



AT CAPITAL DAILY MARKET UPDATE – 30th April, 2015

Overview

The DSEX closed at 4047.3 points, down by 51.9 points. The total transaction was worth BDT 3.8bn.

Price of 54 Issues appreciated whereas 226 issues declined and 31 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,047.3	(1.27%)	(10.67%)	(16.81%)
DSES	992.5	(1.26%)	(10.03%)	(13.71%)
DS30	1,545.2	(1.14%)	(10.60%)	(14.30%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,378,810	2,404,135	(1.05%)
	USD MM	30,517	30,842	(1.05%)
TURNOVER	BDT MM	3,823	3,162	+20.92%
	USD MM	49.05	40.56	+20.92%
VOLUME	MILLION SHARES	76.66	78.62	(2.49%)

Market Commentary:

Market kept losing points despite some good yearly earnings declarations. Market started with bearish momentum and continued to dive till close of the session on intense selling pressure at the end the major bourse, DSEX ended at 4047.3 points which is 1.27% lower than yesterday.

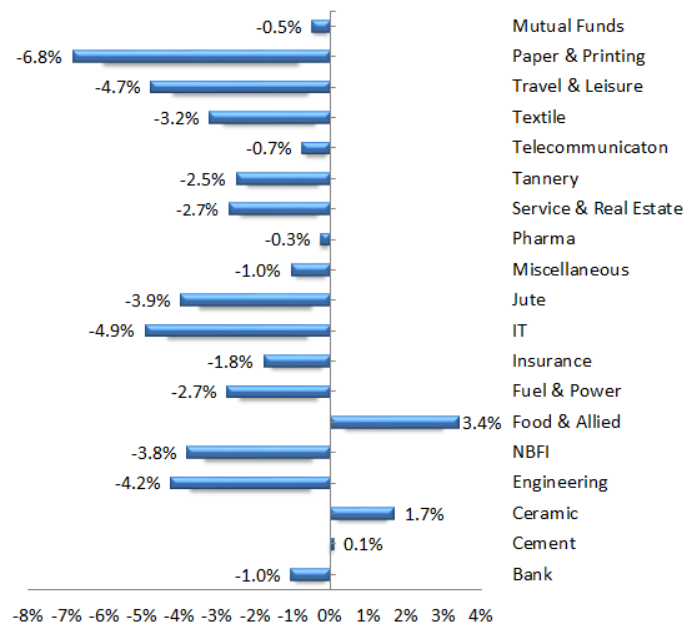
Turnover increased and stood at BDT 3.8 bn which is 20.9% higher than yesterday.

Among the prominent sectors Food & Allied, Ceramic, Cement, Pharma, Mutual Funds, Telecommunication, Miscellaneous, and Bank outperformed the market while the rests underperformed.

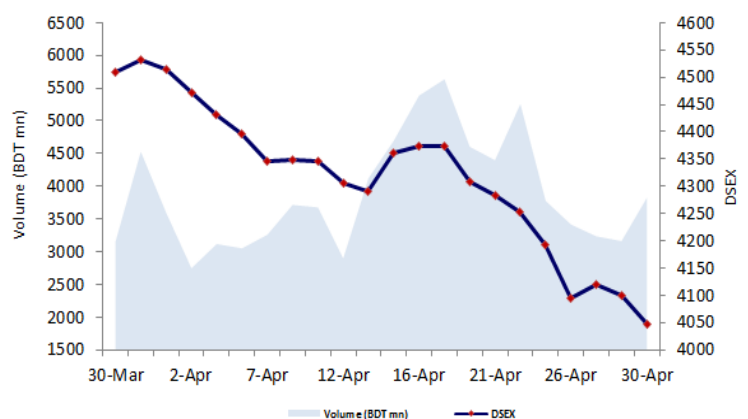
United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 14.0% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
RECKITBEN	1464.3	+10.7%	RDFOOD	8.4	(33.9%)
ACIFORMULA	168.6	+9.6%	SONARGAON	8.6	(20.4%)
GEMINISEA	251.8	+8.7%	AZIZPIPES	15	(14.8%)
GLOBALINS	13.5	+7.1%	MEGHNACEM	74.8	(11.2%)
EBL1STMF	4.2	+5.0%	BSRMLTD	59.9	(10.1%)
IMAMBUTTON	8.8	+4.8%	RNSPIN	20	(9.9%)
BATBC	3111.6	+4.4%	DESHBANDHU	12.8	(9.9%)
ILFSL	13.2	+3.9%	FAMILYTEX	12.9	(9.8%)
TUNGHAH	21.2	+3.9%	AGRANINS	12	(9.8%)
RELIANCINS	39.7	+3.1%	PRIMETEX	13	(9.7%)

Sector Movement in DSE (Apr 30- Apr 29)



Last 1 Month DSEX





News:

City polls free, fair

Claims PM, criticises media coverage

Prime Minister Sheikh Hasina yesterday observed that Tuesday's city polls were very much fair, saying it was the victory of democracy and people.

"This is the victory of democracy, this is the victory of people... at least this is not the victory of militants, terrorists and those involved in subversive activities," she said.

The PM made the remarks when two mayors-elect of Dhaka north and south city corporations Annisul Huq and Sayeed Khokan and some councillors-elect met her at Gano Bhaban in the capital.

<http://www.thedailystar.net/frontpage/people-rejected-bnp-thru-city-polls-pm-79839>

Forex reserves hit record high at \$24b

Bangladesh's foreign exchange reserves reached a record high of \$24 billion yesterday, said Kazi Saidur Rahman, general manager of Bangladesh Bank.

The amount is enough to meet the country's import bills for more than six months. The reserves first crossed the \$23-billion mark on February 26 this year. A stable flow of remittances and export earnings, coupled with satisfactory foreign direct investment and foreign currency borrowing by the private sector, contributed to the rise, the official said.

<http://www.thedailystar.net/business/forex-reserves-hit-record-high-24b-79817>

Moody keeps rating unchanged for B'desh

Says politics remain a looming risk to robust economic performance

International credit rating agency Moody's Investors Service kept unchanged the country's sovereign credit rating Ba3 for this year like the previous 2014.

The rating agency released the analysis on Wednesday saying that Bangladesh's Ba3 foreign currency government bond rating reflected its track record of macroeconomic stability, a modest debt burden, and limited external vulnerabilities with an ample foreign reserve buffer.

<http://newagebd.net/115716/moody-keeps-rating-unchanged-for-bdesh/#sthash.qMKn5Gao.dpuf>