



AT CAPITAL DAILY MARKET UPDATE – 28th May, 2015

Overview

The DSEX closed at 4,544.7 points, down by 71.4 points. The total transaction was worth BDT 8.6bn.

Price of 71 Issues appreciated whereas 217 issues declined and 26 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,544.7	(1.5%)	+12.3%	(6.6%)
DSES	1,099.4	(1.0%)	+10.8%	(4.4%)
DS30	1,731.4	(1.6%)	+12.1%	(4.0%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,603,802.8	2,635,756.7	(1.2%)
	USD MM	33,403.5	33,813.4	(1.2%)
TURNOVER	BDT MM	8,588.1	8,424.9	+1.9%
	USD MM	110.2	108.1	+1.9%
VOLUME	MILLION SHARES	191.8	205.0	(6.4%)

Market Commentary:

Market experienced sharp fall as investors were busy to book their unrealized gain. Bangladesh bank yesterday said that it is government who can take decision regarding commercial bank's stock market exposure limit. It stimulated the investors to book their unrealized profit. From the beginning of the session market was negative and the major bourse, DSEX ended at 4544.7 points which is 71.4 points (1.5%) lower than yesterday.

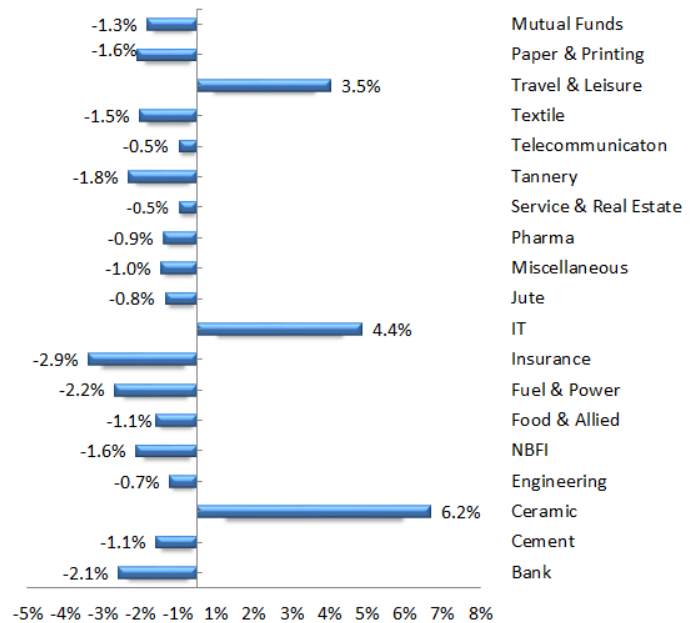
Turnover stood at BDT 8.6 bn which is 1.9% higher than yesterday.

Among the prominent sectors Ceramics, IT, Travel & Leisure, Telecommunication, Service & Real Estate, Engineering, Jute, Pharma, Miscellaneous, Food & Allied, Cement and Mutual Funds outperformed the market while the rests underperformed. Ceramics sector posted the sharpest gain of 3.9% relying on RAKCERAMICS which posted 7.4% gain.

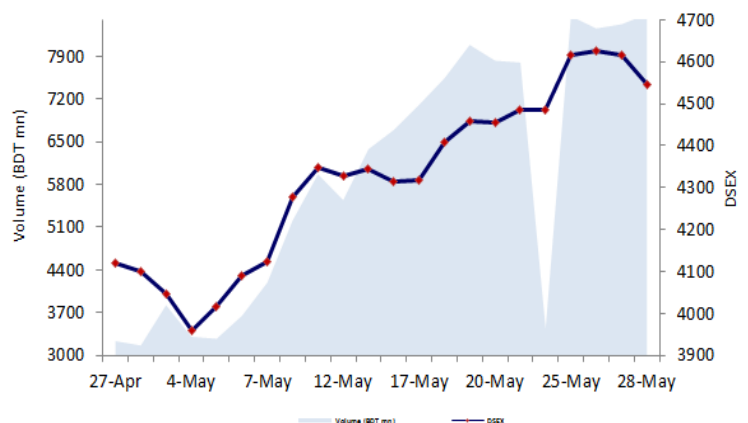
KHULNA POWER COMPANY LIMITED (KPCL) was the daily turnover leader contributing 8.1% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
AZIZPIPES	17.6	+9.3%	EXIM1STMF	5.4	(10.0%)
APEXSPINN	74.2	+8.2%	UNITEDFIN	19.3	(8.1%)
APOLOISPAT	18	+7.8%	STANCERAM	32.6	(7.9%)
WMSHIPYARD	48.9	+7.7%	SINOBANGLA	21.2	(7.8%)
RAK CERAMIC	78.2	+7.4%	KAY&QUE	11.1	(7.5%)
UNIQUEHRL	63	+6.4%	PHOENIXFIN	20.2	(6.9%)
INTECH	13.4	+6.3%	DULAMIACOT	7.1	(6.6%)
RDFOOD	10.4	+6.1%	SUNLIFEINS	33.3	(6.5%)
AAMRATECH	37.8	+5.9%	LIBRAINFU	345	(6.5%)
SAMATALETH	20.2	+5.8%	FAMILYTEX	14.8	(6.3%)

Sector Movement in DSE (May 28- May 27)



Last 1 Month DSEX





News:

BNP welcomes Modi's visit to Bangladesh

Bangladesh Nationalist Party has welcomed Indian prime minister Narendra Modi's first official visit to Bangladesh, hoping that he would emphasize on democratic rule in the country.

BNP spokesman Asaduzzaman Ripon at a news conference at the party's central office on Wednesday said that on behalf of the party and its chairperson Khaleda Zia 'We are welcoming Indian prime minister Narendra Modi's visit to Bangladesh.'

Ripon said BNP believed that Modi, who has been elected prime minister of India through a fair democratic process, would undoubtedly want that the governments should be run democratically and people would exercise their rights democratically in the neighbouring countries.

<http://newagebd.net/123806/bnp-welcomes-modis-visit-to-bangladesh/#sthash.9sNBwoal.dpuf>

REDUCING BANKS' STOCKS EXPOSURE

Govt, not BB, can make decision on deadline extension: BB

Bangladesh Bank on Wednesday said it was up to the government to decide on any extension of the 2016 deadline for reducing the commercial banks' stock market exposure. Following a request from the Bangladesh Securities and Exchange Commission for extending the deadline, the BB said that the time limit was set in the amended bank company act.

'The central bank has nothing to do in this regard. It is up to the government to decide whether the act would be amended again for extending the deadline,' BB deputy governor SK Sur Chowdhury told reporters after a coordination meeting among the financial market regulators at the central bank headquarters in the capital.

<http://newagebd.net/123741/govt-not-bb-can-make-decision-on-deadline-extension-bb/#sthash.pPhzonDQ.dpuf>

Regulator gives back authority to bourses to evaluate IPOs

Bangladesh Securities and Exchange Commission has revised the Dhaka and Chittagong stock exchanges' listing regulations, allowing the twin bourses to make recommendations on any initial public offering prior to approval.

The bourses have won back the authority after three years, as the practice was suspended by the regulator following a conflict between the BSEC and Dhaka Stock Exchange in 2012 over the listing of a new company.

The bourses can also inspect the office or factory of a company, audit the financial statements and seek additional information, explanation or documents from a firm.

<http://www.thedailystar.net/business/regulator-gives-back-authority-bourses-evaluate-ipos-88426>