



AT CAPITAL DAILY MARKET UPDATE – 16th April, 2015

Overview

The DSEX closed at 4373.3 points, up by 12.8 points. The total transaction was worth BDT 5.4bn.

Price of 142 Issues appreciated whereas 136 issues declined and 32 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,373.3	+0.29%	(3.47%)	(10.11%)
DSES	1,060.9	(0.42%)	(3.83%)	(7.77%)
DS30	1,668.3	(0.14%)	(3.48%)	(7.47%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,542,343	2,537,316	+0.20%
	USD MM	32,615	32,551	+0.20%
TURNOVER	BDT MM	5,385	4,697	+14.64%
	USD MM	69.09	60.26	+14.64%
VOLUME	MILLION SHARES	115.28	103.72	+11.15%

Market Commentary:

Bullish momentum on low cap companies made the index ended at green zone. Investors are getting buoyant in trading as suggested by higher turnover. Market started in positive momentum but the initial hours' gain decreased in the last hour due to sell pressures and eventually the DSEX ended at 4373.3 which is 13 points higher than yesterday.

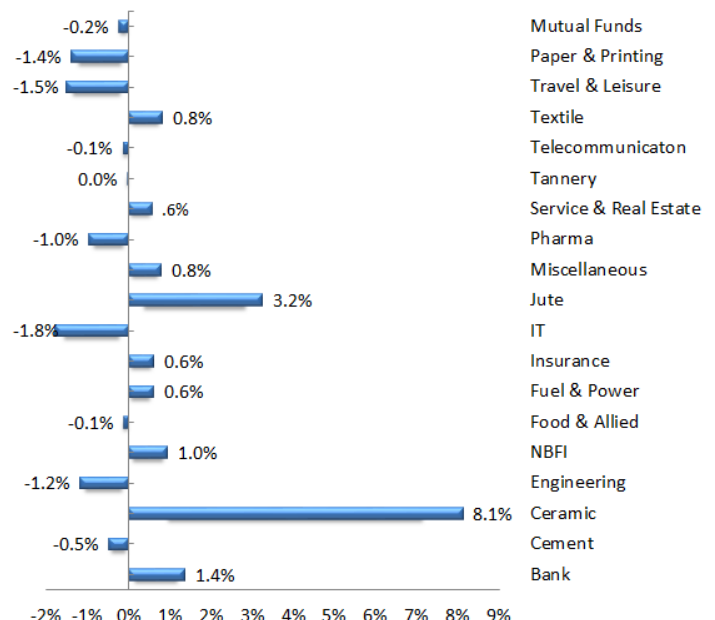
Turnover soared and stood at BDT 5.4 bn which is 14.6% higher than yesterday.

Among the prominent sectors Ceramics, Jute, Bank, NBFI, Textile, Miscellaneous, Fuel & Power, Insurance, and Service & Real Estate outperformed the market while the rests underperformed. Ceramic sector posted a sharp gain by increasing 8.1% of market cap led by RAK ceramics.

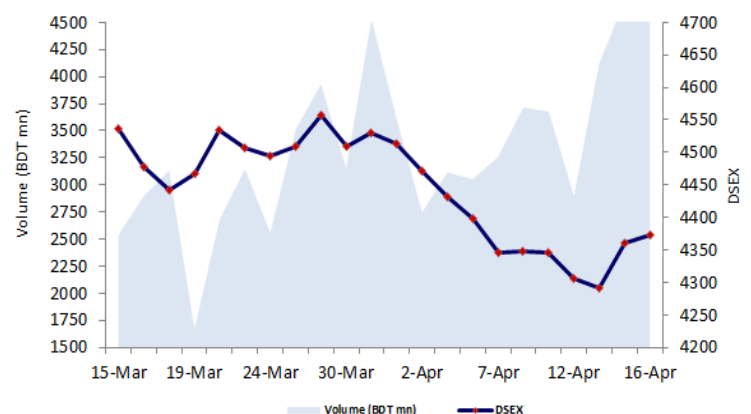
Newly listed United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 9.8% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ZAHINTEX	13.4	+9.8%	JAMUNABANK	10.4	(18.1%)
RAKCERAMIC	56	+9.8%	POPULAR1MF	4.2	(8.7%)
FAREASTLIF	70.4	+9.7%	ARGONDENIM	26.8	(8.5%)
PLFSL	16.1	+9.5%	SAMATALETH	17.5	(8.4%)
ISLAMICFIN	14	+9.4%	MEGCONMILK	6.9	(6.8%)
ISNLTD	12	+9.1%	SHYAMPSUG	6.2	(6.1%)
UPGDCL	207.8	+8.9%	4THICB	181	(5.7%)
ABBANK	22.3	+8.8%	NTC	702.5	(4.8%)
NORTHERN	216	+8.8%	RUPALIINS	16	(4.8%)
SHASHADNIM	44.7	+8.0%	PF1STMF	4.1	(4.7%)

Sector Movement in DSE (Apr 16- Apr 15)



Last 1 Month DSEX





News:

HC gives split verdict on Abbas' bail

The High Court yesterday passed a split order on the bail petitions filed by Dhaka South City Corporation mayoral candidate Mirza Abbas in two cases. Justice Quamrul Islam granted the BNP leader a three-week anticipatory bail while his colleague in the bench Justice Gobinda Chandra rejected both of Abbas' pleas and ordered him to surrender to the trial court.

In the order, Justice Quamrul said the bail was granted under extraordinary circumstances and if he was not given bail it would prevent him from conducting election campaign. Justice Gobinda observed that Abbas should be considered a fugitive since he had been on the run for the past four months to avoid arrest.

<http://www.dhakatribune.com/politics/2015/apr/16/hc-gives-split-verdict-abbas-bail#sthash.5rWuN79O.dpuf>

Garment exporters going green to grab more orders

Bangladesh's garment sector is moving towards green building initiatives to impress the growing tribe of eco-minded international retailers, and in the process, grab more work orders.

So far, 14 garment factories from Bangladesh have received LEED (Leadership in Energy and Environmental Design) certification from the United States Green Building Council, according to Bangladesh Garment Manufacturers and Exporters Association.

Of the factories, five were conferred the platinum status, five gold, one silver and the other three received just the normal certification from the US agency.

<http://www.thedailystar.net/business/garment-exporters-going-green-grab-more-orders-77426>

Kamal rules out World Bank's latest 5.6% growth forecast

Planning Minister AHM Mustafa Kamal has ruled out the World Bank's latest economic growth projection for the fiscal year 2014-15.

He said analysing the available data of first nine months of the fiscal, the GDP already grew 6.5%.

On Sunday, the World Bank said the GDP growth of Bangladesh is expected to grow at 5.6% in this fiscal year, cutting from its October's forecast of 6.2%.

At a press briefing held at the planning ministry office yesterday, the minister said the country was able to recover the economic losses faced during the political unrest, as people looked for alternative ways amidst the political turmoil.

<http://www.dhakatribune.com/business/2015/apr/16/kamal-rules-out-world-banks-latest-56-growth-forecast#sthash.ahYqaxv.dpuf>