



AT CAPITAL DAILY MARKET UPDATE – August 05, 2015

Overview

The DSEX closed at 4874.0 points, up by 2.1 points. The total transaction was worth BDT 9.0 bn.

Price of 142 issues appreciated whereas 148 issues declined and 31 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,874.0	+0.0%	+1.7%	+0.2%
DSES	1,202.9	(0.4%)	+1.1%	+4.6%
DS30	1,889.8	(0.8%)	+0.3%	+4.8%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,792,105.5	2,791,421.5	+0.0%
	USD MM	35,819.2	35,810.4	+0.0%
TURNOVER	BDT MM	9,023.7	9,282.7	(2.8%)
	USD MM	115.8	119.1	(2.8%)
VOLUME	MILLION SHARES	236.0	265.1	(11.0%)

Market Commentary:

Market ended flat today trading on an 80-points range, after a battle between the bull and bear forces. The DSEX opened positive, but within only three minutes sell pressure increased, taking the index into the red after which buying pressure increased again, only to slump down back to the 4880 mark, as more and more investors shifted to profit taking mood. The major bourse closed at 4874.0 which is only 0.04% higher than the last trading session. Turnover stood at BDT 9.0 bn with a 0.0% change from the last trading day.

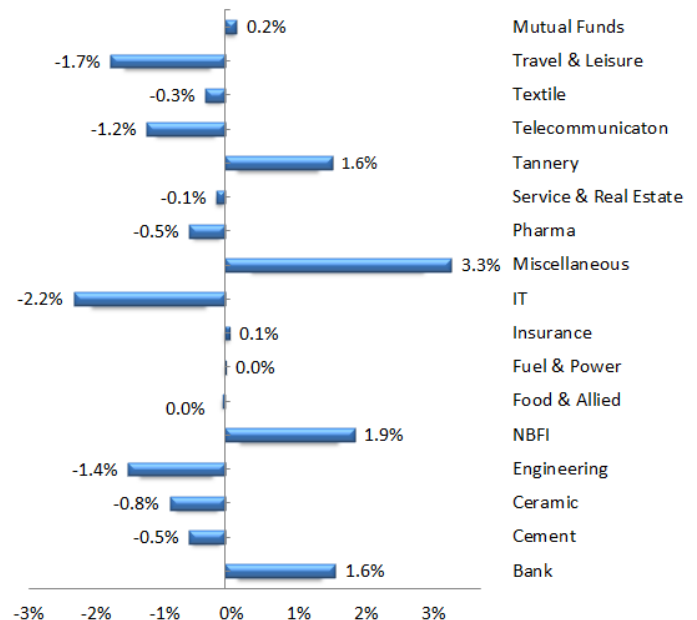
Among the prominent sectors NBFI, Bank and Insurance outperformed the market while the rest underperformed. Miscellaneous sector posted the sharpest gain of 3.3% riding on the back of Berger Paints Bangladesh (BERGERPBL) which posted a gain of 6.25%.

United Power Generation & Distribution Company (UPGDCL) was the daily turnover leader 11.6% to the total turnover.

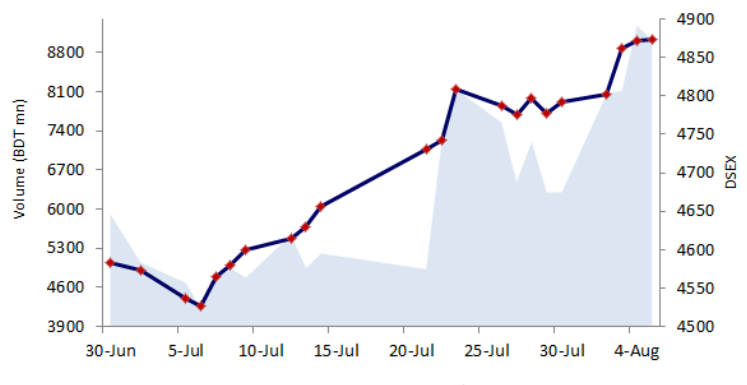
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ANWARGALV	47.5	+10.0%	DAFODILCOM	14.6	(4.6%)
RANFOUNDRY	104.2	+9.9%	UNITEDAIR	11.2	(4.3%)
IFIC	21.1	+9.9%	SHASHADNIM	45	(4.1%)
AL-HAJTEX	121.2	+8.9%	PF1STMF	5	(3.8%)
RENWICKJA	276.8	+8.7%	NAVANACNG	59.3	(3.7%)
LRGLOBMF1	5	+8.7%	EBL1STMF	5.2	(3.7%)
IBNSINA	118.1	+8.4%	MIRACLEIND	15.7	(3.7%)
AMCL(PRAN)	219.2	+8.0%	POPULAR1MF	5.3	(3.6%)
RNSPIN	24.9	+7.8%	BSRMSTEEL	87.6	(3.6%)
USMANIAGL	112.3	+7.0%	FARCHEM	50.7	(3.6%)

Top Loser List not adjusted for right/stock dividend post record

Sector Movement in DSE (August 05 - August 04)



Last 1 Month DSEX





News:

14-party: No diplomatic pressure on govt for midterm polls

The ruling Awami League-led 14-party alliance yesterday said there was no diplomatic pressure on the government over midterm polls.

The alliance spokesperson and Awami League Presidium Member Mohammad Nasim made the statement while briefing the media after a meeting of the ruling party-led alliance at Dhanmondi in Dhaka yesterday afternoon.

“The issue on midterm polls is a rumour which has been created by the media. No discussion is going on in Awami League and the 14-party alliance over holding any midterm polls,” Nasim said.

<http://www.dhakatribune.com/politics/2015/aug/05/14-party-no-diplomatic-pressure-govt-midterm-polls#sthash.Xb7GVSeR.dpuf>

Sovereign wealth fund in the offing to fix infrastructure

Bangladesh plans to form a sovereign wealth fund with its foreign currency reserves to invest in infrastructure, the lack of which is turning out to be the main barrier to getting out of the 6-percent economic growth trap.

A sovereign wealth fund (SWF) is a pool of money derived from a country's reserves, set aside for investment purposes that will benefit the country's economy and citizens. The initial size of the fund would be \$1-\$2 billion, according to Bangladesh Bank Governor Atiur Rahman.

At present, the central bank has foreign exchange reserves of more than \$25 billion, and by the end of the year will cross the \$26-billion mark.

<http://www.thedailystar.net/business/sovereign-wealth-fund-the-offing-fix-infrastructure-122107>

Investment in export zones grows despite plot shortage

Investments in the country's Export Processing Zones (EPZs) amounted to US\$406.35 million in the fiscal year 2014-15, up by US\$ 3.77 million a year ago. In the FY 2012-13, the figure was US\$ 402.58 million, the Bangladesh Export Processing Zones Authority (BEPZA), the zones regulator said Tuesday.

The investment scenario is 'encouraging' despite scarcity of adequate plots for setting up industries in most of the lucrative EPZs in Dhaka and Chittagong, it said in a statement.

As of June 2015, the cumulative investment stood at US\$ 3594.42 million in the operating and under construction enterprise of the eight EPZs in the country.

<http://www.thefinancialexpress-bd.com/2015/08/05/102768>