



AT CAPITAL DAILY MARKET UPDATE – October 19, 2015

Overview

The DSEX closed at 4644.6 points, up by 36.6 points. The total transaction was worth BDT 3.4 bn.

Price of 145 issues appreciated whereas 131 issues declined and 45 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,644.6	+0.8%	(4.3%)	(4.5%)
DSES	1,108.5	+1.3%	(6.1%)	(3.6%)
DS30	1,763.4	+1.1%	(4.6%)	(2.2%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,599,644.3	2,573,461.0	+1.0%
	USD MM	33,350.2	33,014.3	+1.0%
TURNOVER	BDT MM	3,358.0	3,108.9	+8.0%
	USD MM	43.1	39.9	+8.0%
VOLUME	MILLION SHARES	0.0	0.0	+8.0%

Market Commentary:

After three consecutive days of losing points market showed some signs of resiliency, trying to find a support level at the 4600 mark. The premier benchmark index, DSEX, opened positive, gaining more than 25 points within the first half hour. It then fell back to the 4600 level within the next hour after which it continued to increase at a steady pace for the rest of the session. The major bourse closed at 4644.6 which is 0.8% higher than the last trading session. Turnover stood at BDT 3.4 bn which is 8.0% higher than the last trading day.

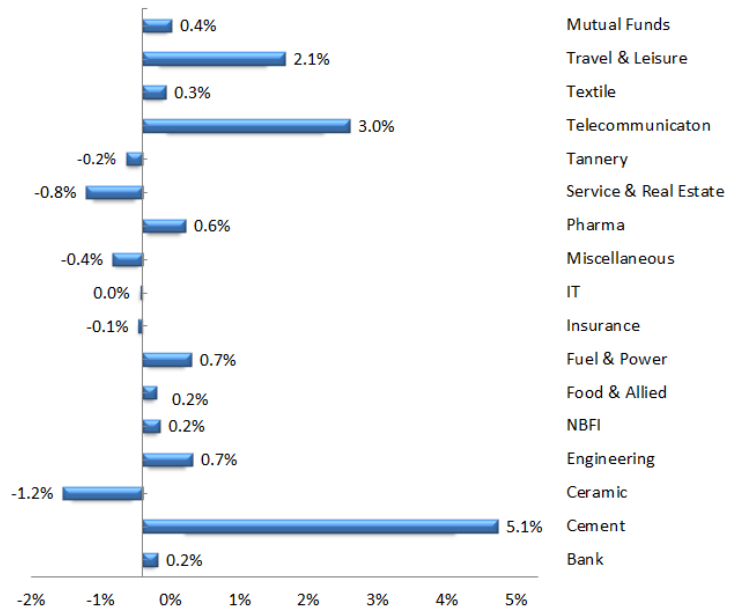
Among the prominent sectors only Cement and Telecommunication outperformed the market while the rest underperformed.

Lafarge Surma Cement (LAFSURCEML) was the daily turnover leader contributing 8.1% to the total turnover.

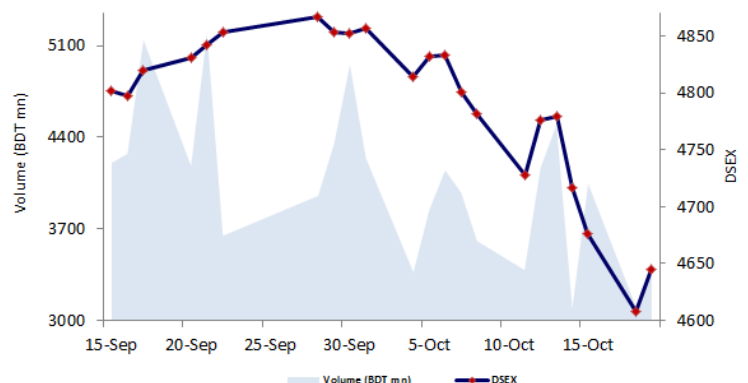
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
LAFSURCEML	90.1	+8.4%	RAHIMAFOD	44.4	(8.1%)
PARAMOUNT	12.1	+8.0%	STANCERAM	42.3	(8.0%)
SAVAREFR	53	+7.5%	KDSALTD	66.8	(6.3%)
ZAHINTEX	25.3	+6.8%	PREMIERCEM	91.7	(5.6%)
NORTHERN	306.9	+6.2%	RELIANCINS	47.5	(5.2%)
CENTRALPHL	24.9	+6.0%	UNITEDFIN	18.5	(4.6%)
IFADAUTOS	110.6	+5.7%	SAIFPOWER	63.9	(4.1%)
1STICB	1508.1	+5.5%	FINEFOODS	9.5	(4.0%)
KAY&QUE	17.9	+5.3%	DBH1STMF	5.1	(3.8%)
APEXFOODS	110.1	+5.3%	MONNOCERA	38.5	(3.3%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (October 19 - October 18)



Last 1 Month DSEX





News:

Taka bonds to be floated in 6 months: Muhith

Finance minister AMA Muhith on Sunday said foreign currency raised from international Taka bonds would be utilized for funding the under construction Padma Multipurpose Bridge. The Taka bonds would be issued in next six months, he said while talking to reporters at his secretariat office.

Early this year, the International Finance Cooperation, the private-sector lending arm of the World Bank Group, sought government consent to float the Bangladeshi Taka-denominated bonds for raising US\$ 1 billion. The government approved the IFC proposal last week.

IFC, however, wanted investment opportunity in state-run treasury bills and other bonds with the issuance of the Taka bonds. Meanwhile, the WB agreed to give loans worth US\$ 250 million although the government was requesting for US\$ 500 million as budgetary support.

<http://newagebd.net/167740/taka-bonds-to-be-floated-in-6-months-muhith/#sthash.ORfRUHID.dpuf>

BB launches fund transfer software

Bangladesh Bank on Sunday launched electronic fund transfer software for paying back the principal amount of different saving certificates on their maturity and the monthly interests incur against the certificates.

'After launching the EFT software, people will no longer require to be in the banks to get the return from their investments in saving certificates as they will get paid the interest and the principal amount of saving certificates directly to the bank accounts through EFT, said governor Atiur Rahman while inaugurating the system at a programme at the central bank's headquarters.

The central bank last month asked all banks to make necessary arrangement to transfer interest and principal amount of saving certificates to their respective client accounts through the EFT. The banks were also advised to publicise the information to make public more aware about the direct transfer facility so they could get better services.

<http://newagebd.net/167738/bb-launches-fund-transfer-software/#sthash.dlcb1mbm.dpuf>

BNP for one-point movement to restore democracy

BNP chairperson Khaleda Zia on Sunday urged people regardless of their creed and colour to remain alert so that no one can carry out any evil act against the country's religious harmony, reports UNB.

In a message issued on the occasion of the Durga Puja, Khaleda said, "Bangladesh is a country of religious harmony. All irrespective of their religion and race will have to remain alert against any evil act."

The BNP chief greeted the Hindu community members on the occasion of the Durga Puja. "I wish them peace, happiness and welfare." The Durga Puja, the biggest religious festival of Hindus, began Sunday with the incarnation (Bodhon) of the Goddess Durga at temples across the country amid tight security measures.

<http://www.thefinancialexpress-bd.com/2015/10/19/112516>