



AT CAPITAL DAILY MARKET UPDATE – June 09, 2015

Overview

The DSEX closed at 4,514.0 points, down by 28.3 points. The total transaction was worth BDT 4.7 bn.

Price of 128 Issues appreciated whereas 143 issues declined and 41 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,514.0	(0.6%)	(1.6%)	(7.2%)
DSES	1,094.9	(0.7%)	(1.6%)	(4.8%)
DS30	1,738.5	(0.6%)	(1.1%)	(3.6%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,581,433.6	2,589,028.4	(0.3%)
	USD MM	33,116.5	33,214.0	(0.3%)
TURNOVER	BDT MM	4,677.0	5,860.5	(20.2%)
	USD MM	60.0	75.2	(20.2%)
VOLUME	MILLION SHARES	143.4	150.2	(4.5%)

Market Commentary:

After a bumpy trading session market ended negative with lower investor participation. Investors looked indecisive in their trading as both buyer and seller were dominating the market where at the end seller took over the position and index lost 28 points. The major bourse, DSEX ended at 4514.0 which is 0.6% lower than yesterday.

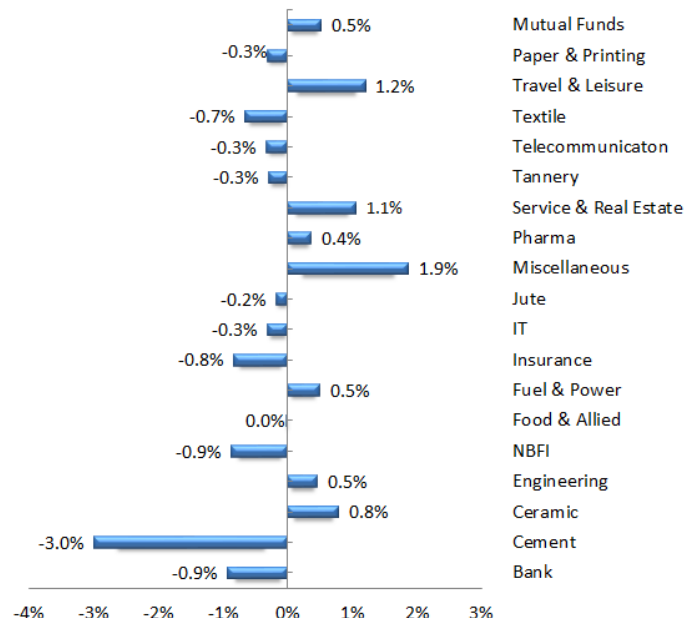
Turnover plunged severely and stood at BDT 4.7 bn which is 20.2% lower than the yesterday.

Among the prominent sectors Miscellaneous, Travel & Leisure Service & Real Estate, Ceramic, Engineering, Mutual Funds, Fuel & Power, Pharma, Food & Allied, Jute, Telecommunication, Tannery, Paper & Printing, and IT outperformed the market while the rests underperformed.

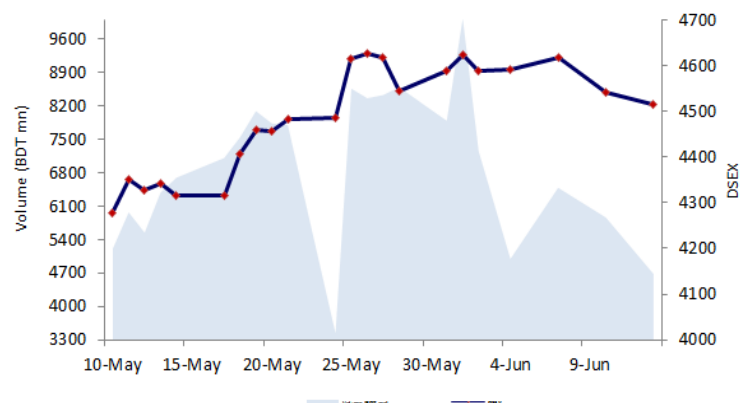
United Airways (UNITEDAIR) was the daily turnover leader contributing 9.9% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
UNITEDAIR	11.2	+9.8%	PIONEERINS	34.2	(8.8%)
STANCERAM	35	+8.7%	ICB1STNRB	18.6	(7.0%)
IFADAUTOS	103.9	+6.8%	MODERN DYE	60.6	(6.8%)
UPGDCL	165.9	+6.7%	KAY&QUE	10.7	(6.1%)
ALLTEX	27.9	+6.1%	STYLECRAFT	800	(5.3%)
ORIONINFU	46.2	+5.0%	DHAKAINS	18.7	(5.1%)
SAMATALETH	18.9	+5.0%	RUPALIBANK	43.3	(4.6%)
ACIFORMULA	225.7	+4.5%	AFCAGRO	58.4	(4.6%)
SAIFPOWER	80.1	+4.3%	LAFSURCEML	123.5	(4.5%)
EXIM1STMF	5.3	+3.9%	PRIME1ICBA	4.3	(4.4%)

Sector Movement in DSE (June 09- June 08)



Last 1 Month DSEX





News:

Hachhen verdict today

The three-judge International Crimes Tribunal-1 is set to deliver today the verdict in the war crimes case against absconding accused Syed Md Hassan alias Hachhen of kishoreganj.

The decision was announced Monday by the presiding judge, Justice M Enayetur Rahim at a full court hearing attended by two other judges, Justice Jahangir Hossain and Justice Anwarul Haque.

On April 20, after hearing both the sides, the tribunal had said that the verdict would be delivered later.

Hachhen, 68, was tried in absentia on six war crimes charges.

<http://newagebd.net/127530/hachhen-verdict-today/#sthash.pJsXlRlR.dpuf>

MoF to review SoBs loan portfolios next week

The Ministry of Finance (MoF) is expected to review the loan portfolios of the state-owned banks (SoBs) sometime next week, officials said on Monday.

Besides, the progress made in the recovery and disbursement of SME and farm loans, recruitment of manpower and automation system of the banks will also be reviewed, they said.

As part of the move, the Bank and Financial Institutions Division (BFID) of the MoF has convened a meeting to be attended by the chief executives of the SoBs. Dr M Aslam Alam, secretary of the BFID will preside. Representatives from the Bangladesh Bank (BB) will also be present at the meeting.

<http://www.thefinancialexpress-bd.com/2015/06/09/95889>

Move to evaluate MF investments on the basis of NAV

The securities regulator has moved to evaluate mutual funds' (MFs') investments made in the units of other MFs on the basis of net asset value (NAV) instead of current market price, officials said.

The regulatory body has initiated the move in an effort to pave the way of giving better dividends by the MFs reducing the amount of their provisioning.

"The units of MFs are being traded much below their NAV. The MFs' investments made in the units of other MFs have squeezed the capacity of giving dividends as well," one BSEC official source said.

<http://www.thefinancialexpress-bd.com/2015/06/09/95871>