



# AT CAPITAL DAILY MARKET UPDATE – July 30, 2015

## Overview

The DSEX closed at 4792.3 points, down by 14.4 points. The total transaction was worth BDT 6.3 bn.

Price of 156 issues appreciated whereas 117 issues declined and 41 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,792.3	+0.3%	+4.6%	(1.5%)
DSES	1,189.9	+0.5%	+6.0%	+3.4%
DS30	1,883.9	+0.8%	+6.5%	+4.5%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,752,791.0	2,749,787.5	+0.1%
	USD MM	35,314.8	35,276.3	+0.1%
TURNOVER	BDT MM	6,298.6	6,302.4	(0.1%)
	USD MM	80.8	80.9	(0.1%)
VOLUME	MILLION SHARES	162.5	182.1	(10.8%)

## Market Commentary:

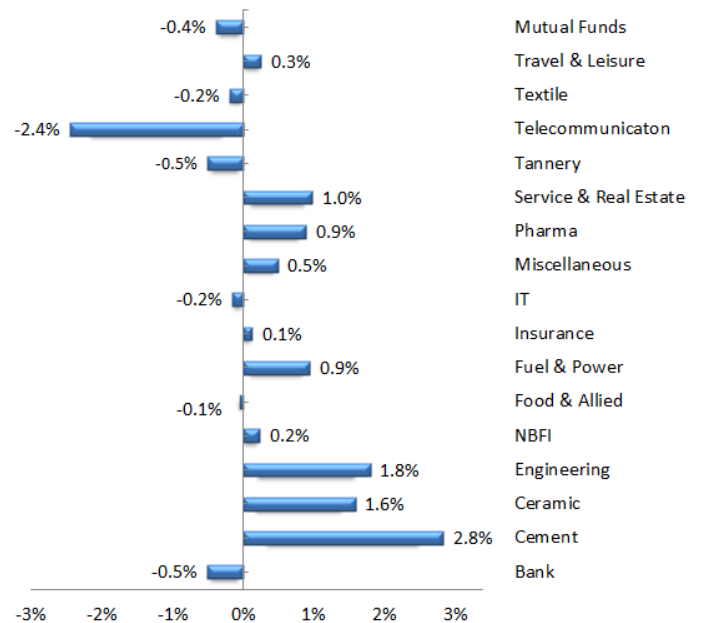
Market returned to its winning streak after one day of slow trading session. Activity on the major bourse was initially slow as investors sat aside in anticipation of the Monetary Policy Statement (MPS). The announcement, which came at around noon, introduced no new surprises, following which the market picked up and continued to gain points at a steady pace. The premier benchmark index, DSEX closed at 4792.3 which is 0.3% higher than yesterday. Turnover stood at BDT 6.3 bn which is 0.1% lower than the last trading day.

Among the prominent sectors Cement, Engineering, Ceramic, Pharma and Fuel & Power outperformed the market while the rest underperformed.

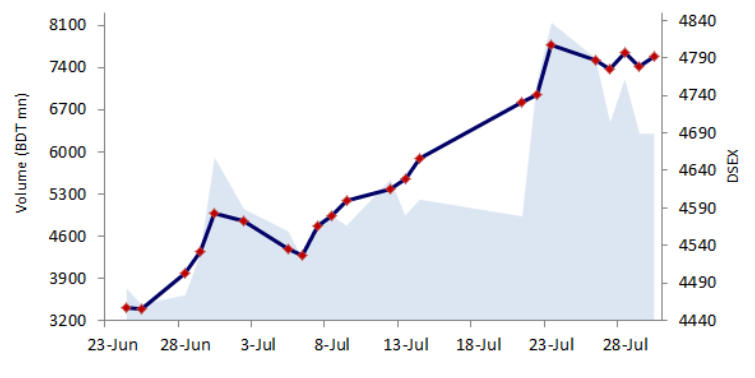
Lafarge Surma Cement (LAFSURCEML) was the daily turnover leader 6.6% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
APEXFOODS	120.2	+9.9%	FIRSTFIN	12.9	(7.9%)
ISNLTD	12.3	+9.8%	SAVAREFR	45.1	(7.0%)
NHFIL	25.8	+9.8%	RUPALIBANK	46.2	(6.9%)
ZAHEENSPIN	27.2	+8.8%	ATCSLGF	9	(5.3%)
RAHIMTEXT	262.4	+6.9%	STANCERAM	45	(4.9%)
NPOLYMAR	99.8	+6.9%	RENATA	1199	(4.8%)
PRIMETEX	18.1	+6.5%	PHOENIXFIN	19.6	(4.4%)
SHYAMPSUG	6.7	+6.3%	ICBIBANK	4.4	(4.3%)
AIBL1STIMF	5.1	+6.3%	GSPFINANCE	13.3	(4.3%)
POPULAR1MF	5.7	+5.6%	MONNOCERA	31.9	(4.2%)

Sector Movement in DSE (July 30 - July 29)



## Last 1 Month DSEX





## News:

### **BNP disappointed but won't protest**

In only its second reaction since war crimes trials began in 2011, the BNP yesterday expressed disappointment after a Supreme Court verdict upheld its policymaker Salauddin Quader Chowdhury's death penalty.

"The Appellate Division verdict disappointed and surprised us and also made us sad. BNP believes that Salauddin Quader Chowdhury is a victim of political vengeance. Like his lawyers, we believe that he was denied justice," Asaduzzaman Ripon, the acting spokesperson of the party, told reporters in a briefing at the Nayapaltan office yesterday.

Ripon also said: "We [BNP] are really aggrieved and shocked with the Appellate Division's verdict."

<http://www.dhakatribune.com/politics/2015/jul/30/bnp-disappointed-wont-protest>

### **Renewed call to reinstate GSP**

#### **US Senator pledges to look into Dhaka's concern**

Bangladesh Ambassador to the United States Mohammad Ziauddin has urged the US administration to restore GSP facilities for Bangladesh and allow duty and quota-free access to the American market, recognising progress being made in ensuring workers' rights and safety.

The Ambassador made the request during a meeting with US Senator Christopher S Murphy (D-Connecticut), also a member of the Senate Committee on Foreign Relations, at the Capitol Hill on Tuesday, reports UNB.

During the meeting, they discussed a wide range of issues, including restoration of GSP as well as the current political situation in Bangladesh.

<http://www.thefinancialexpress-bd.com/2015/07/30/102063>

### **Telenor seeks bigger share in mobile money**

#### **The company is ready to invest about Tk 500cr: official**

Telenor, the major shareholder of Grameenphone, is ready to invest a large chunk of money in Bangladesh and seeks more stakes in the proposed mobile financial service (MFS) platforms.

In a new guideline, Bangladesh Bank proposed to limit an individual telecom company's shares to 15 percent in a mobile money company.

It does not give Telenor enough powers to secure its investment, Heidi Berg, project director of MFS at Telenor Group, said at a discussion with journalists in Dhaka yesterday.

<http://www.thedailystar.net/business/telenor-seeks-bigger-share-mobile-money-118780>