



# AT CAPITAL DAILY MARKET UPDATE – 9<sup>th</sup> April, 2015

## Overview

The DSEX closed at 4345 points, down by 1.2 points. The total transaction was worth BDT 3.7bn.

Price of 125 Issues appreciated whereas 158 issues declined and 21 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,345.9	(0.03%)	(4.07%)	(10.67%)
DSES	1,065.7	+0.29%	(3.39%)	(7.35%)
DS30	1,671.2	(0.02%)	(3.32%)	(7.31%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,519,035.7	2,524,384.5	(0.2%)
	USD MM	32,316.0	32,384.7	(0.2%)
TURNOVER	BDT MM	3,676.9	3,714.0	(1.0%)
	USD MM	47.2	47.6	(1.0%)
VOLUME	MILLION SHARES	69.9	74.5	(6.2%)

## Market Commentary:

Market ended flat for the second consecutive sessions on this day with slightly declined turnover as the indecisiveness and cautious trading of the investors seemed to have prevailed. Market appeared to remain watchful of any movement in the political front.

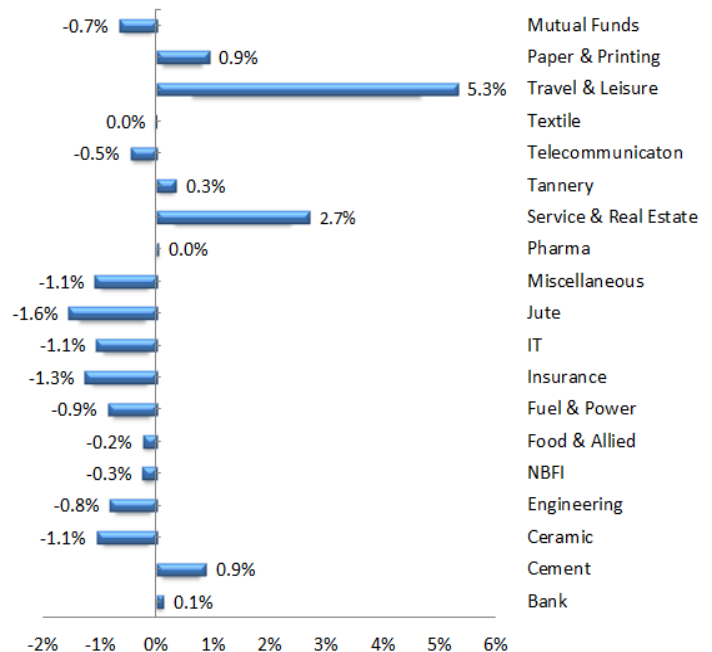
Turnover stood at BDT 3.7bn which is 1.0% lower than yesterday.

All the prominent sectors except Bank, Cement and Pharma outperformed the market while the rests underperformed.

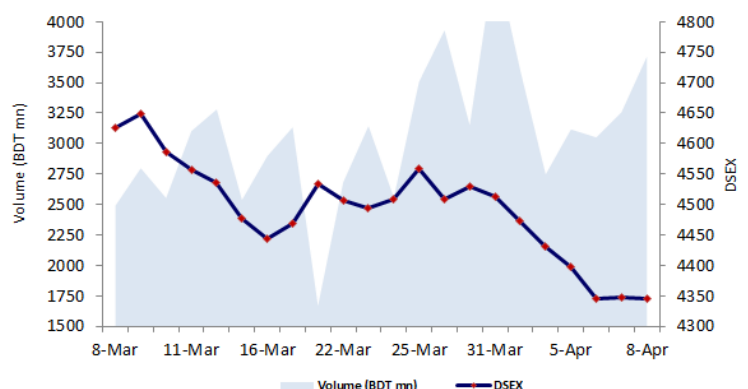
Newly listed United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 12.4% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
RUPALIBANK	42.8	+5.2%	SIBL	12.4	(3.1%)
CITYBANK	16	+3.2%	UTTARABANK	18.6	(2.6%)
STANDBANKL	11.3	+2.7%	SOUTHEASTB	15.8	(2.5%)
UCBL	19	+2.2%	ABBANK	21.1	(2.3%)
IFIC	20	+1.5%	ONEBANKLTD	11.8	(1.7%)
PRIMEBANK	15.6	+1.3%	PREMIERBAN	8.4	(1.2%)
FIRSTSBANK	8.8	+1.1%	EXIMBANK	9.6	(1.0%)
NCCBANK	10.5	+1.0%	ALARABANK	11.9	(0.8%)
BANKASIA	13.4	+0.8%	TRUSTBANK	12.8	(0.8%)
MTB	14	+0.7%	EBL	26.8	(0.7%)

Sector Movement in DSE (Apr 9- Apr 8)



Last 1 Month DSEX





## News:

### **'Kamaruzzaman must decide on mercy Thursday'**

Death row convict Muhammad Kamaruzzaman must decide by Thursday whether he will seek presidential clemency regarding his death sentence. State Minister for Home Affairs Asaduzzaman Khan Kamal told the reporters at his office on Thursday. Dhaka district magistrate will meet convicted Kamaruzzaman to ask the Jamaat leader whether he will seek presidential clemency regarding his death sentence.

“The verdict will be executed soon if Kamaruzzaman does not seek presidential mercy,” said Kamal. Earlier in the day, Kamaruzzaman sought more time to decide whether he will seek presidential clemency. The Jamaat leader said this to his counsels when a five-member team met him at the Dhaka Central Jail on Thursday morning.

<http://www.dhakatribune.com/bangladesh/2015/apr/09/district-magistrate-meet-kamaruzzaman#sthash.5CMM6RHo.dpuf>

### **Contracts of rental power plants renewed**

**The government has renewed the contracts for four rental power plants by up to three years to maintain a steady supply of electricity.**

The decision came at yesterday's meeting of the cabinet committee on purchase chaired by Finance Minister AMA Muhith. The tenure of the three rental power plants run by Energy Prima was extended by three years and that of Venture Energy Resource by two years.

This is the second extension for Energy Prima's three plants. Their tenures were first extended for three years in 2011, which expired in August last year. The company applied for another renewal but for five years this time. If the agreement is not renewed, it will hamper production of 100MW of electricity.

If new companies get new work order, it will take at least nine months to come into commercial operation. Their tariff rates will also be higher, according to the proposals. Venture Energy Resources also got the extension for the second time. It had applied for an extension for 10 years.

<http://www.thedailystar.net/business/contracts-rental-power-plants-renewed-76356>

### **Private sector credit growth rebounds**

The country's banking sector has seen rebound in private sector credit growth in February, thanks to negative government borrowing from the banking system and lower lending rate. The private sector credit growth rose to 13.6% in February from 13.3% in the previous month. The banking sector saw a fall in credit growth in the first month of the year from 13.5% in last December due to the ongoing political turmoil.

On the other hand, public sector credit posted negative growth of 0.7% in February as the government project implementation remained slower amid political unrest. A drastic fall in government borrowing from the



banking system over the last couple of months is also one of the factors that pushed the private sector credit growth higher, said a senior banker.

Moreover, the banking sector was awash with liquidity due to negative credit demand from public sector, he said. According to the Bangladesh Bank data, public sector credit growth fell to 2.6% in December last year from 6% in the previous month and later it came down to 1.5% in January this year.

<http://www.dhakatribune.com/business/2015/apr/09/private-sector-credit-growth-rebounds#sthash.8M2fj11v.dpuf>