



# AT CAPITAL DAILY MARKET UPDATE – September 16, 2015

## Overview

The DSEX closed at 4496.8 points, down by 5.0 points. The total transaction was worth BDT 4.3 bn.

Price of 108 issues appreciated whereas 166 issues declined and 46 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,796.8	(0.1%)	+0.6%	(1.4%)
DSES	1,179.9	(0.0%)	+0.3%	+2.6%
DS30	1,836.2	(0.1%)	+0.5%	+1.8%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,738,686.7	2,744,703.1	(0.2%)
	USD MM	35,133.9	35,211.1	(0.2%)
TURNOVER	BDT MM	4,274.2	4,204.1	+1.7%
	USD MM	54.8	53.9	+1.7%
VOLUME	MILLION SHARES	125.9	113.2	+11.2%

## Market Commentary:

Despite the rally led by large cap stocks and Bank sector stocks, market ended in red with higher investor participation. The premier benchmark index, DSEX, opened positive, displaying a high amount of volatility from the very first hour that continued for the rest of the session as the index also fell steadily. However at around 2 pm, the index took a turn around, showing signs of reversal as it regained back 50% of the lost points to close at 4796.8 which is 0.1% lower than the last trading session. Turnover stood at BDT 4.3 bn which is 1.7% higher than the last trading day.

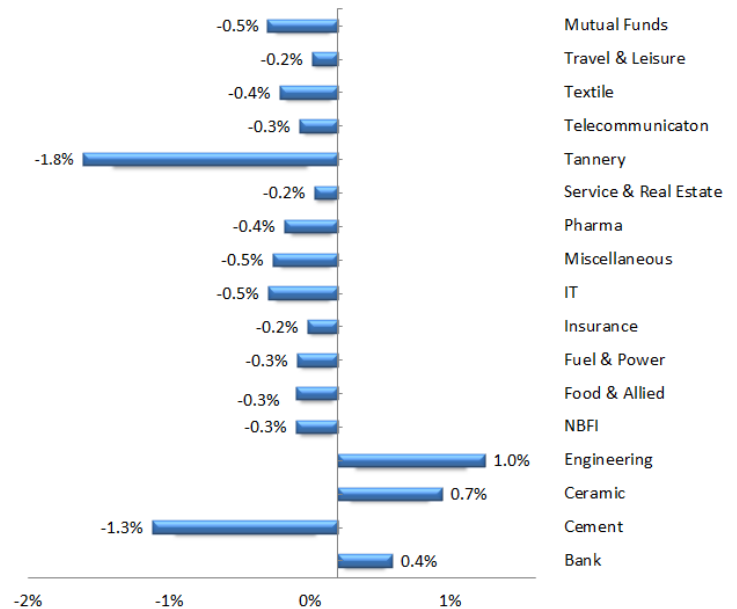
Among the prominent sectors Engineering, Cement, and Bank outperformed the market while the rest underperformed.

United Airways Bd. (UNITEDAIR) was the daily turnover contributing 5.7% to the total turnover.

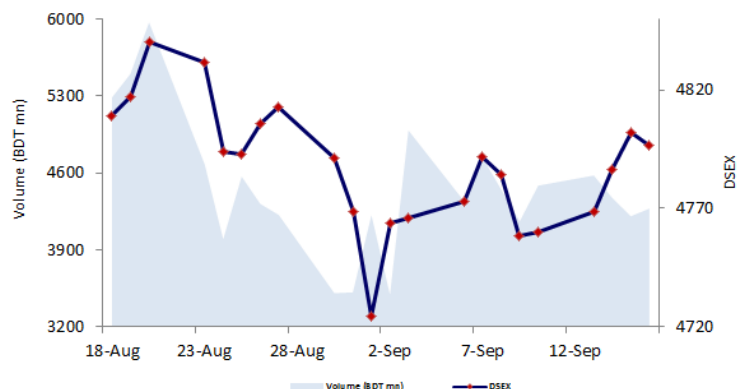
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
QSMDDRYCELL	77.8	+9.3%	MEGCONMILK	8.2	(6.8%)
1STPRIMFMF	11.2	+5.7%	MODERNDYE	163.5	(6.0%)
MONNOSTAF	305.4	+5.3%	BDAUTOCA	35.9	(5.0%)
IBNSINA	164.9	+4.9%	MONNOCERA	46.1	(4.6%)
ICBIBANK	4.8	+4.3%	PROGRESLIF	61.5	(4.1%)
NTLTUBES	136.1	+4.1%	LEGACYFOOT	32.2	(3.9%)
ORIONINFU	61.7	+4.0%	APEXTANRY	133.7	(3.7%)
BEACHHATCH	21.5	+3.9%	AMANFEED	66	(3.5%)
ISLAMIBANK	29.9	+3.5%	STANCERAM	49	(3.4%)
MTB	18.1	+3.4%	ARAMITCEM	42.8	(3.2%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (September 16 - September 15)



## Last 1 Month DSEX





## News:

### **Ecneec approves projects of Tk 5,040cr**

The government yesterday approved a Tk 420-crore project to set up an economic zone for Chinese investors in Anwara, Chittagong. Under the project, the government will provide land to Chinese investors on a long-term lease basis and a firm nominated by the Chinese government will set up the economic zone on the land.

The economic zone would span 774 acres of land and is scheduled for completion in June 2016. The Bangladesh Economic Zones Authority will implement the project.

The government is focusing on China and Japan to bring in foreign investment, Planning Minister AHM Mustafa Kamal told reporters after a meeting of the Executive Committee of the National Economic Council. A similar project will also be taken up for Japanese investors, he added.

<http://www.thedailystar.net/business/ecneec-approves-projects-tk-5040cr-143953>

### **Telcos must introduce biometric verification by Dec 16**

The government has asked the mobile phone companies to introduce by December 16 biometric identifications like fingerprint for SIM card sales. The users' fingerprint will be verified with the Election Commission's NID database as the mobile companies by that time will sign one-to-one agreement with EC for NID access.

The decision came at a meeting between the mobile phone companies and the telecommunication ministry earlier in the week. Ministry officials said the mobile companies will face tough action if SIM cards are sold without biometric check after the December 16 deadline.

'The mobile operators have to buy and install the required equipment for biometric verification at the retailer level by this time,' a ministry official told New Age.

<http://newagebd.net/158205/telcos-must-introduce-biometric-verification-by-dec-16/#sthash.Su3bfRl1.dpuf>

### **Tensions high in AL-BNP's London political camps**

Tension runs high among two rival political groups of Bangladeshi expatriates living in London over BNP chairperson Khaleda Zia's UK visit, reports UNB.

While BNP supporters are getting ready to welcome Khaleda on her arrival on Wednesday morning, Awami League activists are preparing to stage demonstrations carrying black flags. "There has been a clod war among the British Bangladeshi political camps over Khaleda's tour," according to a report run by BBC Bangla.

The report said the UK chapter of Awami League (AL) at a meeting on Monday decided to stage demonstrations and show her black flags wherever she will go and stay.

<http://www.thefinancialexpress-bd.com/2015/09/16/108110>