



AT CAPITAL DAILY MARKET UPDATE – October 15, 2015

Overview

The DSEX closed at 4676.6 points, down by 39.5 points. The total transaction was worth BDT 4.0 bn.

Price of 98 issues appreciated whereas 176 issues declined and 46 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,676.6	(0.8%)	(3.6%)	(3.9%)
DSES	1,114.8	(1.1%)	(5.6%)	(3.1%)
DS30	1,766.5	(1.2%)	(4.4%)	(2.0%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,597,763.2	2,627,376.4	(1.1%)
	USD MM	33,326.0	33,705.9	(1.1%)
TURNOVER	BDT MM	4,044.9	3,089.1	+30.9%
	USD MM	51.9	39.6	+30.9%
VOLUME	MILLION SHARES	115.0	93.8	+22.6%

Market Commentary:

Market continued its losing streak as the sharp sell-off continued, driving the index below the 4700 psychological mark. The premier benchmark index, DSEX, opened negative but within ten minutes of trading it started to recover and gaining momentum which helped the DSEX to reach 4736 level within first trading hour. After 11.30 am market continued to fall at a steady pace for the rest of the session, with some consolidation at last half an hour. The major bourse closed at 4676.6 which is 0.8% lower than the last trading session. Turnover stood at BDT 4.0 bn which is 30.9% higher than the last trading day.

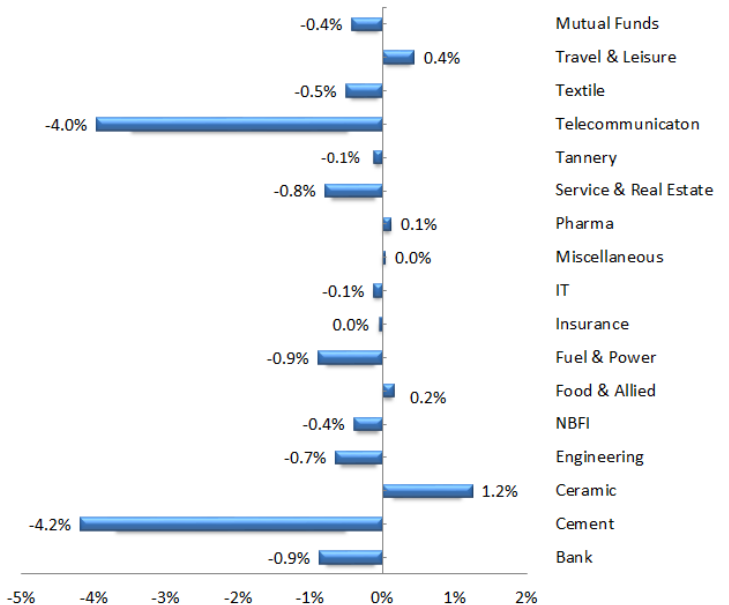
Among the prominent sectors Food & Allied, Pharma, Insurance, NBF, Mutual Fund and Textile outperformed the market while the rest underperformed.

Newly listed KDS ACCESSORIES (KDSALTD) was the daily turnover leader contributing 11.3% to the total turnover.

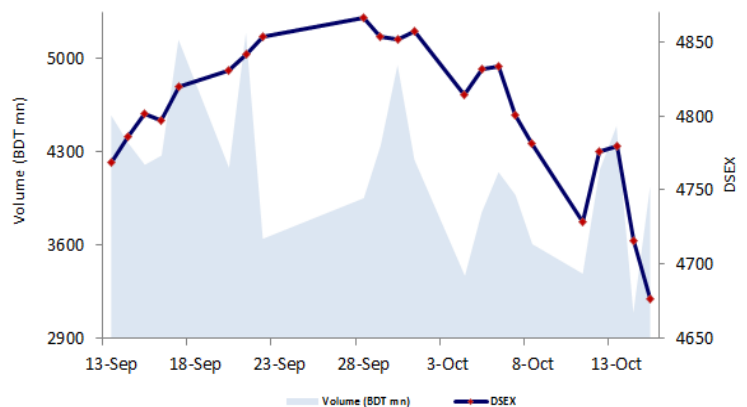
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
AZIZPIPES	39.1	+9.8%	APOLOISPAT	18.9	(12.5%)
IPDC	21.3	+9.8%	LAFSURCEML	89.8	(6.7%)
BEACHHATCH	15.2	+7.8%	MODERNDYE	140.1	(6.1%)
MEGCONMILK	8.1	+6.6%	STYLECRAFT	952.3	(4.6%)
PRIME1ICBA	5	+6.4%	ZEALBANGLA	6.4	(4.5%)
AMANFEED	57.6	+5.3%	BRACBANK	47.3	(4.4%)
GBBPOWER	17.7	+4.1%	GP	244.5	(4.2%)
GPHISPAT	41	+4.1%	TRUSTB1MF	4.7	(4.1%)
ZAHEENSPIN	31.2	+3.7%	ALLTEX	19.3	(4.0%)
ARAMIT	394.6	+3.5%	HAKKANIPUL	44.2	(3.9%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (October 15 - October 14)



Last 1 Month DSEX





News:

Banks caught in Bismillah Group scam are yet to retrieve any fund

The five local banks that lent Tk 1,100 crore to the fraudulent Bismillah Towels Group are yet to recover a single penny three and a half years after the scam was detected.

Bismillah Group, which used to make terry towels for the export market, allegedly embezzled the amount with the help of bank officials between June 2011 and July 2012.

The banks -- Jamuna, Janata, Prime, Premier and Shahjalal Islami -- have invested both human and capital resources to retrieve the loans, but their efforts were thwarted by the mastermind behind the scam: Bismillah Group's Managing Director Khwaja Solaiman Anwar Chowdhury.

<http://www.thedailystar.net/business/banking/banks-caught-bismillah-group-scam-are-yet-retrieve-any-fund-157210>

Ensure policy consistency, implement rules for FDI

Foreign investors, experts urge govt at FICCI-Citycell roundtable

The government should find out the reasons for failure to attract foreign direct investment at expected level despite having all the potentials and favourable investment regime in the country, foreign investors and experts said on Wednesday.

At a roundtable discussion on FDI at BRAC Centre Inn in the capital Dhaka, they also said that the government should ensure consistency in policy matters and reflection of the rules and regulations into reality as well as simplification of procedures related to the FDI.

They also emphasised on strengthening the Board of Investment and ensuring coordination among the government agencies to facilitate the FDI.

<http://newagebd.net/166620/ensure-policy-consistency-implement-rules-for-fdi/#sthash.AjDpakjS.dpuf>

Shooting a Child in Gaibandha

Bangladesh police arrest ruling party MP Liton in Dhaka

Detectives detained Gaibandha-1 lawmaker Manjurul Islam Liton in the capital's Uttara last night, hours after the Supreme Court cleared the way for his arrest in two cases filed for shooting a 10-year-old boy and vandalising a house in Gaibandha.

Shaikh Nazmul Alam, deputy commissioner of the detective branch (north division) of Dhaka Metropolitan Police, told The Daily Star that a DB team picked up Liton from a relative's house at sector-5 in Uttara around 10:00pm and took him to the DB office on Minto Road.

<http://www.thedailystar.net/frontpage/mp-liton-arrested-157258>