



AT CAPITAL DAILY MARKET UPDATE – October 25, 2015

Overview

The DSEX closed at 4649.3 points, up by 1.6 points. The total transaction was worth BDT 3.3 bn.

Price of 158 issues appreciated whereas 123 issues declined and 34 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,649.3	+0.0%	(4.2%)	(4.4%)
DSES	1,116.5	+0.3%	(5.5%)	(2.9%)
DS30	1,762.2	(0.0%)	(4.6%)	(2.3%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,605,646.4	2,609,519.0	(0.1%)
	USD MM	33,427.2	33,476.8	(0.1%)
TURNOVER	BDT MM	3,257.1	3,561.8	(8.6%)
	USD MM	41.8	45.7	(8.6%)
VOLUME	MILLION SHARES	95.9	105.0	(8.6%)

Market Commentary:

Market ended flat with a meager gain of 1.6 points amid lower investor participation. The premier benchmark index, DSEX, opened positive, but within the one hour the index experienced a sharp fall of almost 30 points, most of which was then recovered in the subsequent three hours. The major bourse closed at 4649.3 which is 0.0% higher than the last trading session. Turnover stood at BDT 3.3 bn which is 8.6% lower than the last trading day.

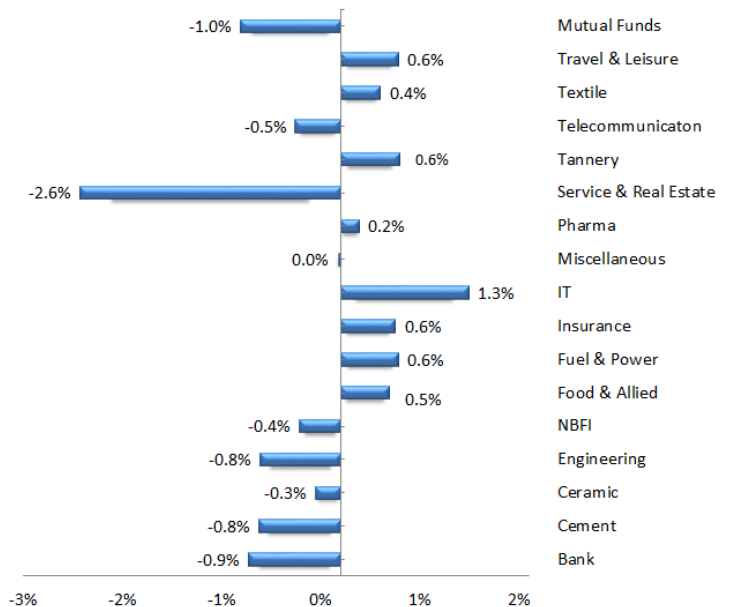
Among the prominent sectors Insurance, Fuel & Power, Food & Allied, Textile and Pharma outperformed the market while the rest underperformed.

Aman Feed (AMANFEED) was the daily turnover leader contributing 4.6% to the total turnover.

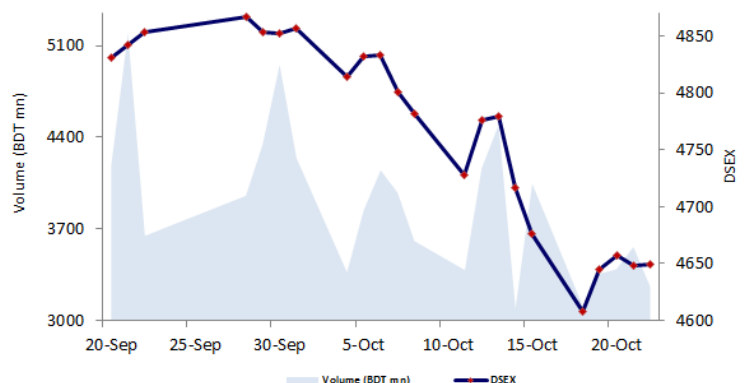
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
MIRACLEIND	22.9	+39.6%	EHL	36.1	(9.5%)
STANCERAM	49.6	+12.7%	GREENELMF	4.6	(6.1%)
DSHGARME	99.3	+10.0%	DESCO	65.3	(5.4%)
HAKKANIPUL	46.7	+9.9%	MHSML	41.4	(5.3%)
DESHBANDHU	14.5	+9.8%	KDSALTD	72.4	(5.2%)
RAHIMAFOD	47.2	+9.8%	JAMUNABANK	11.2	(4.3%)
PADMALIFE	38.3	+9.7%	5THICB	201	(3.8%)
KAY&QUE	18.5	+9.5%	FAREASTFIN	10.4	(3.7%)
ANWARGALV	70.2	+9.2%	PREMIERCEM	85	(3.5%)
EXIM1STMF	6.3	+8.6%	ZAHEENSPIN	30.2	(3.5%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (October 25 - October 21)



Last 1 Month DSEX





News:

Budgetary incentives fail to spur bonds trading at DSE

The government's budgetary incentives failed to spur investors in trading bonds at the country's premier bourse, the Dhaka Stock Exchange. Bond transaction at the bourse fell by 80.64 per cent or Tk 6.50 crore in the first quarter of the fiscal 2015-16 compared with that of the last quarter of fiscal 2014-15, a DSE data showed.

The transaction data of bonds include only the buy-sales of corporate bonds as none of the Treasury Bonds listed with the bourse has ever been traded since their enlistment at the DSE. Government in this fiscal scrapped 5 per cent upfront tax on bond transaction following proposals from DSE.

According to the DSE data, investors during the July-September period of fiscal 2015-16 traded corporate bonds worth Tk 1.56 crore against that of Tk 8.06 crore in the last quarter of last fiscal. While, bond transaction at the bourse was Tk 5.72 crore in the January-March quarter of last fiscal year.

<http://newagebd.net/169262/budgetary-incentives-fail-to-spur-bonds-trading-at-dse/#sthash.wSsKCaB2.dpuf>

Smartphone-based share trading at DSE from Dec Launch of desktop-based trading to follow

The Dhaka Stock Exchange will launch smartphone-based share trading by December this year, allowing investors to place orders on the bourse's trading board directly from their handsets.

Besides the system, the country's premier bourse has also developed a desktop-based share trading system with the same facility, a senior DSE official told New Age on Thursday. He, however, said the bourse was yet to decide launching time for the desktop-based trading system.

'Under smartphone- and desktop-based systems, investors' trade orders will be placed on the bourse's trading system without any involvement of authorised representatives,' the official said.

<http://newagebd.net/168989/smartphone-based-share-trading-at-dse-from-dec/#sthash.yxWo9LhT.dpuf>

MF approves last 2 tranches of \$258m under ECF

Emphasising on reforms in the scam-hit public sector banks, the International Monetary Fund has approved releasing US\$ 258.3 million loan to Bangladesh under the extended credit facility deal.

The IMF took the decision after reviewing programmes under the fifth and the last tranches of the credit deal, said an IMF release on Wednesday. When the country gets the last two tranches, the total loan from the IMF under ECF would be US\$ 904.2 million as per the deal that was approved on April 11, 2012.

The tenure of the ECF was extended first upto July 31 and then upto October 31, 2015 after the IMF refused to approve the last two tranches because of government's failure to meet commitments. The state-owned banks including Sonali Bank and BASIC Bank have been hamstrung by the loan scams worth over Tk 7,000 crore which mainly occurred due to errant directors appointed by the government on political motivation.

<http://newagebd.net/168985/imf-approves-last-2-tranches-of-258m-under-ecf/#sthash.l6WZZluP.dpuf>