



# AT CAPITAL DAILY MARKET UPDATE – November 19, 2015

## Overview

The DSEX closed at 4531.6 points, up by 34.9 points. The total transaction was worth BDT 4.0 bn.

Price of 200 issues appreciated whereas 60 issues declined and 43 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,531.6	+0.8%	(0.7%)	(6.9%)
DSES	1,091.5	+0.9%	(0.1%)	(5.1%)
DS30	1,721.1	+0.9%	(0.3%)	(4.5%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,532,984.7	2,514,026.6	+0.8%
	USD MM	32,250.9	32,009.5	+0.8%
TURNOVER	BDT MM	4,037.7	3,471.7	+16.3%
	USD MM	51.4	44.2	+16.3%
VOLUME	MILLION SHARES	112.7	94.2	+19.7%

## Market Commentary:

Despite countrywide hartal called by Jamat-e-Islam in protest of death penalty of their leader by war tribunal, Market ended green as optimistic investors went on buying spree. The premier benchmark index, DSEX opened in positive trend and continued the momentum for the rest of the session. Eventually index ended at 4531.6 which is 0.8% higher than yesterday. Turnover stood at BDT 4.0 bn which is 16.3% higher than the last trading day.

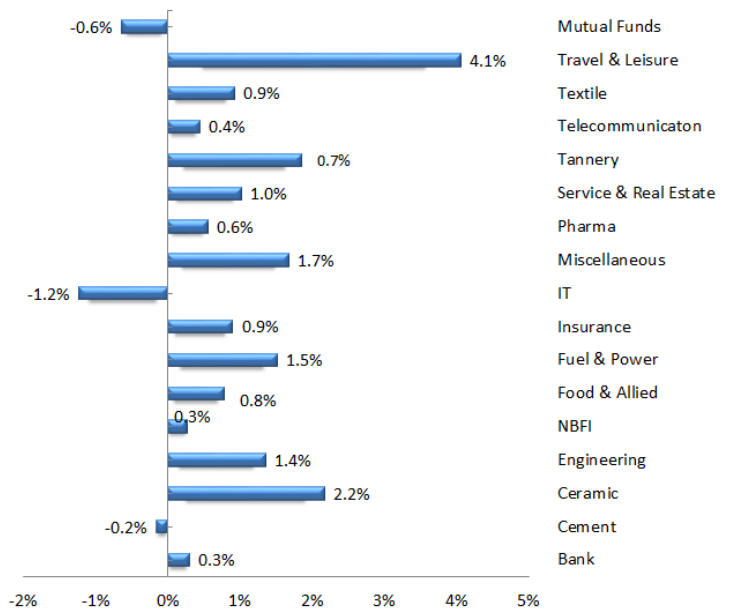
Among the prominent sectors Fuel & Power, Engineering, Insurance and Textile outperformed the market while the rest underperformed.

Ifad Autos Limited (IFADAUTOS) was the daily turnover leader contributing 5.7% to the total turnover.

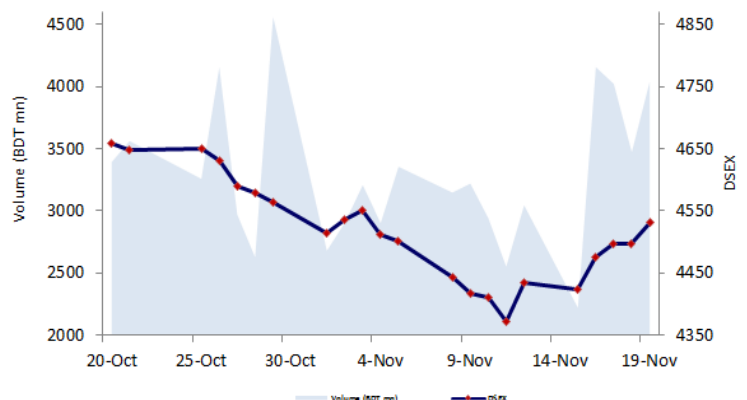
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
PENINSULA	17.6	+10.0%	FUWANGCER	11.6	(7.2%)
SAVAREFR	46	+9.0%	CNATEX	11.6	(6.5%)
FARCHEM	29.8	+8.0%	MODERNDYE	130.4	(5.8%)
RAHIMAFOD	44.5	+7.0%	AGNISYSL	19.9	(5.7%)
PRAGATIINS	25.9	+6.6%	RELIANCINS	47.2	(5.6%)
ANWARGALV	70.4	+6.3%	JANATAINS	11.8	(5.6%)
LINDEBD	1196.8	+6.2%	FBFIF	6.1	(4.7%)
AFTABAUTO	50.7	+6.1%	ICB1STNRB	17.9	(4.3%)
LIBRAINFU	301.9	+5.6%	EMERALDOIL	51.6	(4.3%)
JMISMDL	160.5	+5.5%	UNITEDINS	22.7	(4.2%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (November 19 - November 18)



## Last 1 Month DSEX





## **News:**

### **Default loan rises to 9.89% of outstanding in first quarter**

The default loans in the banking sector increased to 9.89% of the total outstanding loans of Tk5,53,075 crore in the first quarter of the current fiscal year.

The amount of default loans stood at Tk54,708 crore in July-September quarter of 2015-16 compared to Tk52,518 crore in April-June quarter when it was 9.67% of the total outstanding loans, according to Bangladesh Bank figures. The International Monetary Fund recently advised Bangladesh to bring down the amount of default loans to a tolerable level.

During a recent visit, an IMF delegation said the amount of default loans would have declined had the authorities ensured transparency and accountability in the banking system.

<http://www.dhakatribune.com/business/2015/nov/19/default-loan-rises-989-outstanding-first-quarter#sthash.LU7b7uLG.dpuf>

### **US FDA approves Beximco Pharma's blood pressure drug**

#### **The company expects to commence export of Carvedilol in the first half of 2016**

Beximco Pharmaceuticals Limited has become the first Bangladeshi pharmaceutical company to receive approval for blood pressure drug to be manufactured in the country for export to the USA, said the company in a statement yesterday.

It said the company has been granted formal approval from the US Food and Drug Administration (US FDA), following an extensive review of the submitted dossier and its manufacturing processes.

This approval allows the company to manufacture a popular blood pressure drug 'Carvedilol' in different strengths at its Tongi plant which recently achieved GMP approval from the US regulatory authority.

<http://www.dhakatribune.com/business/2015/nov/19/us-fda-approves-beximco-pharmas-blood-pressure-drug#sthash.9oA1mYVv.dpuf>

### **Jamaat calls hartal, BNP keeps mum**

Alleged pro-hartal supporters set fire to a bus and vandalised one more in the capital's Jatrabari area last night, hours before a countrywide hartal was called by the Jamaat-e-Islami.

The party yesterday called the dawn-to-dusk hartal starting from 6:00am today, protesting the Supreme Court's disposal of Ali Ahsan Mohammad Mojaheed's review petition upholding his death penalty for war crimes.

The BNP, however, is yet to make any reaction to the SC verdict that upheld the death penalty for the party's standing committee member Salauddin Quader Chowdhury.

<http://www.thedailystar.net/frontpage/jamaat-calls-hartal-bnp-keeps-mum-174685>