



AT CAPITAL DAILY MARKET UPDATE – October 12, 2015

Overview

The DSEX closed at 4776.2 points, down by 48.0 points. The total transaction was worth BDT 4.2 bn.

Price of 186 issues appreciated whereas 102 issues declined and 28 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,776.2	+1.0%	(1.6%)	(1.8%)
DSES	1,144.2	+0.7%	(3.1%)	(0.5%)
DS30	1,813.6	+1.1%	(1.9%)	+0.6%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,668,034.2	2,643,986.3	+0.9%
	USD MM	34,227.5	33,919.0	+0.9%
TURNOVER	BDT MM	4,164.8	3,384.8	+23.0%
	USD MM	53.4	43.4	+23.0%
VOLUME	MILLION SHARES	134.8	115.4	+16.8%

Market Commentary:

Market took a turnaround and ended in green, riding on the back of bank sector stocks, as bargain hunter investors found today's stocks at attractive valuation levels. The premier benchmark index, DSEX, opened positive, continuing to increase steadily throughout the day, with mild volatility in the first half of the session. The major bourse closed at 4781.4 which is 1% higher than the last trading session. Turnover stood at BDT 4.2 bn which is 23.0% higher than the last trading day.

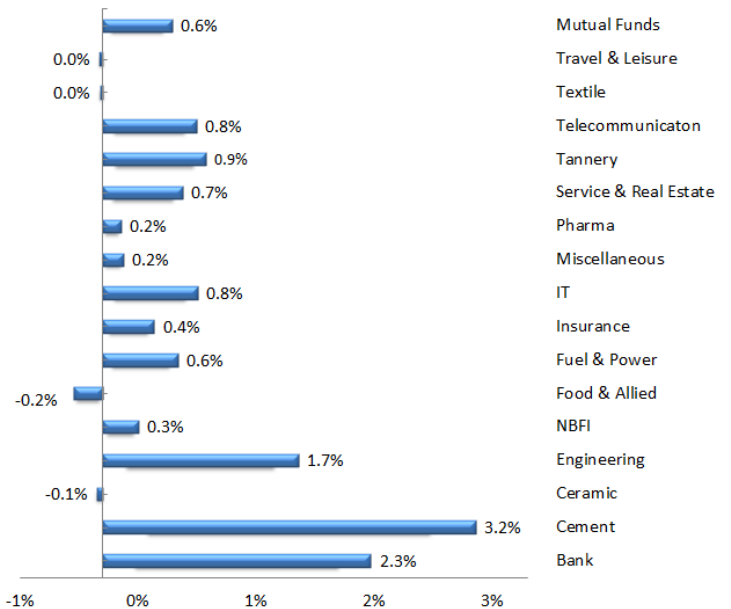
Among the prominent sectors Cement, Bank and Engineering outperformed the market while the rest underperformed.

United Commercial Bank (UCBL) was the daily turnover leader contributing 4.3% to the total turnover.

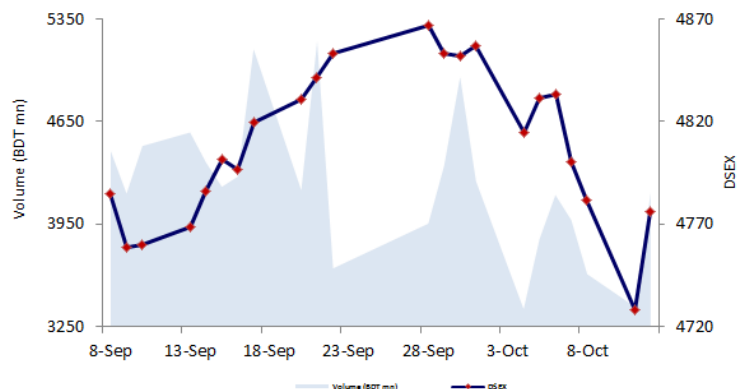
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BSCCL	109.5	+7.1%	ZEALBANGLA	6.3	(8.7%)
PREMIERCEM	98.5	+6.7%	MEGHNAPET	5.6	(6.7%)
BRACBANK	50.3	+6.6%	BDWELDING	21	(5.4%)
ICBAMCL2ND	5	+6.4%	SUNLIFEINS	30	(5.4%)
NLI1STMF	9.5	+5.6%	STYLECRAFT	953.7	(4.6%)
DULAMIACOT	7.9	+5.3%	LRGLOBMF1	6.3	(4.5%)
JAMUNABANK	12.1	+5.2%	ANWARGALV	68	(4.4%)
ICBSONALI1	6.5	+4.8%	MONNOCERA	43.2	(4.2%)
BSRMSTEEL	93	+4.7%	LEGACYFOOT	32.7	(3.8%)
ASIAINS	14.5	+4.3%	BDLAMPS	214.1	(3.7%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (October 12 - October 11)



Last 1 Month DSEX





News:

BSEC scraps ceiling on debt securities issuance

The Bangladesh Securities and Exchange Commission on Sunday approved an amendment to the private placement and debt securities rules scrapping ceiling on floating debt securities.

Debt securities are different types of bonds including government bonds, corporate bonds and zero-coupon securities. The BSEC at an emergency meeting, which was presided over by its chairman M Khairul Hossain, approved the change, said a BSEC news release.

According to the amended Securities and Exchange Commission (Private Placement and Debt Securities) Rules, 2012, entities will be allowed to float debt securities above 60 per cent of their total tangible assets.

<http://newagebd.net/165590/bsec-scraps-ceiling-on-debt-securities-issuance/#sthash.xGfLTuDC.dpuf>

WB likely to give \$250m as budget support for next fiscal year 'This has been seven years since we got such type of support from the global lender'

The World Bank is expected to give Bangladesh \$250m as budgetary support in the next fiscal year against the country's demand of \$500m, said Finance Minister AMA Muhith.

"Although we sought \$500m, the World Bank is likely to give us \$250m in the maximum," he told journalists after a meeting with the WB Senior Vice President Kyle Peters at WB-IMF annual meetings at the Peruvian capital Lima yesterday, as reported by private Channel i TV station.

At the last year's WB-IMF annual meetings, Bangladesh had sought \$500m for the FY2015-16. The World Bank last offered such assistance under its budgetary support programmes in 2008.

<http://www.dhakatribune.com/business/2015/oct/12/wb-likely-give-250m-budget-support-next-fiscal-year#sthash.LuwUwLHm.dpuf>

AL leaders echo chief to blame Khaleda for foreigner killings

Senior Awami League leaders have urged the government to take legal action against BNP Chairperson Khaleda Zia for hatching conspiracy against the country and the recent killings of foreign nationals.

"The government should take legal steps when BNP chief Khaleda Zia returns home from London. She [Khaleda] and her son [Tarique Rahman] have led the killings from London to create anarchic situation in the country," Publicity and Publication Secretary Hasan Mahmud said at a programme in the capital yesterday.

He alleged that Khaleda and Tarique had planned the killings of Italian citizen Cesare Tavella and Japanese Hoshi Kunio to unseat the government. "The investigation is under way and the killers will be held soon," the former minister said while speaking at a discussion organised by Syed Mohsin Ali Memorial Academy and Jatiya Mashik, a monthly magazine.

<http://www.dhakatribune.com/politics/2015/oct/12/al-leaders-echo-chief-blame-khaleda-foreigner-killings#sthash.r27hjGsb.dpuf>