



AT CAPITAL DAILY MARKET UPDATE – 4th May, 2015

Overview

The DSEX closed at 3959.7 points, down by 87.5 points. The total transaction was worth BDT 3.3bn.

Price of 68 Issues appreciated whereas 218 issues declined and 19 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	3,959.7	(2.16%)	(2.16%)	(18.61%)
DSES	973.5	(1.92%)	(1.92%)	(15.37%)
DS30	1,505.7	(2.56%)	(2.56%)	(16.49%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,341,024	2,378,810	(1.59%)
	USD MM	30,032	30,517	(1.59%)
TURNOVER	BDT MM	3,304	3,823	(13.57%)
	USD MM	42.39	49.05	(13.57%)
VOLUME	MILLION SHARES	80.34	76.66	+4.79%

Market Commentary:

Unfavorable quarterly earnings declaration stimulating the ongoing negative trend. Market started with bearish momentum but at mid hour tried to recover but failed to get in positive territory and continued to dive till close of the session on intense selling pressure, at the end the major bourse, DSEX ended at 3959.7 points which is 2.16% lower than yesterday.

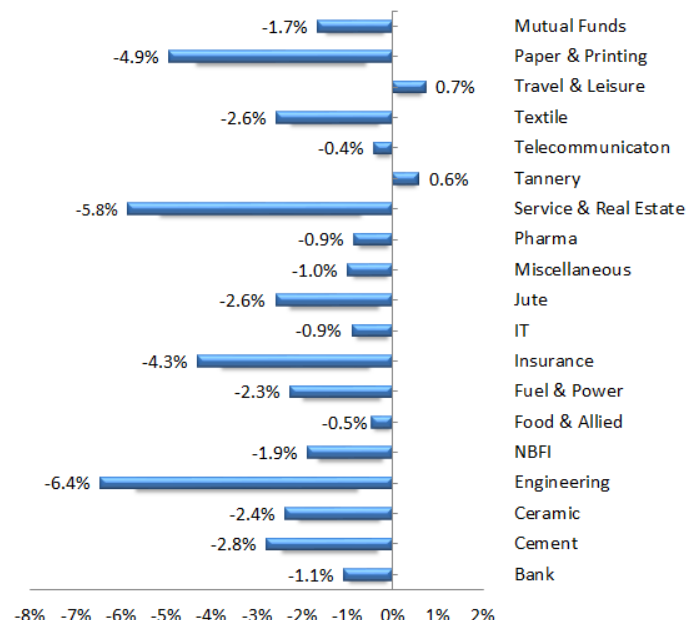
Turnover increased and stood at BDT 3.3 bn which is 13.6% lower than yesterday.

Among the prominent sectors Travel & leisure, Tannery, Telecommunication, Food & Allied, IT, Pharma, Bank, Mutual Fund and NBFI outperformed the market while the rests underperformed.

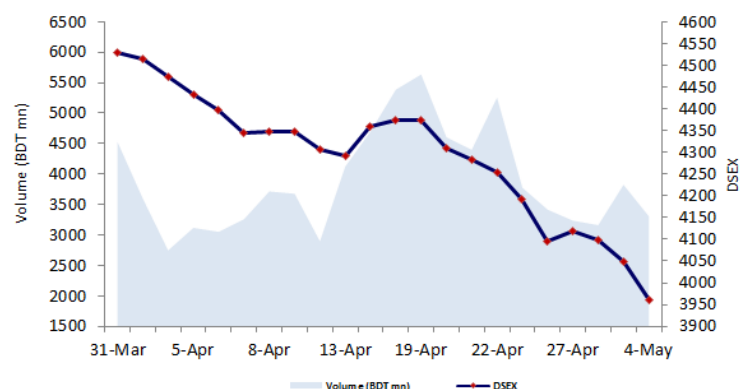
United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 10.6% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
INTECH	12.6	+31.3%	BSRMLTD	47.1	(21.4%)
WATACHEM	210.8	+17.7%	PRAGATIINS	23.2	(17.7%)
ACIFORMULA	185.3	+9.9%	MONNOSTAF	248	(11.5%)
FEKDIL	18.1	+9.0%	GQBALLPEN	62.1	(11.0%)
GEMINISEA	271.9	+8.0%	GOLDENSON	24.7	(9.9%)
UNITEDINS	19.4	+7.2%	LEGACYFOOT	14.8	(9.8%)
ARAMITCEM	21.4	+6.5%	RNSPIN	18.1	(9.5%)
ALLTEX	23.4	+5.9%	DESHBANDHU	11.6	(9.4%)
MIDASFIN	9.2	+5.7%	CENTRALPHL	19.6	(9.3%)
PREMIERLEA	6.8	+4.6%	BSRMSTEEL	54.2	(9.1%)

Sector Movement in DSE (May 4- Apr 30)



Last 1 Month DSEX





News:

Former BNP lawmaker Nasiruddin Ahmed Pintu dies in a jail in Bangladesh

It's a killing, says family; Khaleda blames PM, others for 'murder'

Former BNP lawmaker Nasiruddin Ahmed Pintu died of “cardiac arrest” yesterday. He was 48.

The BNP assistant organising secretary was “brought dead” to Rajshahi Medical College Hospital from Rajshahi Central Jail at 12:15pm, Brig Gen AKM Nasiruddin, director of the hospital, told The Daily Star.

Relatives of Pintu have left for Rajshahi to bring the body to Dhaka. His namaz-e-janaza would be held in front of the party central office in Naya Paltan at 11:30am today.

Rois Uddin, head of cardiology department at RMCH, told this correspondent that Pintu had suffered cardiac arrest and the jail authorities delayed bringing in him.

<http://www.thedailystar.net/frontpage/pintu-dies-jail-80365>

Banks make good cash recovery against bad loans

Local banks last year made Tk 10,363 crore of cash recovery from the classified loans, which provided them a spot of respite from their runaway default loans.

Of the amount, the private commercial banks made the highest recovery of Tk 6,381 crore, followed by state-owned commercial banks at Tk 2,126 crore, according to Bangladesh Bank statistics.

The specialised banks recovered Tk 1,705 crore and the foreign commercial banks Tk 151 crore.

<http://www.thedailystar.net/business/banking/banks-make-good-cash-recovery-against-bad-loans-80347>

Import payment growth dips in Jul-Mar amid dull business

The country's import payment growth slackened to 5.17 per cent in the first nine months of the current financial year 2014-15 in contrast to a 14.12-per cent growth in the same period of the FY14 amid dull business caused by frequent political turbulences during the period.

According to the Bangladesh Bank data released on Thursday, the settlement of letters of credit, or generally known as actual import, in the July-March period of the FY15 stood at \$28.78 billion against \$27.37 billion during the same period of the FY14. The import had stood at \$ 23.98 billion in the nine months of the FY13.

<http://newagebd.net/116687/import-payment-growth-dips-in-jul-mar-amid-dull-business/#sthash.4bTJdPhw.dpuf>