



AT CAPITAL DAILY MARKET UPDATE – October 04, 2015

Overview

The DSEX closed at 4814.6 points, down by 42.4 points. The total transaction was worth BDT 3.4 bn.

Price of 56 issues appreciated whereas 239 issues declined and 27 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,814.6	(0.9%)	(0.8%)	(1.0%)
DSES	1,170.1	(1.0%)	(0.9%)	+1.7%
DS30	1,834.6	(0.9%)	(0.7%)	+1.7%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,721,520.2	2,745,329.7	(0.9%)
	USD MM	34,913.7	35,219.1	(0.9%)
TURNOVER	BDT MM	3,368.1	4,242.4	(20.6%)
	USD MM	43.2	54.4	(20.6%)
VOLUME	MILLION SHARES	95.4	120.8	(21.0%)

Market Commentary:

Market ended in red today due to sharp sell-off throughout the day. The premier benchmark index, DSEX, opened negative, continuing to fall steadily for the rest of the session. News about two consecutive attacks on foreign individuals has stirred the international community, causing a negative sentiment even in the investment community. The major bourse closed at 4814.6 which is 0.9% lower than the last trading session. Turnover also fell sharply, and stood at BDT 3.4 bn which is 20.6% lower than the last trading day.

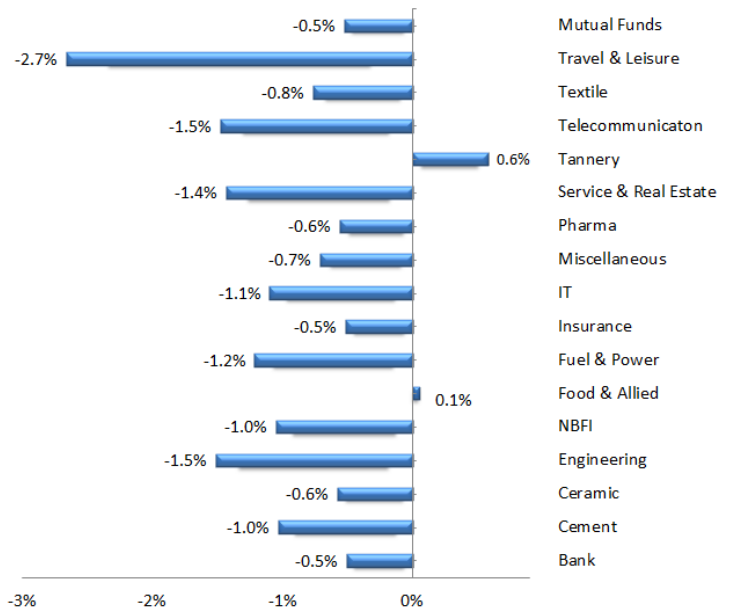
Among the prominent sectors Food & Allied, Insurance, Bank, Ceramic, Pharma and Textile outperformed the market while the rest underperformed.

Far Chemical (FARCHEM) was the daily turnover contributing 4.8% to the total turnover.

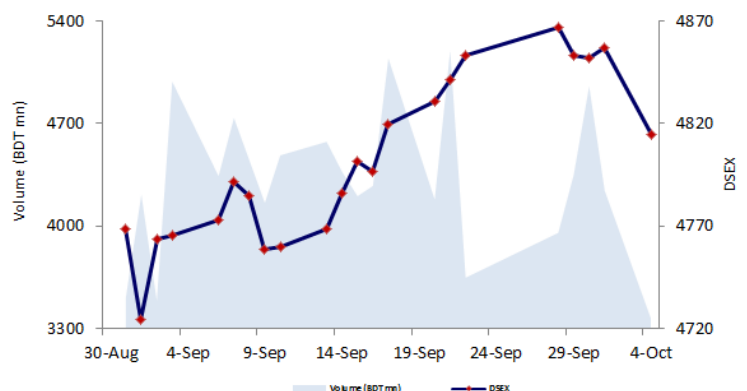
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
MODERNDYE	174.9	+8.0%	EBL1STMF	4.4	(6.4%)
RAHIMTEXT	320.2	+5.9%	PRIMELIFE	40	(6.1%)
JUTESPINN	58.6	+5.2%	FARCHEM	46	(5.3%)
4THICB	225	+4.4%	AMANFEED	59.7	(5.1%)
ZEALBANGLA	7.5	+4.2%	BDFINANCE	11.8	(4.8%)
SHURWID	22.7	+3.7%	APEXFOODS	130.8	(4.5%)
LEGACYFOOT	31.9	+3.6%	EBLNRBMF	4.4	(4.3%)
FBFIF	7.2	+2.9%	SAFKOSPINN	18.8	(4.1%)
PARAMOUNT	12.6	+2.4%	APEXTANRY	122.4	(4.1%)
ICB1STNRB	17.4	+2.4%	SONARGAON	9.5	(4.0%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (October 04 - October 01)



Last 1 Month DSEX





News:

BSEC to amend rules to deal with M&A

The Bangladesh Securities and Exchange Commission has moved to amend the Securities and Exchange Commission (Substantial Share Inheritance, Acquisition and take-over) Rules 2002 by renaming it as merger and acquisition rules.

The amendment process will be finalised by this year, a BSEC senior official told New Age recently. The capital market regulator took the move as it found that the existing rules are not appropriate for merger-seekers to comply with on different grounds and these need to be upgraded.

Not having any rules specifically for the merger and acquisition is another reason for the amendment move.

<http://newagebd.net/162845/bsec-to-amend-rules-to-deal-with-ma/#sthash.4kaXHCqV.dpuf>

Robi, Airtel say merger to match with GP dominance

Matching with the dominance of Grameenphone in the country's telecommunications industry has been mentioned as the number one reason for the merger of mobile operators Robi and Airtel, according to a letter that the two operators sent to the telecom regulator.

The Bangladesh Telecommunication Regulatory Commission recently approved the merger proposal of Robi and Airtel and decided to send it for approval from the Telecom Division.

'We firmly believe that integration of our mobile operations will invigorate and transform the communication market in Bangladesh currently dominated by a single strong service provider.

<http://newagebd.net/162841/robi-airtel-say-merger-to-match-with-gp-dominance/#sthash.d2hqMNPJ.dpuf>

BNP renews demand for early polls

Demands Gaibandha MPs arrest, denounces the killing of Japanese national

Opposing the Prime Minister's remark that there is no chance of holding any national election in the country before 2019, BNP on Saturday renewed its demand for holding a fresh election immediately dissolving the current parliament, reports UNB.

"The chief of the ruling party commented abroad that no election would be held before 2019. The Prime Minister's such remark made the ruling party men more desperate," said BNP spokesman Asaduzzaman Ripon. He said people have now become worried as the ruling party men unabatedly indulging in acts of terror.

"We would like to call upon the government to dissolve the current parliament paving the way for installing a government having people's mandate by holding an election under a non-party administration," the BNP leader added.

<http://www.thefinancialexpress-bd.com/2015/10/04/110349#sthash.hasdHcJ8.dpuf>