



AT CAPITAL DAILY MARKET UPDATE – June 22, 2015

Overview

The DSEX closed at 4504.0 points, down by 7.5 points. The total transaction was worth BDT 3.8 bn.

Price of 112 Issues appreciated whereas 144 issues declined and 55 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,504.0	(0.2%)	(1.8%)	(7.4%)
DSES	1,099.6	(0.3%)	(1.2%)	(4.4%)
DS30	1,733.0	+0.1%	(1.4%)	(3.9%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,582,751.0	2,586,711.5	(0.2%)
	USD MM	33,133.4	33,184.2	(0.2%)
TURNOVER	BDT MM	3,805.1	3,082.9	+23.4%
	USD MM	48.8	39.5	+23.4%
VOLUME	MILLION SHARES	104.7	87.9	+19.1%

Market Commentary:

Market continued its slow movement for third consecutive days with higher investor's participation. Relaxation of listing rules of foreign firms seemed to have a negative impact as majority of the blue-chip companies are multinational. The DSEX started with a positive outlook but quickly lost momentum and continued to do so till the end. The major bourse closed at 4504.0 which is 0.2% lower than the previous trading session.

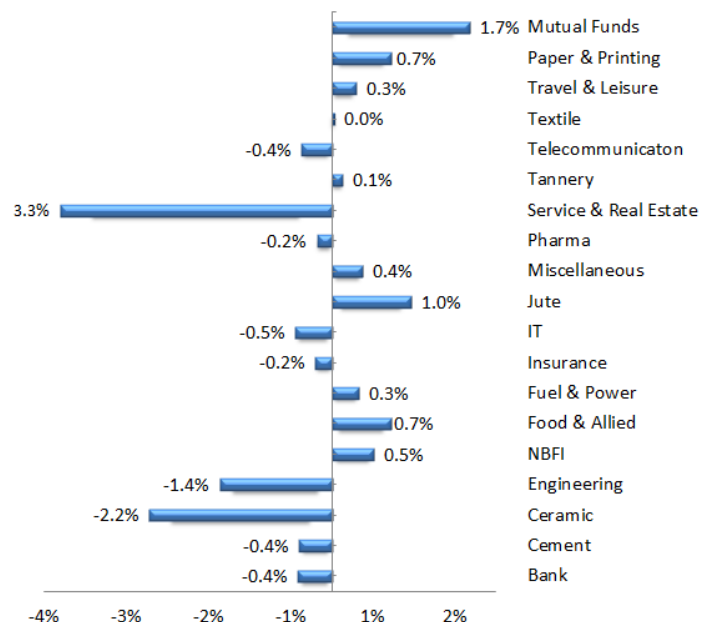
Turnover increased and stood at BDT 3.8 bn which is 24% higher than yesterday.

Among the prominent sectors Mutual Funds, Jute, Paper & Printing, Food & Allied, NBF, Miscellaneous, Travel & Leisure, Fuel & Power, Tannery and Textile outperformed the market while the rests underperformed. Paper and Printing leads the top gainer list by posting 8.5% sharpest gain.

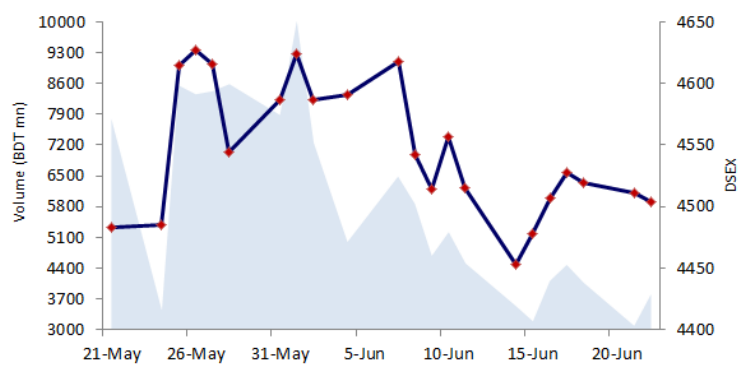
Titas Gas Transmission and Dist Co. (TITASGAS) was the daily turnover leader contributing 4.5% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
HAKKANIPUL	38.5	+10.0%	MODERNDYE	60.2	(8.8%)
FBFIF	6.7	+9.8%	JUTESPINN	45	(7.4%)
DACCADYE	17.5	+9.4%	ANWARGALV	38.1	(6.2%)
ICB1STNRB	22.4	+7.2%	MIRACLEIND	14.3	(5.3%)
DULAMACOT	7.6	+7.0%	BANKASIA	14.4	(5.3%)
SHURWID	22.9	+7.0%	RDFOOD	13.2	(5.0%)
PARAMOUNT	14	+6.9%	NLTUBES	102.7	(5.0%)
STYLECRAFT	907.1	+6.7%	BSRMLTD	70.4	(4.6%)
NORTHERN	205	+5.8%	GHAIL	27.2	(4.6%)
FUWANGCER	13.3	+5.6%	DSHGARME	75.8	(4.5%)

Sector Movement in DSE (June 22 - June 21)



Last 1 Month DSEX





News:

20-party alliance to break up and BNP to vanish: Maya

The 20-party alliance will not only break down, but also the existence of BNP will disappear, general secretary of Dhaka City Awami League Mofazzal Hossain Chowdhury Maya observed, reports BSS.

Maya, also the Relief and Disaster Management Minister, said, "People do not want the existence of any terrorist-like parties in 20-party alliance in the country. There will be no existence of BNP and its alliance," and said.

The comments came after BNP leader Khandakar Mahbub Hossain's claim on Saturday that the 20-party alliance will never break up.

<http://www.thefinancialexpress-bd.com/2015/06/22/97587>

HC clears way for Fakhru's release

The High Court yesterday granted bail to Mirza Fakhru Islam Alamgir, acting secretary general of BNP, in three vandalism and arson cases. As a result, now there is no bar to his release from jail.

These were the three last cases for which he has been kept in prison. He secured bail in a total of seven cases filed after December 2014.

Yesterday, the HC bench of Justice Md Rezaul Haque and Justice Md Khasruzzaman granted the bail in response to three separate petitions filed on the ground of illness and also as there were no specific allegations that he was directly involved in the vandalism and arson.

<http://www.dhakatribune.com/politics/2015/jun/22/hc-clears-way-fakhruls-release#sthash.rxlPq7l.dpuf>

BB to ask banks to pursue guarantors to recover defaulted loans

Bangladesh Bank is going to ask scheduled banks to issue letters to the guarantors of the loan defaulters reminding them (guarantors) that they would also be treated as defaulters.

A BB official told New Age on Sunday that the central bank will issue a circular to all banks in the shortest possible time to take measures in this regard, saying that the guarantors of the defaulters would take initiatives to repay the loans which will also save them (guarantors) from an insulting situation.

The guarantors usually remain in the dark when their credit holders become defaulters, he said.

According to a central bank note, some persons, who tried to compete in Dhaka north and south city corporation elections have been treated as defaulters as they played the role as guarantors for some credit holders.

<http://newagebd.net/131573/bb-to-ask-banks-to-pursue-guarantors-to-recover-defaulted-loans/#sthash.NidES6Ej.dpuf>