



AT CAPITAL DAILY MARKET UPDATE – 7th April, 2015

Overview

The DSEX closed at 4345 points, down by 52 points. The total transaction was worth BDT 3.3bn.

Price of 49 Issues appreciated whereas 236 issues declined and 23 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,345.0	(1.19%)	(4.09%)	(10.69%)
DSES	1,064.2	(1.01%)	(3.53%)	(7.48%)
DS30	1,669.2	(0.98%)	(3.43%)	(7.43%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,466,460	2,492,145	(1.03%)
	USD MM	31,642	31,971	(1.03%)
TURNOVER	BDT MM	3,258	3,051	+6.78%
	USD MM	41.79	39.14	+6.78%
VOLUME	MILLION SHARES	69.01	65.35	+5.61%

Market Commentary:

Market slides further as sell off continues amid political uncertainty. Fresh declaration of strike by Jamat-E-Islam made the index continue the negative trend for the fifth consecutive sessions with higher activity. Investors are getting concentrated at the time of doing trading as top 10 turnover stocks contributes more than 50% of the total turnover. The broad index, DSEX started on negative note following the previous trend and continued this whole trading session and eventually closed at 4345.0 points which is 52.2 points lower than yesterday.

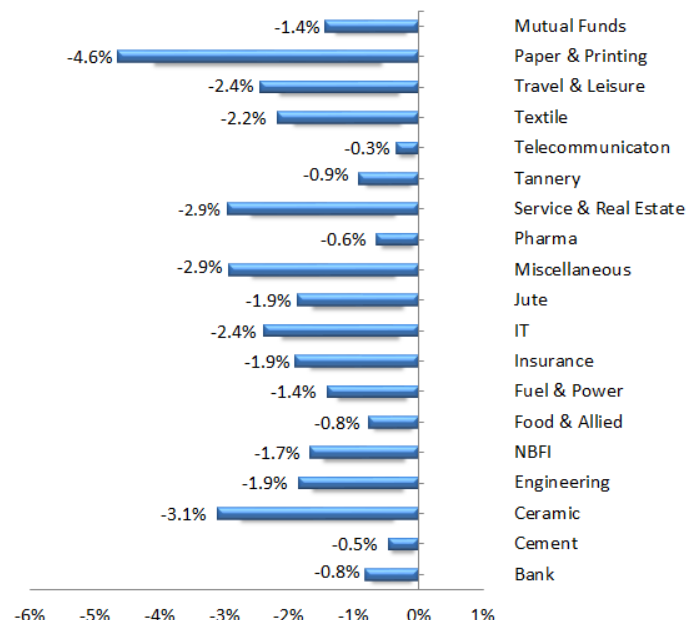
Activity slightly increased as turnover stood at BDT 3.3bn which is 6.8% higher than yesterday.

Among the prominent sectors Telecommunication, Cement, Pharma, Bank, Food & Allied and Tannery outperformed the market while the rest underperformed.

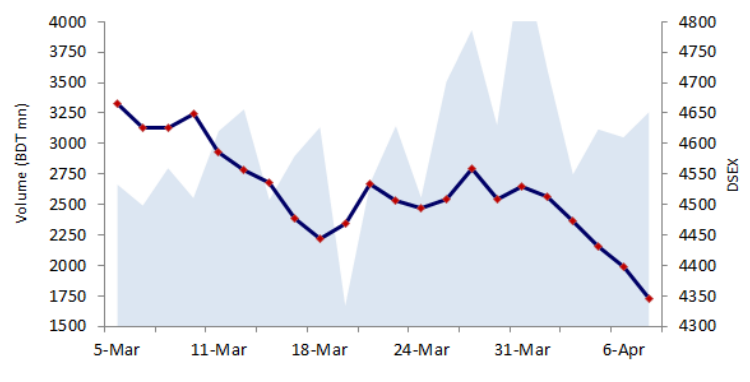
UNITED POWER GENERATION & DISTRIBUTION COMPANY (UPGDCL) was the daily turnover leader contributing 18.2% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
PHARMAID	311.9	+4.35%	PRIMETEX	14.7	(8.70%)
IFILISLMF1	5.5	+3.77%	SHURWID	18.5	(7.96%)
AMBEEPHA	314.4	+3.59%	UNIONCAP	12.9	(7.86%)
RELIANCINS	40.5	+3.58%	SAMATALETH	17.7	(7.81%)
NPOLYMAR	73.7	+3.51%	CONTININS	13	(7.80%)
ACIFORMULA	149.4	+3.03%	SALVOCHEM	13.8	(7.38%)
ACI	540	+2.99%	PREMIERCEM	58.2	(7.32%)
RUPALILIFE	42	+2.69%	SAFKOSPINN	17.1	(7.07%)
MODERN DYE	80	+2.56%	RDFOOD	14.6	(7.01%)
EBLNRBMF	4.1	+2.50%	BEACHHATCH	15.2	(6.75%)

Sector Movement in DSE (Apr 7- Apr 6)



Last 1 Month DSEX





News:

SC paves way for hanging

Kamaruzzaman's review petition dismissed, family members pay visit

The Appellate Division on Monday dismissed the review petition of war crimes death row inmate Muhammad Kamaruzzaman paving the way for his execution.

Chief Justice Surendra Kumar Sinha, who chaired a four-judge bench, pronounced the verdict at 9.10 AM in a crowded courtroom amid tight security.

The one sentence verdict said, 'The criminal review petition is dismissed.'

The bench included, Justice Md Abdul Wahhab Miah, Justice Hasan Foez Siddique and Justice AHM Shamsuddin Chaudhury.

<http://newagebd.net/109529/sc-paves-way-for-hanging/#sthash.Fw4KQp0Y.dpuf>

Export growth brings sunshine

Exports rose 7.43 percent year-on-year to \$2.93 billion in March, a development which has brought a ray of sunshine amid the gloomy economic prospects.

The figure takes the total export earnings so far in fiscal 2014-15 to \$23.24 billion, up 2.98 percent year-on-year, according to data from the central bank.

"Our exports could have grown more as we have a lot of work orders from international retailers. But the political unrest has been getting in our way," said Atiqul Islam, president of Bangladesh Garment Manufacturers and Exporters Association.

<http://www.thedailystar.net/business/export/export-growth-brings-sunshine-75925>

BB detects Tk 50 crore loan anomalies in Farmers Bank

Takes move against EC committee chairman for irregularities

Newly-established The Farmers Bank sanctioned and disbursed around Tk 50 crore in loans to a number of companies violating the banking rules and regulations, found a Bangladesh Bank investigation.

The BB probe found that the bank's executive committee chairman Md Mahabubul Haque Chisty was directly responsible for the anomalies as he, in some cases, passed loans without taking the approval of the EC committee, bypassed branch recommendations in some cases and in other cases did not take any recommendations in sanctioning the credits. The BB investigation teams conducted separated inspections at the bank's Gulshan and Motijheel branches in February when they unearthed the irregularities.

<http://newagebd.net/109410/bb-detects-tk-50-crore-loan-anomalies-in-farmers-bank/#sthash.LHY0lLky.dpuf>