



AT CAPITAL DAILY MARKET UPDATE – July 02, 2015

Overview

The DSEX closed at 4572.6 points, down by 10.5 points. The total transaction was worth BDT 5.0 bn.

Price of 140 issues appreciated whereas 124 issues declined and 48 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,572.6	(0.2%)	(0.2%)	(6.0%)
DSES	1,121.1	(0.1%)	(0.1%)	(2.5%)
DS30	1,772.9	+0.2%	+0.2%	(1.7%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,630,672.9	2,639,290.6	(0.3%)
	USD MM	33,748.2	33,858.8	(0.3%)
TURNOVER	BDT MM	5,046.2	5,904.5	(14.5%)
	USD MM	64.7	75.7	(14.5%)
VOLUME	MILLION SHARES	148.1	149.7	(1.1%)

Market Commentary:

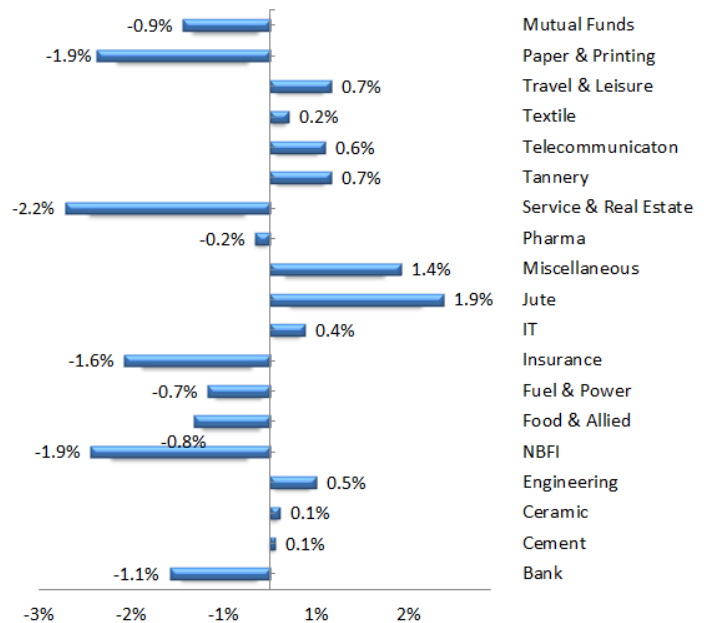
Market experienced a small downturn today with lower investor participation. Turnover decreased and stood at BDT 5.0 bn which is 14.5% lower than yesterday. The DSEX opened with a sharp sell up as investors were in profit taking mood. However after about 11:30am the bargain hunters took position which allowed the market to recover almost 70% of the downturn from the morning. The major bourse closed at 4572.6 which is 0.2% lower than the previous trading session.

Among the prominent sectors Telecommunications, Engineering and Cement outperformed the market while the rest underperformed. Despite the news of increased profitability for banks, the Banking sector underperformed the market by 0.9%. News about the approval granted by BSEC for open-ended Mutual Funds that can now be listed in the major bourse also failed to create positive momentum for the Mutual Fund sector, which stood at -0.9%.

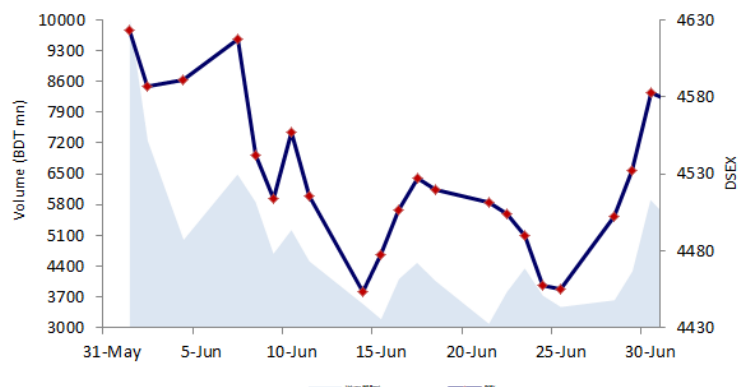
Olympic Accessories (OAL) was the daily turnover leader contributing 6.3% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SAMATALETH	24.2	+10.0%	HAKKANIPUL	54.1	(10.0%)
NLTUBES	116.8	+10.0%	ASIAPACINS	14.5	(9.9%)
STANCERAM	42	+9.9%	FBFIF	6.1	(9.0%)
GHAIL	31.7	+8.9%	NATLIFEINS	177.7	(6.2%)
MIDASFIN	13	+8.3%	KAY&QUE	12.4	(6.1%)
UNITEDAIR	11.1	+7.8%	UNIONCAP	15.1	(5.6%)
KBPPWBIL	28.6	+6.7%	PADMALIFE	30.4	(5.3%)
SONALIANSH	103.9	+6.6%	ASIAINS	14.2	(4.7%)
NFML	22.9	+6.5%	JAMUNABANK	10.4	(4.6%)
ICB1STNRB	21.7	+6.4%	ANLIMAYARN	21.4	(4.5%)

Sector Movement in DSE (July 02- June 30)



Last 1 Month DSEX





News:

EC to start updating voter list soon after Eid

The Election Commission (EC) will start data collection of possible voters soon after Eid-ul Fitr for updating the country's voter list, reports UNB.

The commission is going to announce schedules of data collection at a press briefing today (Thursday), said EC Director (Public Relations) SM Asaduzzaman on Wednesday.

This year, data of all citizens aged from 15-17 years will also be collected to provide them national identity (NID) cards as per the recent decision of the Election Commission, EC officials said.

Enumerators will complete collection of data in three phases by November. The EC will make the draft updated voter list public on January 2 next to receive complaints regarding the update, if any.

<http://www.thefinancialexpress-bd.com/2015/07/02/98897>

Open-end mutual funds to be listed

Open-end mutual funds (MFs) from now on will be able to be listed with the main bourse as per the regulatory approval, officials said.

The Bangladesh Securities and Exchange Commission (BSEC) has included the listing provision for open-end MFs in the revised guideline on conversion of closed-end MFs into open-end ones.

The securities regulator paved the way of listing for open-end MFs in an effort to ensure more acceleration and transparency in transaction of such MFs. The BSEC officials said the revised guideline on conversion will be published soon in the form of gazette.

<http://www.thefinancialexpress-bd.com/2015/07/02/98863>

Bangladesh to ratify AIIB legal framework within December

State Minister for Finance and Planning MA Mannan has said Bangladesh will be able to apply for credit from December this year from the newly formed Chinese Asian Infrastructure Investment Bank (AIIB).

Mannan said this while talking to the Dhaka Tribune yesterday after returning from Beijing where 50 countries including Bangladesh signed the articles of association on June 29 for creating the AIIB's legal framework.

Seven more countries are due to sign by the end of the year. Mannan said a total of 50 countries will complete ratification of the legal framework of AIIB before December 31.

<http://www.dhakatribune.com/business/2015/jul/02/bangladesh-ratify-aiib-legal-framework-within-december#sthash.0sVfmzoK.dpuf>