



AT CAPITAL DAILY MARKET UPDATE – October 13, 2015

Overview

The DSEX closed at 4779.7 points, down by 48.0 points. The total transaction was worth BDT 4.5 bn.

Price of 133 issues appreciated whereas 140 issues declined and 42 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,779.7	+0.1%	(1.5%)	(1.8%)
DSES	1,141.8	(0.2%)	(3.3%)	(0.7%)
DS30	1,812.9	(0.0%)	(1.9%)	+0.5%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,662,213.3	2,668,034.2	(0.2%)
	USD MM	34,152.8	34,227.5	(0.2%)
TURNOVER	BDT MM	4,495.0	4,164.8	+7.9%
	USD MM	57.7	53.4	+7.9%
VOLUME	MILLION SHARES	131.5	134.8	(2.5%)

Market Commentary:

Market inched up by a meager 0.1% today, amid higher investor participation. The premier benchmark index, DSEX, opened negative, but within just eight minutes it posted a gain of 12 points which it then it continued to lose steadily for the rest of the session. A sign of reversal was observed at the end of the session just 10 minutes prior to the close of the session. The major bourse closed at 4781.4 which is 0.1% higher than the last trading session and turnover stood at BDT 4.5 bn which is 7.9% higher than the last trading day.

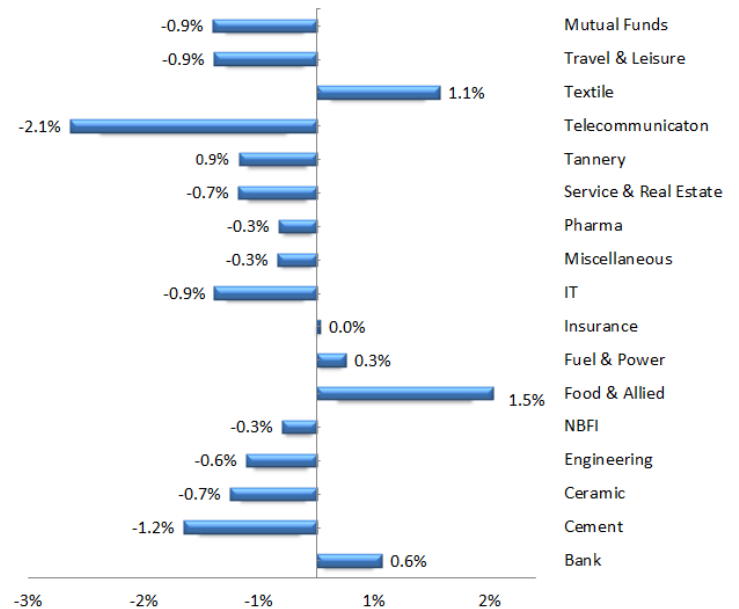
Among the prominent sectors Food & Allied, Textile, Bank and Fuel & power outperformed the market while the rest underperformed.

Beximco Pharma (BXPHERMA) was the daily turnover leader contributing 9.7% to the total turnover.

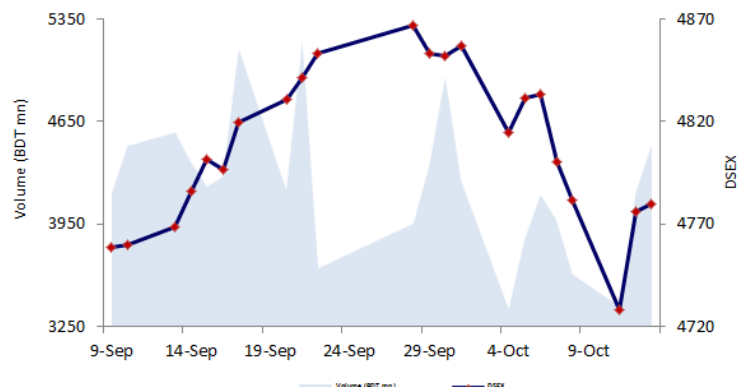
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ALLTEX	18.9	+9.9%	FARCHEM	37.3	(5.8%)
AZIZPIPES	32.4	+8.7%	SONARGAON	8.8	(5.4%)
ANWARGALV	73.7	+8.4%	PROGRESLIF	60.4	(4.4%)
ZEALBANGLA	6.8	+7.9%	EBLNRBMF	4.6	(4.2%)
ZAHINTEX	25.4	+6.7%	POPULAR1MF	4.7	(4.1%)
DBH	99.3	+5.2%	ICBAMCL2ND	4.8	(4.0%)
CNATEX	14.9	+4.9%	TRUSTB1MF	4.9	(3.9%)
RNSPIN	21.5	+4.9%	PRAGATILIF	116.3	(3.8%)
STYLECRAFT	1000	+4.9%	RAHIMAFOD	50.3	(3.3%)
GEMINISEA	384.2	+4.1%	LRGLOBMF1	6.1	(3.2%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (October 13 - October 12)



Last 1 Month DSEX





News:

Regulator moves to upgrade merger rules

Bangladesh Securities and Exchange Commission has initiated a move to upgrade its acquisition and takeover rules as merger seekers find it difficult to comply with the existing system.

A committee will make recommendations to the regulator on possible amendments to the existing rules, said Arif Khan, a commissioner of the BSEC. "We will also study other merger and acquisition rules in the regional markets such as Singapore, Hong Kong, India and Malaysia."

The Substantial Share Inheritance, Acquisition and Takeover Rules of 2002 are not appropriate for the current market and need to be modernised, he said. The fixing of share transfer price is one area of concern, according to Khan.

<http://www.thedailystar.net/business/regulator-moves-upgrade-merger-rules-156079>

NBFIs are worst victims of statutory rules

IDLC CEO Selim RF Hussain tells New Age in an exclusive interview

Investment in good governance and key infrastructure projects are critical to stoke the slow economy that has been stuck in six per cent growth trap, said a top official of a leading non-bank financial institution.

'Investment in good governance, enforcement of rules and discipline in traffic management are something that long term investors take into account seriously before pouring their money into industrial ventures,' Selim R.F. Hussain, CEO and Managing Director of IDLC Finance Ltd told New Age.

Along with fixing the governance shortcomings, massive investment is needed to upgrade the poor physical infrastructure, improve inefficient port facilities and augment power and energy to boost investment in the economy, the professional banker said in an exclusive interview with New Age at the company's Gulshan headquarters.

<http://newagebd.net/165918/nbfis-are-worst-victims-of-statutory-rules/#sthash.EaUa4Puj.dpuf>

BNP against law amendment to hold partisan local polls

BNP on Monday expressed surprise over the Cabinet's approval to the proposed drafts of laws seeking to hold local government polls on party lines and urged the government not to go for the amendment, reports UNB.

The party also termed ill-motivated the government's plan to hold local government polls on partisan basis, saying the regime is trying to keep the opposition out of politics and election by arranging the polls in such a manner.

"We're surprised as the proposals for holding all the local government polls under party banner and symbol has been approved by the Cabinet. We've earlier opposed such plan of the government and demanded taking opinions of all concerned as it's a very important issue," said BNP spokesman Asaduzzaman Ripon.

<http://www.thefinancialexpress-bd.com/2015/10/13/111656>