



AT CAPITAL DAILY MARKET UPDATE – 13th May, 2015

Overview

The DSEX closed at 4342.7 points, up by 16.0 points. The total transaction was worth BDT 6.4bn.

Price of 171 Issues appreciated whereas 115 issues declined and 21 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,342.7	+0.37%	+7.30%	(10.74%)
DSES	1,048.7	+0.91%	+5.66%	(8.82%)
DS30	1,635.7	+0.81%	+5.86%	(9.28%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,501,702	2,499,378	+0.09%
	USD MM	32,094	32,064	+0.09%
TURNOVER	BDT MM	6,379	5,544	+15.06%
	USD MM	81.84	71.12	+15.06%
VOLUME	MILLION SHARES	187.89	176.60	+6.39%

Market Commentary:

Market returned in green zone with highest turnover of the year. Market started with bullish sentiment, experienced some tremble in middle but stood higher at day end with increased investor participation. The benchmark index DSEX closed at 4342 which is 0.37% higher compared to yesterday.

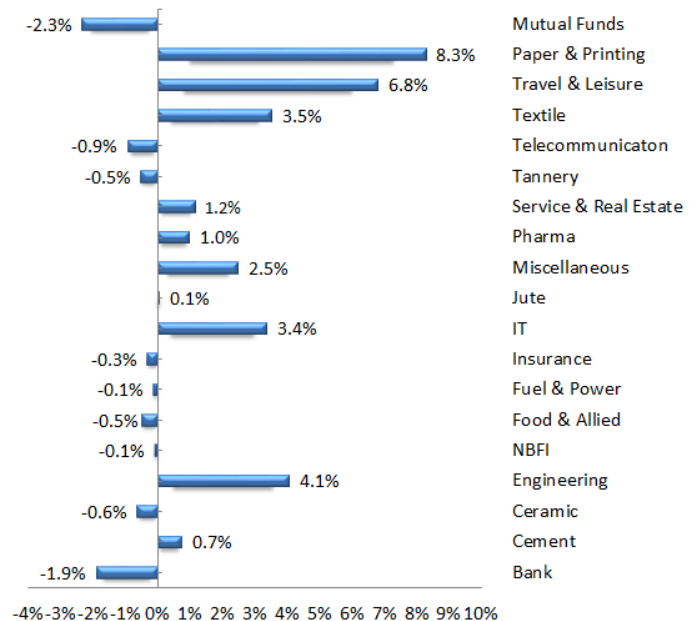
Turnover surged and stood at BDT 6.4 bn which is 15.1% higher than yesterday.

Among the prominent sectors Paper & Printing, Travel & Leisure, Engineering, Textile, IT, Miscellaneous, Service & Real Estate, Pharma, and Cement outperformed the market while the rests underperformed. Paper & Printing sectors posted the sharpest gain of 8.3% dominated by KPPL.

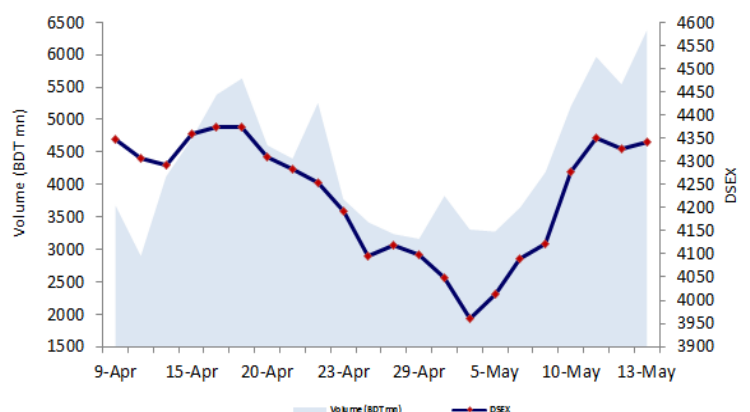
United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 6.2% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
PREMIERCCEM	59.5	+10.0%	ACTIVEFINE	55.7	(12.6%)
MEGHNACEM	107.1	+10.0%	FASFIN	13	(9.7%)
KPPL	17.7	+9.9%	SAMATALETH	18	(9.5%)
ARGONDENIM	26.6	+9.9%	PF1STMF	4.4	(8.3%)
AFTABAUTO	59.9	+9.9%	RELIANCE1	6.4	(7.2%)
RAHIMAFOD	29	+9.8%	NCCBLMF1	4.1	(6.8%)
PTL	19	+9.8%	ICB3RDNRB	4.3	(6.5%)
KBPPWBIL	24.6	+9.8%	IMAMBUTTON	8.9	(6.3%)
BBS	44.4	+9.4%	PHPMF1	4.5	(6.3%)
SHURWID	18.7	+9.4%	APEXFOOT	310.9	(6.2%)

Sector Movement in DSE (May 13- Apr 12)



Last 1 Month DSEX





News:

Ecneec approves second submarine cable project

The Executive Committee of National Economic Council yesterday approved 10 projects involving Tk 2,365 crore, including a project to install the country's second submarine cable connection.

Ecneec in a meeting chaired by Prime Minister Sheikh Hasina allocated Tk 660.64 crore to the submarine cable project.

Once Bangladesh gets its second connection, it will obtain bandwidth of more than 1,300 gigabits per second or Gbps in addition to the existing 200 Gbps, Planning Minister AHM Mustafa Kamal told reporters after the meeting.

It will expand call-centre business, software exports and the data entry sector, he added.

<http://www.thedailystar.net/business/ecneec-approves-second-submarine-cable-project-81926>

FBCCI seeks single digit lending rates

The Federation of Bangladesh Chambers of Commerce and Industry (FBCCI) has urged the government to reduce the bank interest rates to single digit.

Identifying the high bank interest rate as a major challenge in enhancing investment, it also demanded that the bank interest spread should be reduced at 3% and the bank interest rate at single digit.

"The government's decision to reduce the interest rates in savings certificates by around 2% will be helpful reducing the bank interest rate," said FBCCI President Kazi Akram Uddin Ahmed while placing a 587-point recommendations to the National Board of Revenue (NBR) at the 36th meeting of the consultative committee held at a city hotel yesterday.

<http://www.dhakatribune.com/business/2015/may/13/fbcci-seeks-single-digit-lending-rates#sthash.xPENCo8w.dpuf>

'BNP lies about Salahuddin'

After BNP Joint Secretary General Salahuddin Ahmed resurfaced the Awami League-led 14-party alliance yesterday said the BNP was a party that was used to telling lies.

They said BNP Chairperson Khaleda Zia had kept telling lies soon after the disappearance of Salahuddin.

Emerging out of a 14-party meeting Health Minister Mohammad Nasim said according to media reports, a conversation between Salahuddin and his wife Hasina proved that BNP and also its chief Khaleda Zia told lies.

Nasim made the statements replying to a question of journalists at a 14-party press conference.

<http://www.dhakatribune.com/politics/2015/may/13/bnp-lies-about-salahuddin#sthash.4qfurbE7.dpuf>