



# AT CAPITAL DAILY MARKET UPDATE – November 15, 2015

## Overview

The DSEX closed at 4424.2 points, down by 9.4 points. The total transaction was worth BDT 2.2 bn.

Price of 108 issues appreciated whereas 158 issues declined and 42 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,424.2	(0.2%)	(3.1%)	(9.1%)
DSES	1,065.3	(0.2%)	(2.5%)	(7.4%)
DS30	1,686.4	(0.2%)	(2.3%)	(6.5%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,476,771.4	2,482,142.5	(0.2%)
	USD MM	31,773.8	31,842.8	(0.2%)
TURNOVER	BDT MM	2,218.5	3,043.8	(27.1%)
	USD MM	28.5	39.0	(27.1%)
VOLUME	MILLION SHARES	63.9	87.9	(27.2%)

## Market Commentary:

Market failed to continue its positive momentum and reversed in negative territory after only one day of positive trend. The premier benchmark index, DSEX, started in sideways trend later felt down by 10 points then tried to regain but failed to stay positive and eventually ended at 4424.2 which is 0.2% lower than the last trading session. Turnover stood at BDT 2.2 bn which is 27.1% lower than the last trading day.

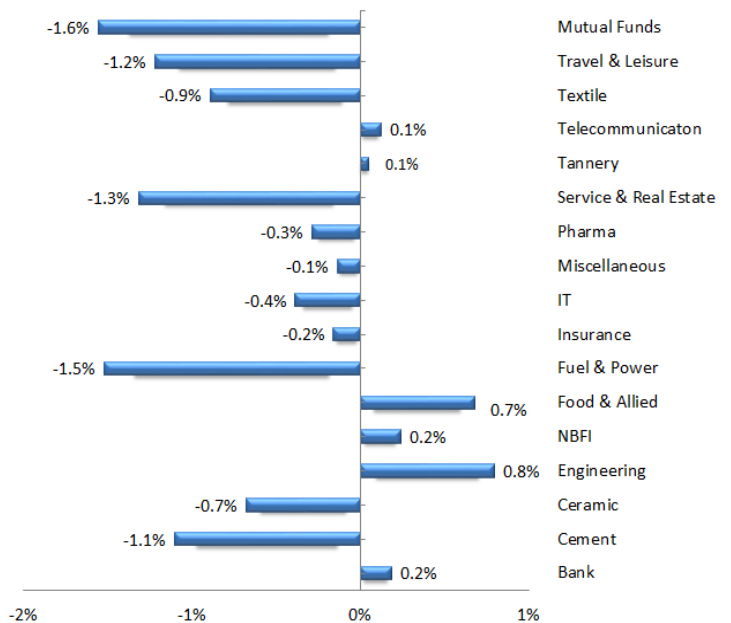
Among the prominent sectors Engineering, Food & Allied, Bank, NBFI and Telecommunication outperformed the market while the rest underperformed.

Titas Gas Transmission and Distribution Company (TITASGAS) was the daily turnover leader contributing 6.7% to the total turnover.

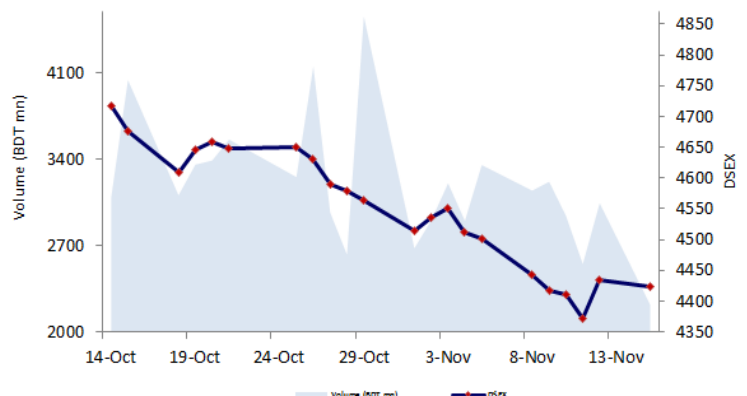
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ATLASBANG	125.7	+10.0%	SONALIANSH	123.9	(13.5%)
TALLUSPIN	20.2	+9.8%	RAHIMAFOD	39.2	(10.5%)
BDAUTOCA	30.3	+9.4%	STANCERAM	51.7	(9.9%)
DSHGARME	152.9	+9.2%	FBFIF	5.5	(9.8%)
OAL	31.4	+8.3%	MHSML	27.3	(8.4%)
SPCERAMICS	10.8	+6.9%	LIBRAINFU	299.7	(7.5%)
EMERALDOIL	51.6	+6.8%	JUTESPINN	49.8	(7.1%)
IPDC	26.8	+6.8%	PRIMETEX	14.6	(6.4%)
STANDARINS	14.2	+6.8%	PHARMAID	214.8	(6.3%)
PARAMOUNT	11.5	+5.5%	BEACONPHAR	14.9	(6.3%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (November 15 - November 12)



## Last 1 Month DSEX





## **News:**

### **WB approves \$177m for low-cost power**

The World Bank has approved an additional \$177 million fund, aiming to increase reliable and low-cost electricity supply in Bangladesh.

The additional financing will help the construction of a 335-megawatt combined cycle power plant at Siddhirganj, near Dhaka, the Washington-based lender said in a statement yesterday.

The credit will come from the International Development Association, the World Bank's concessional lending arm. The terms are based on 38-year maturity with a six-year grace period and a service charge of 0.75 percent.

The combined cycle technology allows the plant to produce higher energy with lower gas consumption and it reduces carbon emissions while ensuring higher thermal efficiency.

<http://www.thedailystar.net/business/wb-approves-177m-low-cost-power-172570>

### **BPC's profit to decline on lower furnace oil import**

Profit earning by the state-run Bangladesh Petroleum Corporation (BPC) is set to decrease from this year due to the fall in the volume of import of petroleum products.

The import of furnace oil by private parties is responsible for the fall of fuel imports by the BPC, said officials.

Consequently, the government's revenue earnings in the form of customs duty and VAT would also come down.

The BPC has already revised downward its import requirement of furnace oil by 40 per cent to around 600,000 tonnes for the outgoing calendar year 2015 from initial estimates due to lower sales, BPC chairman AM Badrudduja told the FE.

<http://www.thefinancialexpress-bd.com/2015/11/15/117736>

### **Only mayor, chairman candidates to contest with party symbol**

Stepping back from its previous decision the government has decided not to allow councillor and member candidates to local bodies to contest polls with party symbols.

The minister for local government, rural development and cooperatives, Khandkar Mosharraf Hossain, said 'We have decided to change the local government draft of amendment (Paurasabha Ordinance), so that only mayor and chairman candidates could be nominated on the party lines'

<http://newagebd.net/175597/only-mayor-chairman-candidates-to-contest-with-party-symbol/#sthash.JSKNoYkA.dpuf>