



AT CAPITAL DAILY MARKET UPDATE – August 12, 2015

Overview

The DSEX closed at 4821.6 points, up by 30.2 points. The total transaction was worth BDT 6.2 bn.

Price of 183 issues appreciated whereas 75 issues declined and 51 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,821.6	+0.6%	+0.6%	(0.9%)
DSES	1,192.7	+0.7%	+0.2%	+3.7%
DS30	1,868.1	+0.5%	(0.8%)	+3.6%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,764,187.0	2,749,300.2	+0.5%
	USD MM	35,461.0	35,270.0	+0.5%
TURNOVER	BDT MM	6,157.9	5,469.8	+12.6%
	USD MM	79.0	70.2	+12.6%
VOLUME	MILLION SHARES	133.9	132.2	+1.3%

Market Commentary:

After four consecutive days of losing points, Market ended in green today, despite four hours of delay in opening due to technical difficulties faced by the exchange. The premier index, DSEX opened positive and continued to gain points at a steady pace as buying pressure continued to outpace selling pressure throughout the day. The major bourse crossed back up the 4800 psychological mark with higher investor participation, closing at 4821.6 which is 0.6% higher than the last trading session. Turnover stood at BDT 6.2 bn which is 12.6% higher than the last trading day.

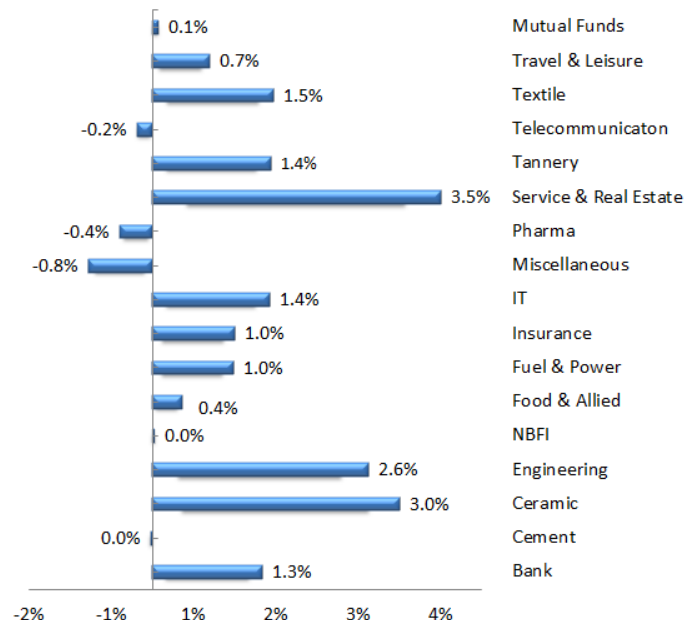
Among the prominent sectors Ceramic, Engineering, Textile, Bank, Insurance and Fuel & Power outperformed the market while the rest underperformed.

United Power Generation & Distribution Company (UPGDCL) was the daily turnover leader contributing 4.5% to the total turnover.

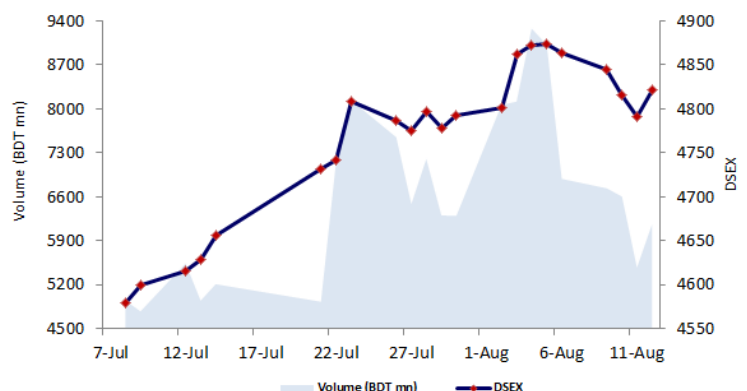
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ISLAMIBANK	28.7	+10.0%	MIDASFIN	14	(5.4%)
APEXTANRY	134.7	+10.0%	GEMINISEA	452.1	(4.1%)
SAIHAMCOT	21.2	+9.8%	PRIMEINSUR	15.1	(3.8%)
EMERALDOIL	46.1	+7.5%	SONARGAON	8.5	(3.4%)
BSRMLTD	119.4	+7.3%	RENATA	1212.2	(3.3%)
SONALIANS	139.1	+7.1%	GLOBALINS	13	(3.0%)
RAHIMAFood	45.5	+7.1%	TOSRIFA	29.2	(2.7%)
QSMdryCELL	67.4	+6.5%	RENWICKJA	285.8	(2.5%)
PROGRESLIF	55.9	+5.7%	PRAGATILIF	102	(2.5%)
RSRMSTEEL	65	+5.5%	FBFIF	7.9	(2.5%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (August 12 - August 11)



Last 1 Month DSEX





News:

IMF extends ECF tenure by three months

The International Monetary Fund has extended the tenure of the Extended Credit Facility programme by three months to give the government sufficient time to meet the unfulfilled conditions for release of the last two instalments of the \$1 billion-loan.

The government now has until October 31 to fulfil the conditions for release of the remaining two instalments, amounting to \$280 million.

The multilateral lender deferred the sixth of the seven-part instalments for the \$1 billion loan in November last year after the government failed to meet three of its pertinent conditions.

<http://www.thedailystar.net/business/imf-extends-ecf-tenure-three-months-125407>

Tofail: GSP suspension for export to US politically motivated

Commerce Minister Tofail Ahmed alleged the US would not restore GSP for Bangladeshi products despite all conditions were met as the authorities, being motivated politically, revoked the trade facility.

"Even if we did more than meeting the outlined conditions, the facility won't be given back as this was a political decision," he told journalists in reply to questions yesterday.

"I don't want to take any further initiative to get back the GSP in the US market," announced Tofail who earlier held a views exchange with Darja Bavdaž Kuret, Slovenian envoy to India, who also deals with Bangladesh affairs.

<http://www.dhakatribune.com/business/2015/aug/12/tofail-gsp-suspension-export-us-politically-motivated#sthash.JKIMrnFj.dpuf>

Law-enforcers cross line of failure: Suranjit

Enough evidence found to arrest Niloy killers: Home Minister

Awami League (AL) senior leader Suranjit Sengupta said on Tuesday law-enforcement agencies have crossed the line of failure over arrest of killers who carried out repeated murder of bloggers, reports UNB.

"Bloggers are being killed one after another. Failures of the law-enforcement agencies have crossed all the limits. Where is their problem? There is nothing impossible for our law enforcers if they intend it. Why won't they arrest the killers?" Suranjit said.

Taking a swipe at the IGP AKM Shahidul Haque's recent comments that "bloggers and free-thinkers should not cross the limit", Suranjit said: "Everyone has to be within the limit. Bloggers are being killed one after another. Have the law enforcers managed to stop the killing of bloggers within their limits?"

<http://www.thefinancialexpress-bd.com/2015/08/12/103691>