



AT CAPITAL DAILY MARKET UPDATE – October 26, 2015

Overview

The DSEX closed at 4630.6 points, down by 18.7 points. The total transaction was worth BDT 4.2 bn.

Price of 117 issues appreciated whereas 165 issues declined and 38 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,630.6	(0.4%)	(4.6%)	(4.8%)
DSES	1,109.9	(0.6%)	(6.0%)	(3.5%)
DS30	1,751.2	(0.6%)	(5.2%)	(2.9%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,589,737.6	2,605,923.5	(0.6%)
	USD MM	33,223.1	33,430.7	(0.6%)
TURNOVER	BDT MM	4,154.6	3,257.1	+27.6%
	USD MM	53.3	41.8	+27.6%
VOLUME	MILLION SHARES	101.7	95.9	+6.0%

Market Commentary:

Market ended in red today as fear pervaded among investors due a red alert announced at the Dhaka International Airport. The premier benchmark index, DSEX, opened positive, continuing to gain points till about noon after which the index experienced a steady decline for the rest of the session. The major bourse closed at 4630.6 which is 0.4% lower than the last trading session. Turnover stood at BDT 4.2 bn which is 27.6% higher than the last trading day.

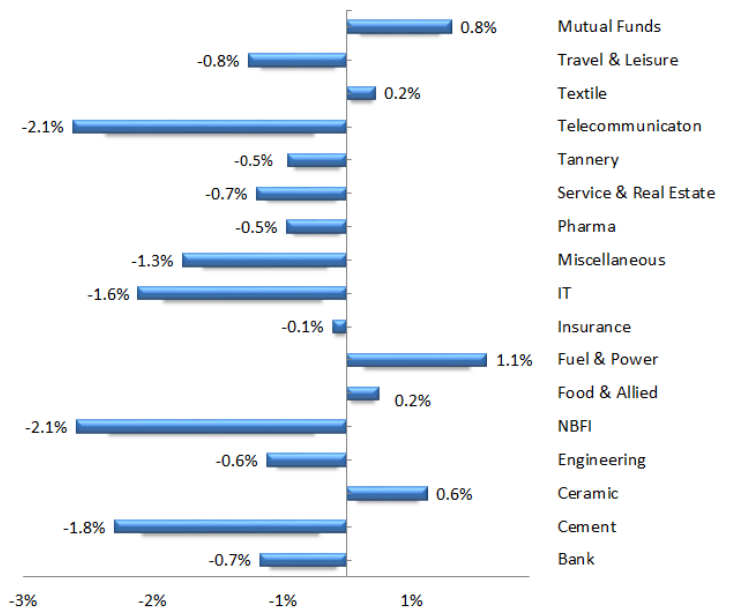
Among the prominent sectors Fuel & Power, Ceramic, Food & Allied, Textile and Insurance outperformed the market while the rest underperformed.

CVO Petrochemical Refinery (CVOPRL) was the daily turnover leader contributing 3.8% to the total turnover.

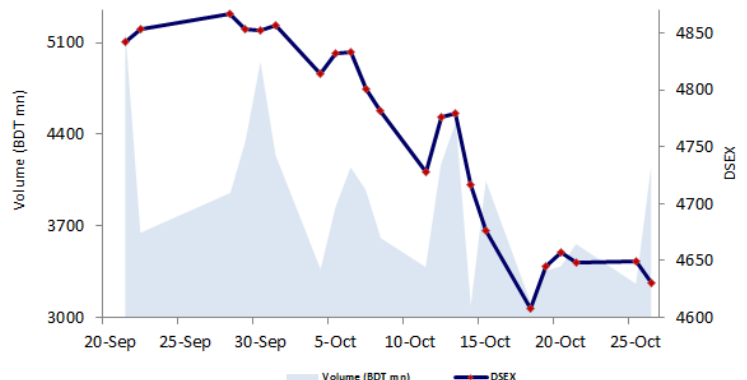
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
PTL	18.7	+11.3%	JUTESPINN	48.6	(16.1%)
SHYAMPSUG	7.7	+10.0%	PADMALIFE	35.1	(8.4%)
KAY&QUE	20.2	+9.2%	NORTHERN	283	(7.3%)
3RDICB	240.3	+8.7%	IMAMBUTTON	11.3	(6.6%)
BDWELDING	20.5	+8.5%	QSMDRYCELL	70.9	(5.8%)
DSHGARME	107.4	+8.2%	SAVAREFR	50	(5.7%)
LRGLOBMF1	6.2	+6.9%	EMERALDOIL	53.5	(5.5%)
DAFODILCOM	19.5	+6.6%	BENGALWTL	71	(5.3%)
GREENDELMF	4.9	+6.5%	KDSALTD	68.6	(5.2%)
SONARGAON	9.1	+5.8%	AAMRATECH	29.1	(5.2%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (October 26 - October 25)



Last 1 Month DSEX





News:

Call to transform mobile financial services

Mobile money transfer service should be transformed into banking services to achieve the financial inclusion and empower individuals, speakers said on Sunday.

They also underlined the need for complete financial inclusion through mobile banking, which can foster economic growth in the country. They said the mobile financial services (MFS), which were introduced in 2011, have gained an 'unprecedented' momentum in the country.

The service has opened up an avenue of easy access to financial services at an affordable cost and empowered individuals economically and socially, they added.

<http://www.thefinancialexpress-bd.com/2015/10/26/113518>

GSK mulling over business expansion in Bangladesh

GlaxoSmithKline (GSK), one of the world's leading drug manufacturers, plans to expand its business in Bangladesh aiming to meet growing demand for pharmaceutical and healthcare products.

Under the plan, the multinational company intends to invest £4.0 million within a year for enhancement and diversification of its products in Bangladesh, said Ramil Burden, Vice President, Africa and developing countries, GSK.

"Rising consumerism and awareness about quality products have been encouraging us to raise our production base in Bangladesh," he told the FE while he was on a visit to Sunamganj recently.

<http://www.thefinancialexpress-bd.com/2015/10/26/113520>

New pharma co starts journey with promise of 'quality' drugs

A new pharmaceutical company was launched in the country promising to make "high-quality" drugs. With this nascent 'One Pharma Ltd', the Directorate General of Drug Administration has 275 registered pharmaceutical companies, though almost half of them are "non-functional".

Bangladesh's Tk 12 billion drug market is dominated by local manufacturers and many of them export taking the LDCs privilege, reports bdnews24.com. But quality still remained questionable due to lack of government's monitoring. Health Minister Mohammed Nasim while inaugurating the new pharmaceutical company at a Dhaka hotel on Saturday acknowledged that drugs were also being adulterated.

"There are some businessmen who make adulterated drugs," he said, citing the example of paracetamol poisoning that killed children. He also sounded warning against them. But many doubt the government's capacity to monitor all the drugs available in the market.

<http://www.thefinancialexpress-bd.com/2015/10/26/113521>