



AT CAPITAL DAILY MARKET UPDATE – November 25, 2015

Overview

The DSEX closed at 4568.0 points, down by 6.0 points. The total transaction was worth BDT 3.9 bn.

Price of 114 issues appreciated whereas 153 issues declined and 51 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,568.0	(0.1%)	+0.1%	(6.1%)
DSES	1,098.5	(0.4%)	+0.6%	(4.5%)
DS30	1,728.0	(0.3%)	+0.1%	(4.2%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,545,553.2	2,549,228.6	(0.1%)
	USD MM	32,410.9	32,457.7	(0.1%)
TURNOVER	BDT MM	3,878.4	4,430.3	(12.5%)
	USD MM	49.4	56.4	(12.5%)
VOLUME	MILLION SHARES	110.9	136.5	(18.7%)

Market Commentary:

Market prolonged the bearish spell for the third consecutive days amid lower investor participation. The premier benchmark index, DSEX opened in positive trend and increased by 28 points within first 20 minutes of trading but then started to lose the momentum and index kept losing points throughout the session. Although in middle it tried to show some sign of recovery but couldn't end at green. Eventually index ended at 4568.0 which is 0.1% lower than yesterday. Turnover stood at BDT 3.9 bn which is 12.5% higher than the last trading day.

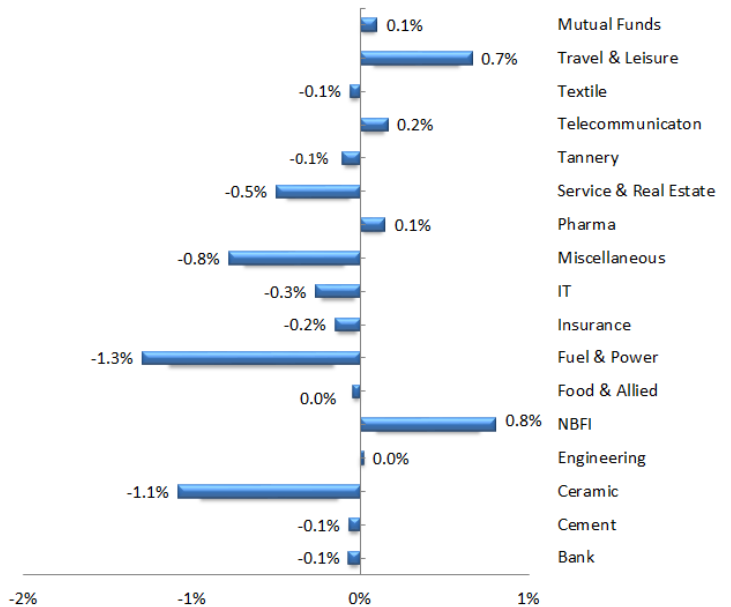
Among the prominent sectors NBF, Telecommunication, Pharma, Engineering and Food & Allied outperformed the market while the rest underperformed.

Ifad Autos Ltd (IFADAUTOS) was the daily turnover leader contributing 4.8% to the total turnover.

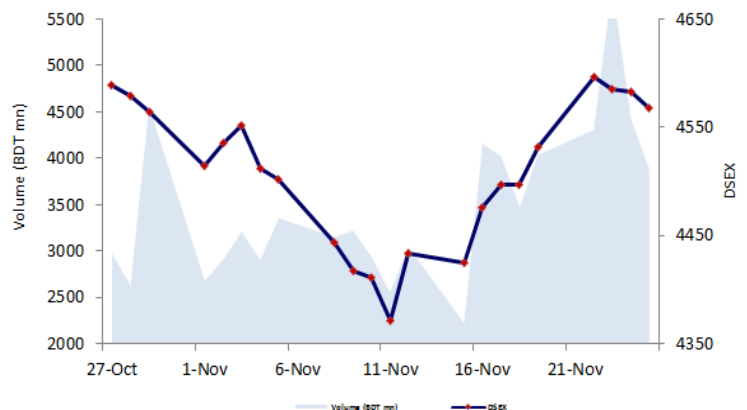
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
1STPRIMFMF	11	+10.0%	NLTUBES	92.3	(17.0%)
MICEMENT	73	+9.9%	BDAUTOCA	32.7	(9.2%)
MODERNDYE	112.4	+8.2%	GEMINISEA	332.8	(7.4%)
PHOENIXFIN	21.7	+6.9%	BANGAS	268.8	(7.2%)
KDSALTD	81.9	+6.8%	EXIM1STMF	5.6	(6.7%)
GSPFINANCE	14.9	+6.4%	ICBIBANK	4.3	(6.5%)
GHAIL	24	+5.7%	RAHIMAFOOD	41.1	(6.2%)
UNIONCAP	15.3	+5.5%	MITHUNKNIT	68.1	(5.0%)
OAL	34.3	+4.9%	SHYAMPSUG	6.2	(4.6%)
RSRMSTEEL	49.6	+4.9%	IBNSINA	136.1	(4.3%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (November 25 - November 24)



Last 1 Month DSEX





News:

Banks can invest up to Tk 200cr in alternative investment fund

The Bangladesh Bank on Tuesday said that commercial banks could invest up to Tk 200 crore in the Alternative Investment Fund, a specialised fund focusing on investment in non-listed companies.

A BB circular issued on the day also said that any bank's investment in this Alternative Investment Fund, at least 75 per cent of which must be injected in non-listed companies and up to 25 per cent to the listed companies or funds, will not be considered as their capital market investment.

The Bangladesh Securities and Exchange Commission in June enacted Alternative Investment Rules in a bid to pool funds from high net worth local and foreign investors.

<http://newagebd.net/178509/banks-can-invest-up-to-tk-200cr-in-alternative-investment-fund/>

ECNEC endorses Tk 84.47b Karnaphuli tunnel project

Construction starts next month

The government's highest economic policy-making body -- ECNEC -- approved on Tuesday the Karnaphuli river tunnel project in Chittagong, officials said.

Presided over by Prime Minister Sheikh Hasina, the Executive Committee of the National Economic Council (ECNEC) endorsed the country's first river tunnel construction project and 11 others at a combined cost of Tk 169.79 billion.

Emerging from the meeting, Planning Minister A H M Mustafa Kamal said ECNEC endorsed the multi-lane Karnaphuli river tunnel project at a cost of Tk 84.47 billion (US\$1.08 billion).

<http://www.thefinancialexpress-bd.com/2015/11/25/120257>

Municipality polls Dec 30

Submission of nomination papers Dec 3

Elections to 234 municipalities across the country will be held on December 30, said Chief Election Commissioner (CEC) Kazi Rakibuddin Ahmad on Tuesday, reports UNB.

The CEC announced the election schedule for the 234 municipalities out of the country's 323 ones at a press briefing at the Media Centre of the EC Secretariat.

As per the schedule, the deadline for the submission of nomination papers is December 3 while the dates for the scrutiny is December 5 and 6, and the last date for the withdrawal of candidature is December 13.

The municipal elections will partly be held under party line for the first time as Parliament passed the Local Government (Municipality) (Amendment) Bill 2015 on November 19, paving the path for mayoral candidates to contest the elections with party symbols.

<http://www.thefinancialexpress-bd.com/2015/11/25/120215>