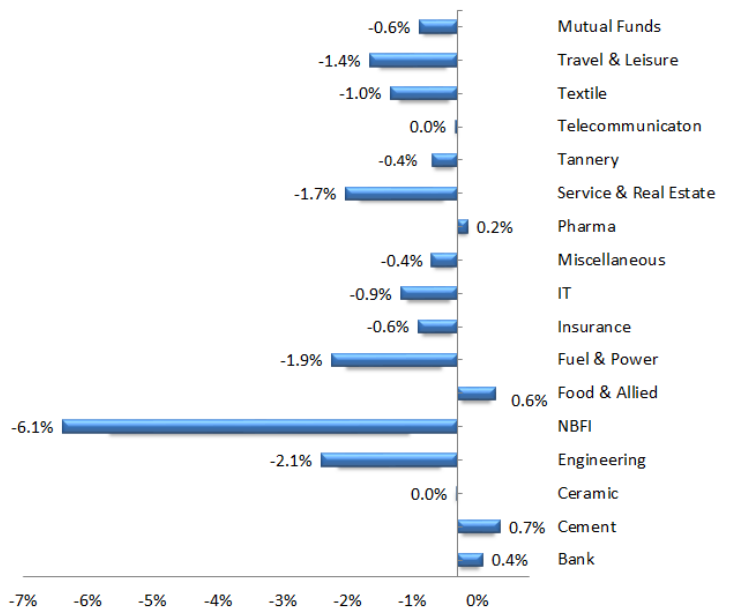
Among the prominent sectors, Cement, Food & Allied, Bank, Pharma, Telecommunication and Ceramic outperformed the market while the rest underperformed.

Titans Gas Transmission and Distribution Company (TITASGAS) was the daily turnover leader contributing 7.4% to the total turnover.

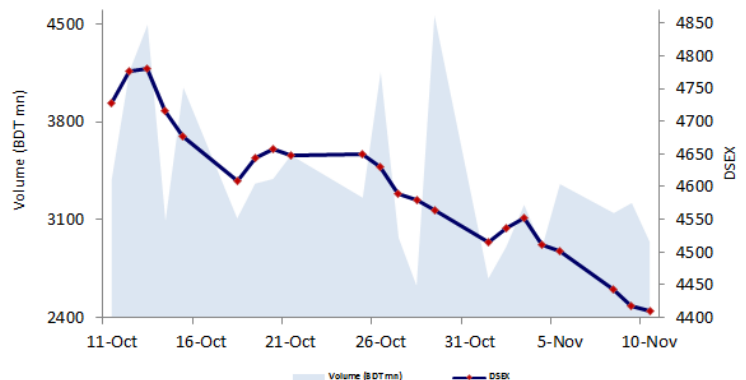
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
RAHIMAFOD	39.6	+10.0%	ICB	114	(11.8%)
MODERNDYE	135.3	+10.0%	MHSML	28.2	(9.9%)
TALLUSPIN	17.6	+10.0%	ZAHEENSPIN	21.1	(9.8%)
NORTHERN	273	+8.1%	EMERALDOIL	46	(8.9%)
LEGACYFOOT	26.2	+7.4%	SHYAMPSUG	6.2	(8.8%)
GEMINISEA	419.1	+4.6%	MIRACLEIND	22.5	(7.4%)
IPDC	24.7	+4.2%	PHARMAID	218.7	(7.4%)
MITHUNKNIT	75.1	+4.2%	AMANFEED	48.1	(6.6%)
SAMATALETH	22.9	+4.1%	PADMALIFE	29.2	(6.4%)
BDWELDING	15.5	+4.0%	STANCERAM	56	(6.0%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (November 10 - November 09)



Last 1 Month DSEX





News:

Banks giving wrong data BB warns 25 banks of action

Bangladesh Bank has warned 25 banks of financial punishment for providing inaccurate data even after the central bank asked them to give certified data.

BB officials said that the central bank recently found that the banks were trying to dodge the central bank by submitting wrong information to its Integrated Supervision Software to avoid exposure of their defaulted loans and corruptions.

The BB on June 2 issued a letter to managing directors and chief executive officers of the banks asking them to place certified letters confirming the accuracy of the data by the 25th in every month for the information of the previous month.

<http://newagebd.net/173983/banks-giving-wrong-data/#sthash.ZsrXHPLZ.dpuf>

BSEC for banks' exposure cut deadline extension Places proposals to Muhith

The Bangladesh Securities and Exchange Commission on Monday submitted its proposals of banks' subsidiaries to finance minister AMA Muhith seeking an extension of banks' capital exposure adjustment deadline by four-and-a-half year.

BSEC chairman M Khairul Hossain submitted the proposals to Muhith in a meeting held at the finance ministry in the capital Dhaka on the day.

The BSEC chairman during the meeting briefed the finance minister regarding the ongoing market fall and raised some concerns of the stakeholders, BSEC officials said.

<http://newagebd.net/173978/bsec-for-banks-exposure-cut-deadline-extension/#sthash.2CVh1FSd.dpuf>

Soldier hacked up at check post near Dhaka Cantonment

A military policeman on duty at a check post at the entry point of Dhaka Cantonment has been hacked up allegedly by a rickshaw-puller. Police said the attack in the capital's Kachukhet was reported around 10am on Tuesday.

Sub Inspector Abdul Halim of Kafrul Police Station told bdnews24.com that police rushed to the spot on receiving reports of the attack. Dhaka Metropolitan Police Deputy Commissioner Muntasirul Islam told bdnews24.com: "A military policeman on duty has been hacked and one person has been detained."

He, however, could not provide any details about the identity of the attacker or the victim and the motive behind the attack.

<http://bdnews24.com/bangladesh/2015/11/10/soldier-hacked-up-at-check-post-near-dhaka-cantonment>