



# AT CAPITAL DAILY MARKET UPDATE – June 15, 2015

## Overview

The DSEX closed at 4,477.6 points, up by 24.2 points. The total transaction was worth BDT 3.2 bn.

Price of 189 Issues appreciated whereas 86 issues declined and 36 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,477.6	+0.5%	(2.4%)	(8.0%)
DSES	1,095.0	+0.7%	(1.6%)	(4.8%)
DS30	1,730.9	+0.6%	(1.5%)	(4.0%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,574,946.7	2,560,013.2	+0.6%
	USD MM	33,033.3	32,841.7	+0.6%
TURNOVER	BDT MM	3,186.9	3,530.3	(9.7%)
	USD MM	40.9	45.3	(9.7%)
VOLUME	MILLION SHARES	93.1	102.7	(9.4%)

## Market Commentary:

Market ended green after two days of sharp correction. People tends to be at sideline as turnover decreased further. After whole day of bumpy trading session at the end DSEX closed at 4477.6 which is 0.5% higher than previous trading session.

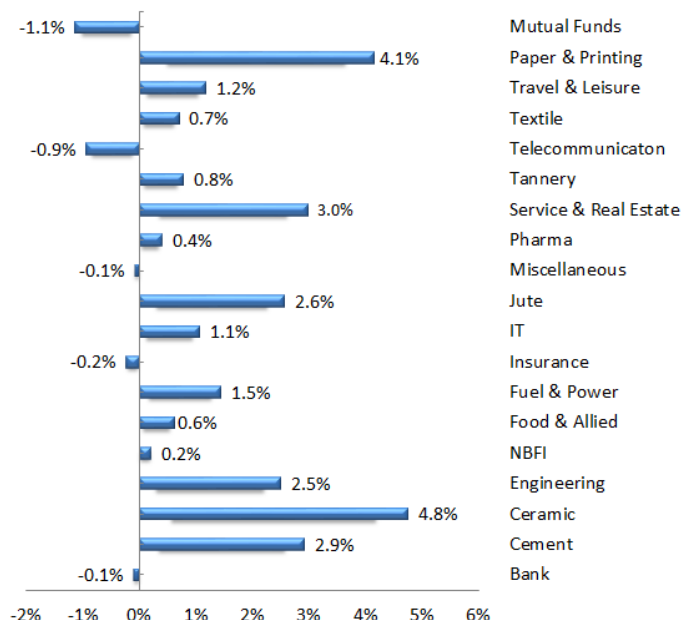
Turnover decreased and stood at BDT 3.2 bn which is 9.7% lower than the yesterday.

Among the prominent sectors Ceramic, Paper & Printing, Service & real estate, Cement, Jute, Engineering, Fuel & Power, Travel & Leisure, Tannery and Textile outperformed the market while the rests underperformed. Ceramic sector leads the top gainer list riding on the back of 6.6% increase of RAKCERAMICS.

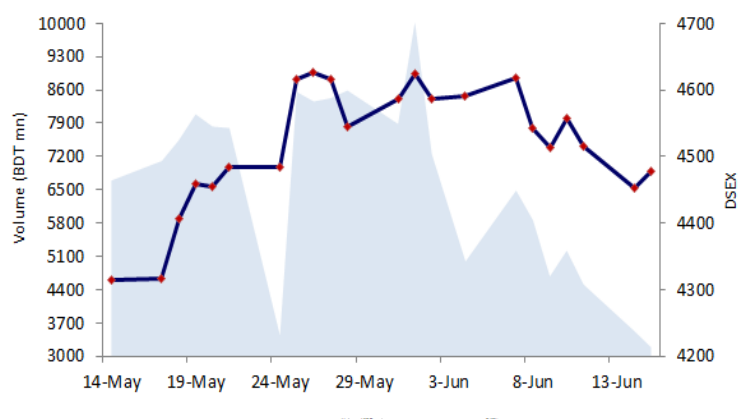
United Airways (UNITEDAIR) was the daily turnover leader contributing 4.8% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
HAKKANIPUL	25	+9.6%	FBFIF	5.7	(8.1%)
RAHIMAFOD	35.5	+9.6%	GREENDELT	50.1	(3.8%)
ATLASBANG	108.1	+9.3%	ICBPMF1S1	5.1	(3.8%)
REPUBLIC	16.4	+8.6%	UNITEDAIR	10.3	(3.7%)
RDFOOD	11.4	+8.6%	TRUSTBANK	20.8	(3.7%)
STANDARINS	19.8	+7.6%	UNITEDINS	24.1	(3.6%)
BSRMLTD	68.4	+7.5%	ICB1STNRB	19.8	(3.4%)
DHAKAINS	18.8	+6.2%	SHYAMPSUG	6	(3.2%)
ZAHEENSPIN	22.3	+6.2%	AGRANINS	15.3	(3.2%)
APEXFOOT	326.9	+6.1%	EASTERNINS	23.3	(2.9%)

Sector Movement in DSE (June 15- June 14)



## Last 1 Month DSEX





## News:

### **‘Friendship requires an equal footing, otherwise it is slavery’**

A week after meeting Indian Prime Minister Narendra Modi, BNP Chairperson Khaleda Zia yesterday said friendship could not sacrifice the national interest.

“Friendship cannot take place sacrificing the national interest. Friendship requires an equal footing, otherwise it is slavery,” she said while exchanging views with Mymensingh district bar lawyers at her Gulshan office.

Referring to connectivity with India, the former premier said: “If you cross Jamuna Bridge, you have to pay a toll. Many will soon use our land. We are not opposing this but they have to pay.”

<http://www.dhakatribune.com/politics/2015/jun/15/friendship-requires-equal-footing-otherwise-it-slavery#sthash.NsgD8i7B.dpuf>

### **Garment sector to miss export target**

The garment sector is set to miss its export target this fiscal year after the three-month political turmoil hampered shipments.

Between July last year and May this year, garment exports raked in \$22.92 billion, which is up 5.51 percent year-on-year but below the periodic target of \$24.26 billion, according to data from the Export Promotion Bureau. Now, to meet the yearly target of \$26.9 billion, some \$3.98 billion has to be earned this month, the closing month of fiscal 2014-15.

Atiqul Islam, president of Bangladesh Garment Manufacturers and Exporters Association, placed the blame on the political crisis.

<http://www.thedailystar.net/business/garment-sector-miss-export-target-97108>

### **BB to launch identification nos for corporate loan recipients**

Bangladesh Bank is going to introduce a new credit monitoring mechanism for corporate groups in a bid to save the country’s financial sector from unexpected risks and shocks, said officials of the central bank.

Under the new mechanism, the BB will take initiative to introduce a corporate identification number for a group of companies so that banks can identify its (group’s) sister concerns easily.

The central bank will continuously monitor the companies after they receive fresh loans from the banking sector, a BB official told New Age on Sunday.

<http://newagebd.net/129419/bb-to-launch-identification-nos-for-corporate-loan-recipients/#sthash.a5ZnN5kG.dpuf>