



AT CAPITAL DAILY MARKET UPDATE – June 17, 2015

Overview

The DSEX closed at 4,527.4 points, up by 20.7 points. The total transaction was worth BDT 4.5 bn.

Price of 200 Issues appreciated whereas 85 issues declined and 31 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,527.4	+0.5%	(1.3%)	(6.9%)
DSES	1,104.2	+0.2%	(0.8%)	(4.0%)
DS30	1,746.1	+0.2%	(0.7%)	(3.2%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,595,580.0	2,587,218.9	+0.3%
	USD MM	33,298.0	33,190.7	+0.3%
TURNOVER	BDT MM	4,471.6	4,105.9	+8.9%
	USD MM	57.4	52.7	+8.9%
VOLUME	MILLION SHARES	112.2	126.9	(11.6%)

Market Commentary:

Market continued rallying upward with higher turnover amid indecisive trading of investors. Day long strike called by Jamat-E-Islam failed to create any prolong impact on daily activities as well as on major bourse. Market started with investor buoyant trading but later lost some pace and some initial gain wiped out. At the end DSEX closed at 4527.4 which is 0.5% higher than previous trading session.

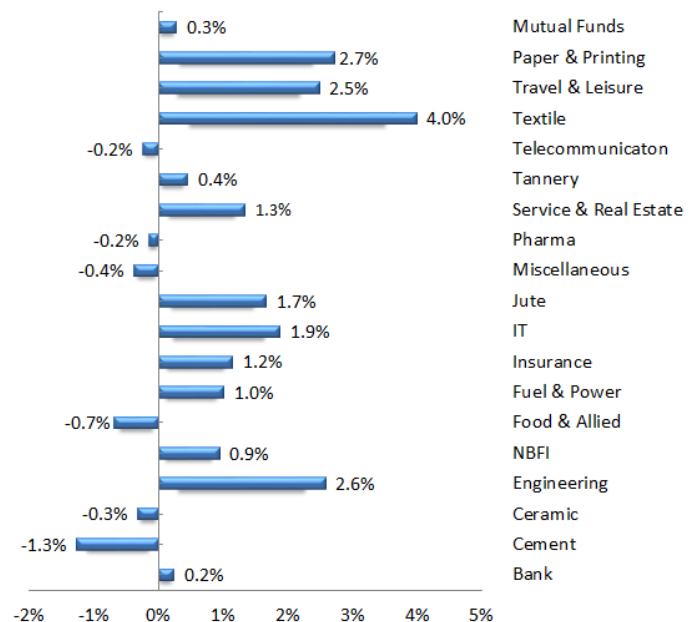
Turnover increased and stood at BDT 4.5 bn which is 8.9% higher than the yesterday.

Among the prominent sectors Textile, Paper & Printing, Engineering, Travel & Leisure, IT, Jute, Service & Real Estate, Insurance, Fuel & Power and NBFi outperformed the market while the rests underperformed. Textile sector leads the top gainer list due to the inclusion of new dying company Tosrifa Industries.

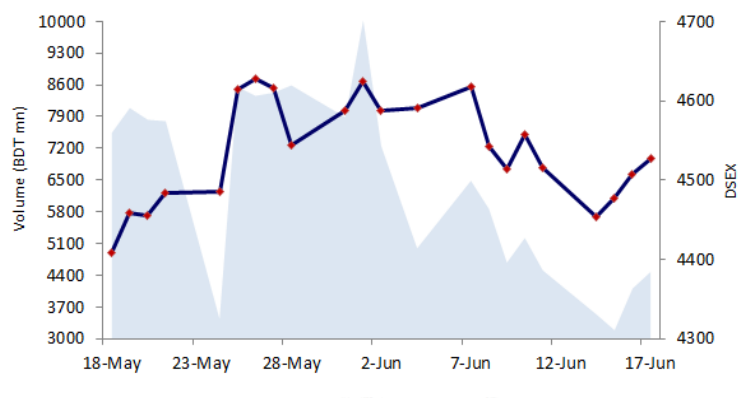
Tosrifa Industries (TOSRIFA) was the daily turnover leader contributing 5.6% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
RNSPIN	22	+10.0%	SAVAREFR	38.7	(10.0%)
AL-HAJTEX	101.7	+9.9%	7THICB	83	(7.8%)
PRIMELIFE	44	+9.5%	EBLNRBMF	4.4	(6.4%)
GHAIL	26.4	+8.2%	STANDARINS	17.9	(5.8%)
ATLASBANG	122.8	+8.1%	AGRANINS	15	(4.5%)
RDFOOD	12.8	+7.6%	2NDICB	270.5	(4.4%)
DSHGARME	79	+7.3%	DULAMIAHOT	7.4	(3.9%)
APOLOISPAT	19.4	+7.2%	MEGHNAPEP	5.4	(3.6%)
BSRMLTD	72.8	+6.3%	STANCERAM	36.7	(3.4%)
NLTUBES	99.4	+6.1%	RAHIMAFOD	36.4	(3.2%)

Sector Movement in DSE (June 17- June 16)



Last 1 Month DSEX





News:

Bangladesh's apex court upholds capital punishment for Jamaat leader

Confirms maximum punishment for his role in killing of intellectuals in 1971

The Supreme Court yesterday unanimously upheld the death penalty of Ali Ahsan Mohammad Mojaheed for planning and instigating the killing of intellectuals and professionals at the fag end of the country's Liberation War.

The SC verdict has paved the way for execution of the Jamaat-e-Islami secretary general and also a former minister, originally sentenced to death by a war crimes tribunal two years ago.

During the nine-month bloody war, he was chief of the infamous Al-Badr Bahini, an auxiliary force of the Pakistan occupation army, responsible for abducting, torturing and killing freedom fighters, intellectuals and pro-liberation people.

<http://www.thedailystar.net/frontpage/sc-upholds-verdict-98266>

Slash interest on savings instruments further

An economist suggests as MCCI and PRI hold discussion on budget

A top economist yesterday suggested the government cut the interest rate on savings certificates further to increase the flow of liquidity into the banking sector as bank deposits have bottomed out.

"People are more interested in buying savings certificates, rather than depositing money into banks," said Ahsan H Mansur, executive director of the Policy Research Institute (PRI) of Bangladesh.

Deposits in the banking system collapsed in the outgoing fiscal year, he said. "This must be reversed to give a boost to the private sector credit demand to support private sector-led investment, export and growth."

<http://www.thedailystar.net/business/slash-interest-savings-instruments-further-98230>

BSEC scraps mandatory listing of foreign cos with bourses

Bangladesh Securities and Exchange Commission has exempted foreign companies and joint venture companies with foreign investment from mandatory enlistment with stock exchanges.

A BSEC notification signed by its chairman M Khairul Hossain on June 11 said that the commission exempted foreign owned companies and the Joint venture companies with foreign investment from the compliance of the BSEC's notification issued on May 5, 2010. According to that BSEC notification, private limited companies, including foreign and joint venture companies, were bound to turn into a public limited company within six months of exceeding their paid-up capital of Tk 40 crore.

<http://newagebd.net/130071/bsec-scraps-mandatory-listing-of-foreign-cos-with-bourses/#sthash.URmZIHhh.dpuf>