



AT CAPITAL DAILY MARKET UPDATE – September 02, 2015

Overview

The DSEX closed at 4763.9 points, up by 39.4 points. The total transaction was worth BDT 3.5 bn.

Price of 198 issues appreciated whereas 72 issues declined and 38 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,763.9	+0.8%	(0.1%)	(2.1%)
DSES	1,176.2	+0.9%	(0.0%)	+2.3%
DS30	1,825.0	+1.0%	(0.1%)	+1.2%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,731,074.7	2,710,535.4	+0.8%
	USD MM	35,036.2	34,772.7	+0.8%
TURNOVER	BDT MM	3,488.2	4,213.3	(17.2%)
	USD MM	44.7	54.1	(17.2%)
VOLUME	MILLION SHARES	90.9	104.9	(13.3%)

Market Commentary:

Market ended in green today after four consecutive days of losing points, with lower investor participation. The premier benchmark index, DSEX, opened positive, gaining almost 40 points within the first half hour, after which it continued to trade within a narrow range of 10 points for the rest of the session. The major bourse closed at 4763.9 which is 0.8% higher than the last trading session. Turnover stood at BDT 3.5 bn which is 17.2% lower than the last trading day.

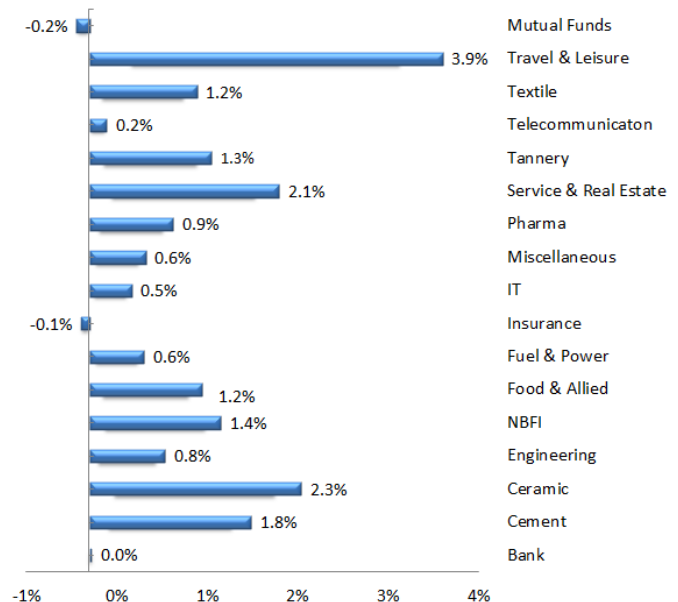
Among the prominent sectors Insurance, Ceramic, Cement, NBFI, Textile, Food & Allied and Pharma outperformed the market while the rest underperformed. Investors found renewed confidence in the capital market of Bangladesh as favorable conclusions about the country's investment climate was drawn at the third Investment Summit in Singapore yesterday.

Newly listed Aman Feed (AMANFEED) was the daily turnover leader for the second consecutive day contributing 4.9% to the total turnover.

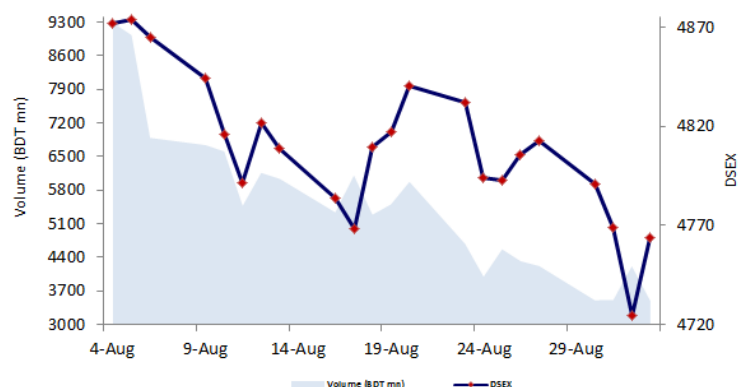
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BDWELDING	24	+7.6%	AMANFEED	85.3	(13.1%)
NHFIL	28.2	+6.8%	ATCSLGF	7	(10.3%)
GEMINISEA	426.7	+6.6%	SEBL1STMF	7.7	(7.2%)
ZAHEENSPIN	29.1	+6.6%	NLI1STMF	8.1	(6.9%)
IBNSINA	142.3	+6.6%	NFML	24.7	(5.7%)
LRGLOBMF1	5	+6.4%	ZEALBANGLA	7.4	(5.1%)
DACCADYE	16.9	+6.3%	KAY&QUE	13.4	(4.3%)
ARAMITCEM	37.5	+6.2%	MONNOCERA	45	(3.6%)
IPDC	20.8	+6.1%	APEXFOODS	146.9	(3.1%)
AMBEEPFA	286.1	+6.0%	ANWARGALV	57.7	(2.5%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (September 02 - September 01)



Last 1 Month DSEX





News:

Banks' capital base shrinks

Banks' capital base shrank in April-June compared to the previous quarter mainly due to deterioration in the financial health of state banks. Overall, banks' capital adequacy ratio (CAR) fell 0.46 percentage point to 10.27 percent in June.

In line with international standards, banks have to maintain a minimum CAR of 10 percent against their risk-weighted assets. Most of the state banks had capital shortfall in June due to which the overall CAR dropped.

Of the state-owned banks, capital deficit at Sonali Bank was Tk 2,678 crore and its CAR was 2.44 percent in June, according to central bank statistics. Janata Bank's capital deficit was Tk 345 crore and CAR was 9.06 percent, while the figures were Tk 554 crore and 6.18 percent for Rupali Bank.

<http://www.thedailystar.net/business/banks-capital-base-shrinks-136444>

Internet connections cross 5cr mark

The number of active internet connections increased 5 percent to 5.07 crore in July from the previous month, according to Bangladesh Telecommunication Regulatory Commission (BTRC).

Of the connections, around 4.92 crore are linked with mobile networks, 1.47 lakh with WiMax and 12.93 lakh with internet service providers or land phones. Since June, around 23.6 lakh new internet connections have been added, most of which are based on mobile internet connections, BTRC statistics show.

However, the telecom regulator has no data on the number of existing internet users. The number of active internet connections crossed the four-crore mark in August last year, up from three crore in August 2012.

<http://www.thedailystar.net/business/internet-connections-cross-5cr-mark-136429>

Latif quits from JS

Former minister Abdul Latif Siddique has resigned from Jatiya Sangsad (JS), reports bdnews24.com. The Tangail-4 MP made the announcement in a prepared speech during Tuesday's JS session.

He lost his Cabinet berth as post and telecommunications minister and was subsequently expelled from the ruling Awami League last year for his anti-Hajj remarks. A week ago, Siddique announced that he would not continue as MP.

He took permission from Speaker Shirin Sharmin Chaudhury to address Tuesday's session on a point of order and explained his controversial comment on Hajj. During his 15-minute speech, the expelled Presidium member said he was stepping down honouring party chief Hasina's wishes.

<http://www.thefinancialexpress-bd.com/2015/09/02/106227>