



AT CAPITAL DAILY MARKET UPDATE – November 30, 2015

Overview

The DSEX closed at 4581.0 points, up by 0.2 points. The total transaction was worth BDT 4.6 bn.

Price of 126 issues appreciated whereas 157 issues declined and 36 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,581.0	+0.0%	+0.4%	(5.8%)
DSES	1,102.4	+0.2%	+0.9%	(4.2%)
DS30	1,734.1	+0.2%	+0.5%	(3.8%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,562,547.1	2,552,833.1	+0.4%
	USD MM	32,627.3	32,503.6	+0.4%
TURNOVER	BDT MM	4,555.6	4,050.2	+12.5%
	USD MM	58.0	51.6	+12.5%
VOLUME	MILLION SHARES	120.3	122.5	(1.8%)

Market Commentary:

Market ended flat following the battle of dominance between sellers and buyers amid higher investor participation. The premier benchmark index, DSEX opened in positive trend and increased by 21 points within first 30 minutes of trading but then sell pressure began to emerge which eroded out the initial gain, even made the index down by 10 points. But at eleventh hour some buoyant activities outpaced the sell pressure and pulled the index back to level where it started at morning and eventually index closed at 4581.0. Turnover stood at BDT 4.6 bn which is 12.5% higher than the last trading day.

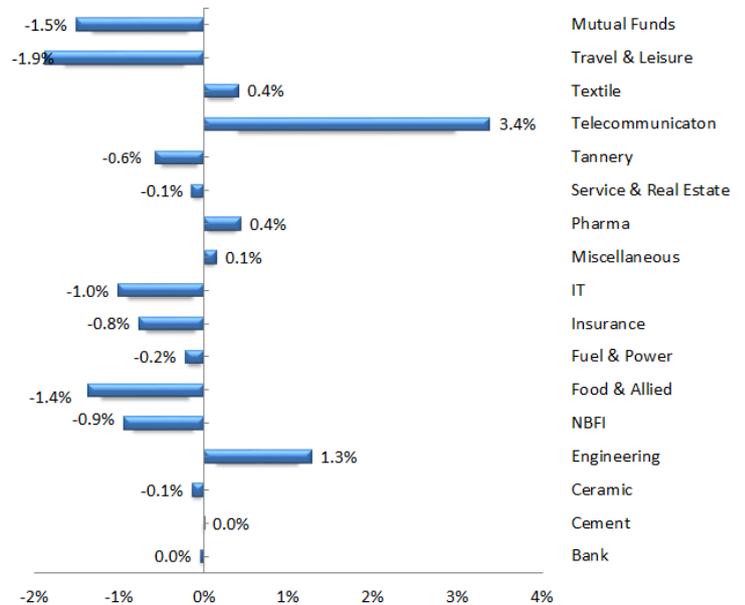
Among the prominent sectors Telecommunication, Engineering, Pharma and Textile outperformed the market while the rest underperformed. News regarding delay of merger between Robi & Airtel created some momentum for GP which caused Telecommunication to outpace the market.

BSRMSTEEL was the daily turnover leader contributing 4.8% to the total turnover.

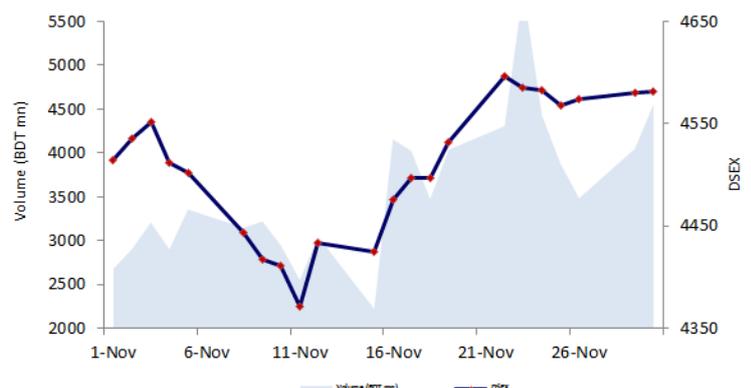
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BDAUTOCA	36.8	+9.9%	DACCADYE	12.5	(10.7%)
SHYAMPSUG	6.8	+9.7%	ISNLTD	14.6	(9.9%)
MALEKSPIN	18.3	+8.3%	EXIM1STMF	5.1	(8.9%)
SIMTEX	25.3	+7.2%	SAVAREFR	46.5	(7.4%)
PROGRESLIF	55	+6.0%	7THICB	97.2	(7.3%)
HAKKANIPUL	42.8	+5.7%	ATLASBANG	135.6	(5.4%)
MITHUNKNIT	74.9	+5.3%	FBFIF	5.4	(5.3%)
BIFC	10	+5.3%	IBNSINA	127.7	(4.7%)
ANWARGALV	67.3	+4.8%	BANGAS	251.9	(4.5%)
BDTHAI	32.9	+4.8%	PURABIGEN	12.7	(4.5%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (November 30 - November 29)



Last 1 Month DSEX





News:

Merger with Airtel a year away: Robi chief

Robi yesterday said it would take a year to complete the merger with Airtel Bangladesh as the mobile phone operators will have to get approvals from the authorities and hold key meetings in favour of the merger.

Supun Weerasinghe, chief executive officer of Robi, the third largest mobile phone operator, said they expect to receive official approvals in three months.

"Twelve months will be required for completing the whole process," he told reporters at a briefing at his office in Dhaka.

Weerasinghe said a shareholder meeting would take place in December this year, which will be followed by a technical meeting to speed up the merger.

<http://www.thedailystar.net/business/merger-airtel-year-away-robi-chief-180082>

Embezzlement complaints against banks on the rise

Piles of embezzlement complaints lodged against commercial banks are on the rise.

Bangladesh Bank (BB) published an annual report on such complaints from a large number of clients at its headquarters yesterday.

Around 56% of total complaints of forgeries were received against commercial banks by the Financial Integrity and Customer Services Department of BB, according to the report.

The report brought to light the incidents of fraudulence in banks where most cases were related to loans and advances.

<http://www.dhakatribune.com/business/2015/nov/30/embezzlement-complaints-against-banks-rise#sthash.puwgfO80.dpuf>

EC decision today as BNP, JP demand shifting of poll date

BNP on Sunday demanded the Election Commission (EC) defer the elections to 236 municipalities by 15 days, report agencies.

"The EC announced the election schedule hurriedly. We demand deferment of the voting date by at least 15 days and amend the relevant law, if necessary, so that some 5.0 million (50 lakh) young people who will become voters in January, can cast their votes," BNP chairperson's adviser Osman Faruque told reporters after a meeting with Chief Election Commissioner (CEC) Kazi Rakibuddin Ahmad.

A five-member BNP team, led by its Chairperson Khaleda Zia's adviser Osman Faruque, held the meeting at the CEC's office around 2:00 pm.

<http://www.thefinancialexpress-bd.com/2015/11/30/121537>