



AT CAPITAL DAILY MARKET UPDATE – November 05, 2015

Overview

The DSEX closed at 4502.2 points, down by 9.1 points. The total transaction was worth BDT 3.4 bn.

Price of 96 issues appreciated whereas 175 issues declined and 47 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,502.2	(0.2%)	(1.4%)	(7.5%)
DSES	1,084.5	(0.1%)	(0.7%)	(5.7%)
DS30	1,711.4	(0.1%)	(0.8%)	(5.1%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,541,827.6	2,542,026.7	(0.0%)
	USD MM	32,608.4	32,611.0	(0.0%)
TURNOVER	BDT MM	3,354.7	2,901.1	+15.6%
	USD MM	43.0	37.2	+15.6%
VOLUME	MILLION SHARES	85.5	77.6	+10.2%

Market Commentary:

Market ended in red for the second consecutive day as security at the national level stays a major concern. The premier benchmark index, DSEX, opened negative falling close to the 4500 level after which the index rose and fell two more times to finally close at 4502.2 which is 0.2% lower than the last trading session. Turnover stood at BDT 3.4 bn which is 15.6% higher than the last trading day.

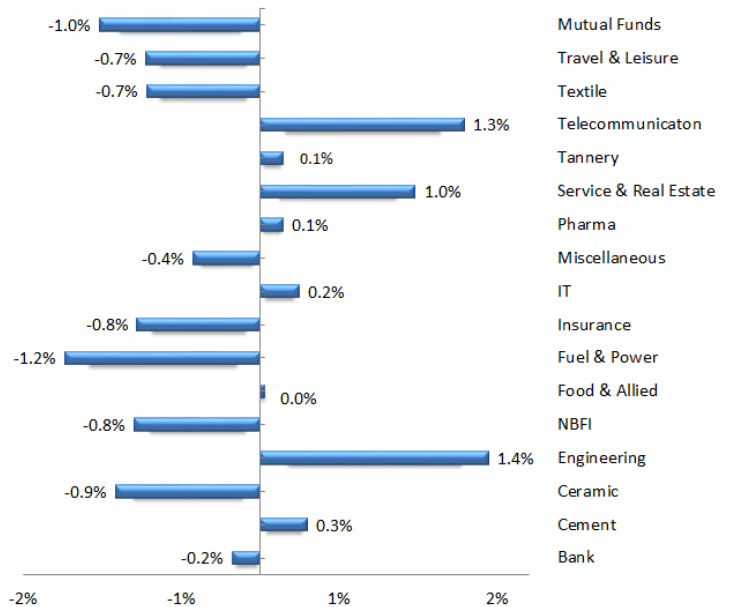
Among the prominent sectors Engineering, Telecommunication, Cement, Pharma and Food & Allied outperformed the market while the rest underperformed.

Ifad Autos (IFADAUTOS) was the daily turnover leader contributing 6.9% to the total turnover.

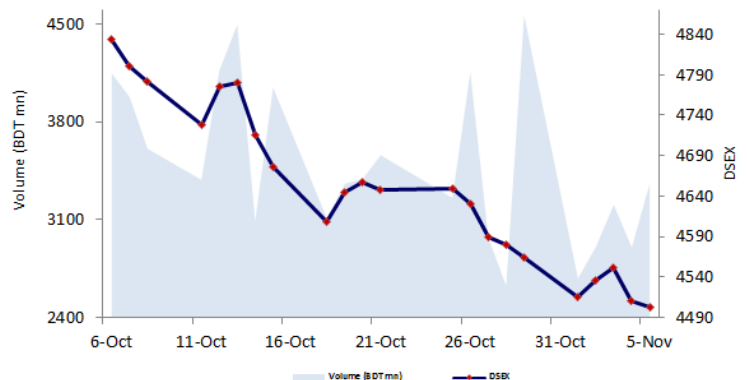
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
NLTUBES	102.9	+11.7%	BDAUTOCA	28.5	(12.0%)
BENGALWTL	56.1	+6.3%	FBFIF	6.1	(9.0%)
ARAMIT	403.3	+5.7%	DELTASPINN	9.6	(7.7%)
BSRMLTD	126.9	+5.3%	TALLUSPIN	19.6	(7.1%)
IFADAUTOS	123.8	+5.1%	IPDC	21.5	(5.3%)
POWERGRID	47.1	+4.9%	MHSML	34.5	(5.0%)
AZIZPIPES	41.5	+4.8%	TITASGAS	63.5	(4.7%)
MIDASFIN	15.9	+4.6%	MIRACLEIND	24.9	(4.6%)
SAIFPOWER	67.7	+4.0%	RAHIMAFOOD	39.5	(4.6%)
JAMUNABANK	11.6	+3.6%	NITOLINS	20	(4.3%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (November 05 - November 04)



Last 1 Month DSEX





News:

Huge cut in T-bill, bond rates amid banks' liquidity glut

Interest rates on the government treasury bills and bonds decreased significantly in recent months as most of the scheduled banks rushed to invest their excess liquidity in the government tools amid a sluggish business situation in the country.

Bangladesh Bank data showed that interest rates on all types of T-bills and bonds dropped in recent months as most of the banks submitted bids worth huge amount money at the central bank's auction for the government tools to invest their idle fund in the instruments.

But, the government accepted a limited amount of bids in line with its auction calendar that frustrated the banks as they failed to invest in the T-bills and bonds.

<http://newagebd.net/172547/huge-cut-in-t-bill-bond-rates-amid-banks-liquidity-glut/#sthash.dxbY39wZ.dpuf>

BB adds 3 green financing products

Bangladesh Bank has included three more products into its green banking refinancing scheme, which was initiated five years ago, following the expansion of environment-friendly activities in the country.

The products include central effluent treatment plant, waste heat recovery system and used lead acid battery recycling plant, said a Bangladesh bank circular issued yesterday.

Currently, a total of 47 products are being facilitated in 10 sectors under the programme. The credit limit is set at Tk15 crore for central effluent treatment plant, Tk5 crore each for waste heat recovery system and used lead acid battery recycling plant. The interest rate will be highest 9% for each product with one year grace period.

<http://www.dhakatribune.com/business/2015/nov/05/bb-adds-3-green-financing-products#sthash.QS6T0b0S.dpuf>

EC wants to hold municipal polls on December 20-24

Election Commissioner Mohammad Zabeed Ali said on Wednesday the Election Commission (EC) wants to arrange the countrywide municipal elections by the end of December, reports UNB. "We want to hold the municipal elections between December 20 and 24," he told reporters at the EC Secretariat office on Wednesday.

The election schedule for the municipal elections is likely to be announced in the next week as the commission needs at least 40-42 days to arrange the polls, he said. He said elections to 245 out of the country's 324 municipalities are likely to be held in a single day.

The municipal election will be held on party lines for the first time as the local government (Municipal) act was amended through issuance of an ordinance on Monday.

<http://www.thefinancialexpress-bd.com/2015/11/05/115383>