



AT CAPITAL DAILY MARKET UPDATE – September 13, 2015

Overview

The DSEX closed at 4768.3 points, up by 8.2 points. The total transaction was worth BDT 4.6 bn.

Price of 139 issues appreciated whereas 143 issues declined and 40 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,768.3	+0.2%	(0.0%)	(2.0%)
DSES	1,169.2	+0.1%	(0.6%)	+1.6%
DS30	1,818.6	+0.2%	(0.5%)	+0.9%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,724,051.8	2,718,033.9	+0.2%
	USD MM	34,946.1	34,868.9	+0.2%
TURNOVER	BDT MM	4,575.5	4,483.0	+2.1%
	USD MM	58.7	57.5	+2.1%
VOLUME	MILLION SHARES	118.3	119.3	(0.8%)

Market Commentary:

Market ended in green with marginal gain today after a relatively volatile session. The premier benchmark index, DSEX, opened positive, trading within the range of 15 points throughout the day, changing directions several times. Overall buying pressured outpaced sell pressure causing the major bourse to close at 4768.3 which is 0.2% higher than the last trading session. Turnover stood at BDT 4.6 bn which is 2.1% higher than the last trading day.

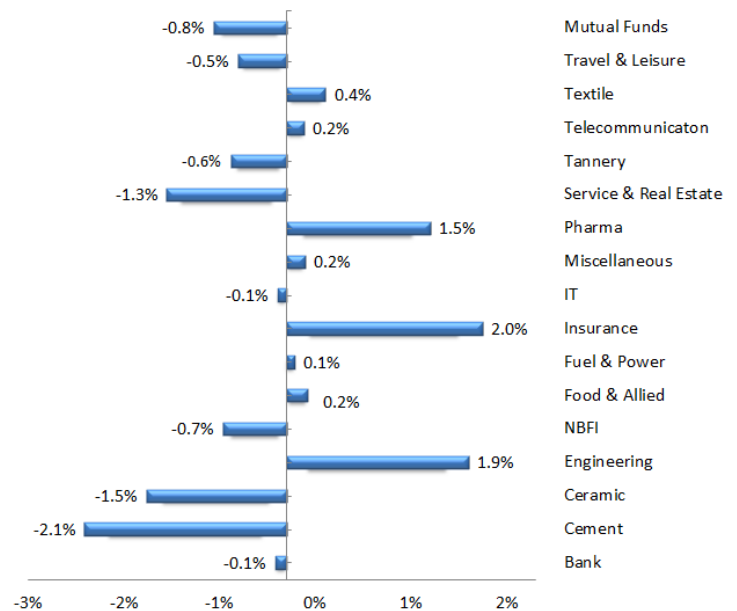
Among the prominent sectors Insurance, Engineering, Pharma and Textile outperformed the market while the rest underperformed.

BANGLADESH STEEL RE-ROLLING MILLS (BSRMLTD) was the daily turnover contributing 4.5% to the total turnover.

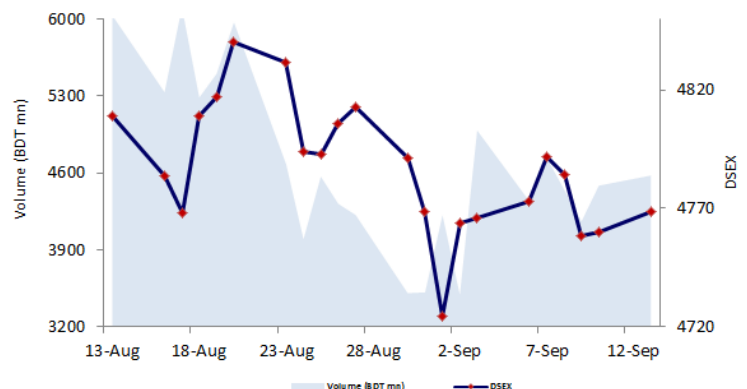
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
MODERN DYE	173.6	+9.9%	EXIM1STMF	4.5	(10.0%)
DESHBANDHU	16.6	+9.9%	AMANFEED	66.3	(9.1%)
PRAGATILIF	112.7	+9.5%	MONNOCERA	49.1	(8.4%)
SONARGAON	9.7	+9.0%	STANCERAM	51.4	(7.1%)
ARAMIT	345	+8.7%	ANWARGALV	66.7	(6.3%)
RUPALILIFE	34.8	+7.7%	ARAMITCEM	45.2	(6.0%)
IMAMBUTTON	14.7	+7.3%	NCCBLMF1	4.8	(5.9%)
USMANIAGL	123.8	+7.1%	PREMIERCEM	81.4	(5.1%)
POPULARLIF	86.5	+6.9%	HAKKANIPUL	49.9	(4.8%)
SPCERAMICS	11.2	+6.7%	AIBL1STMF	6.1	(4.7%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (September 13 - September 10)



Last 1 Month DSEX





News:

BB to issue pound, euro bonds to attract NRBs in UK

Bangladesh Bank will issue two new bonds for encouraging non-resident Bangladeshis living in the United Kingdom to invest in their home country, BB governor Atiur Rahman has said.

Atiur told a seminar in London last week that the central bank would issue pound and euro bonds so that NRBs in the UK felt more secure and were encouraged to invest in Bangladesh, according to the UK-Bangladesh Catalyst of Commerce and Industries.

The umbrella organisation for British-Bangladeshi entrepreneurs in the UK and Bangladesh organised the seminar. The UKBCCI said that the announcement of the BB would fulfil a long-standing demand of the expatriate Bangladeshis in the UK for issuing bonds in the pound and the euro.

<http://newagebd.net/157225/bb-to-issue-pound-euro-bonds-to-attract-nrbs-in-uk/#sthash.MOsK92NV.dpuf>

Polyester fibre to be produced in country for 1st time

For the first time, polyester staple fibre (PSF) is going to be produced in the country as Deshbandhu Fiber Limited has come up with a Tk 1,000 crore investment to set up a factory in Sirajganj.

DFL, a wing of Deshbandhu Group, struck a deal with CHEMTEX, USA to this end. Industries minister Amir Hossain Amu was present on the occasion as chief guest. At present, the annual demand for PSF stands at 3 lakh tonnes, which is being increased at a rate of 12-15 per cent.

The spinning mills of the country are running their business being fully depended on imported PSF, which requires \$480 million annually.

<http://newagebd.net/157221/polyester-fibre-to-be-produced-in-country-for-1st-time/#sthash.3psyGU44.dpuf>

Dhaka, Washington pledge to bolster security ties

Bangladesh and USA stressed the importance of deeper and stronger partnership in common pursuit to seek effective solutions to their mutual security concerns, reports UNB. Bangladesh has reiterated its unwavering commitment to denounce terrorism and extremism in all forms and manifestations.

Bangladesh and the United States shared commitments of Prime Minister Sheikh Hasina and President Barack Obama to co-host the UN peacekeeping summit on the sidelines of the high level segment of the upcoming 70th UNGA.

The issues came up for discussion at the fourth security dialogue between the countries held in Washington DC on Friday, according to a message received here on Saturday. The fourth round of Bangladesh-USA Security Dialogue was held at the US Department of State, Washington DC, USA.

<http://www.thefinancialexpress-bd.com/2015/09/13/107662>