



AT CAPITAL DAILY MARKET UPDATE – July 23, 2015

Overview

The DSEX closed at 4808.4 points, up by 66.4 points. The total transaction was worth BDT 8.1 bn.

Price of 177 issues appreciated whereas 100 issues declined and 39 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,808.4	+1.4%	+4.9%	(1.2%)
DSES	1,195.2	+2.0%	+6.5%	+3.9%
DS30	1,888.8	+1.7%	+6.8%	+4.8%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,775,593.9	2,729,490.7	+1.7%
	USD MM	35,607.4	35,015.9	+1.7%
TURNOVER	BDT MM	8,139.5	7,151.7	+13.8%
	USD MM	104.4	91.7	+13.8%
VOLUME	MILLION SHARES	174.1	141.0	+23.5%

Market Commentary:

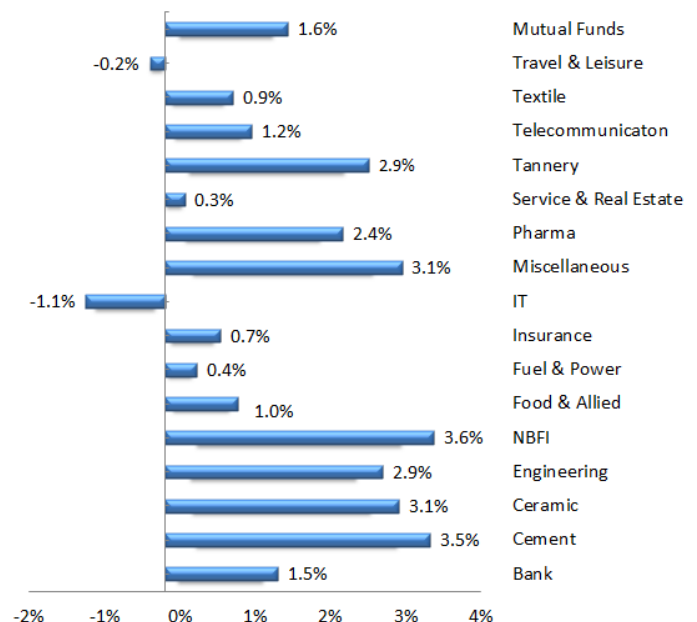
Market continued its upward rally today for the ninth consecutive day, riding on the back of large cap stocks, in expectation of good half yearly earnings declaration. The DSEX started positive but within five minutes of trading it went into slight correction mode which wiped out the initial gain. Later, Bullish investor participation dragged the index upwards and continued the increased at a steady pace. The major bourse closed at 4808.4 which is 1.4% higher than the previous trading session. Turnover stood at BDT 8.1 bn which is 13.8% higher than the last trading day.

Among the prominent sectors NBFI, Cement, Engineering, Pharma, and Bank outperformed the market while the rest underperformed. Trust Bank released its half yearly earnings, showing a 158% growth in its profit which gave a boost to the bank sector stocks.

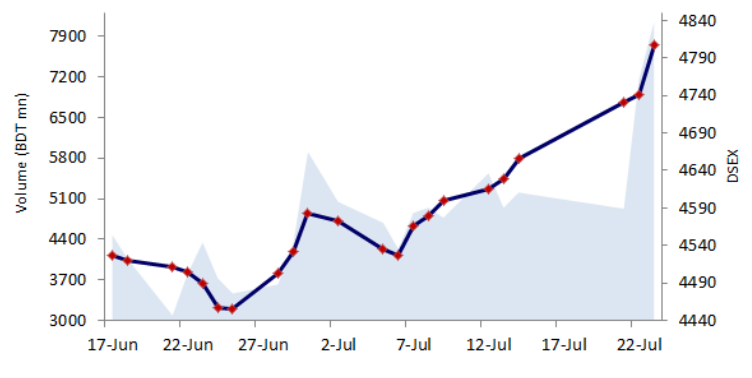
Lafarge Surma Cement (LAFSURCEML) was the daily turnover leader contributing 8.3% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
AL-HAJTEX	102.4	+10.0%	ICB1STNRB	21.6	(5.3%)
BDLAMPS	123.6	+10.0%	MEGHNA PET	5.9	(4.8%)
PRAGATILIF	98.4	+9.9%	AGRANINS	15	(4.5%)
BSRMLTD	93	+9.9%	HAKKANIPUL	46	(4.2%)
CMCKAMAL	15.6	+9.9%	SAIHAMCOT	20.3	(3.8%)
CENTRALINS	20.3	+9.7%	NHFIL	22.7	(3.4%)
ISLAMIBANK	22.9	+9.6%	BDTHAI	37.6	(2.8%)
FBFIF	6.8	+7.9%	ACIFORMULA	210.7	(2.8%)
IBNSINA	100.9	+7.1%	GEMINISEA	250.5	(2.8%)
SAMATALETH	30	+6.4%	SPCL	199.6	(2.7%)

Sector Movement in DSE (July 23 - July 22)



Last 1 Month DSEX





News:

Graft cases: Khaleda appears before court

BNP Chairperson Khaleda Zia has appeared before a special court at Bakshibazar in the capital for the hearing in Zia Charitable Trust and Zia Orphanage Trust corruption cases.

The BNP chief reached Bakshibazar court premises at around 10:15am on Thursday. Hearing on two graft cases - Zia Charitable Trust and Zia Orphanage Trust cases against BNP Chairperson Begum Khaleda Zia will be held Thursday.

On June 18, Judge Abu Ahmed Jamadar of the Special Judge Court-3 fixed July 23 for the next hearing in the two graft cases in presence of Khaleda Zia. The court set the date upon two separate petitions filed by the defence seeking adjournment of the graft cases.

<http://www.dhakatribune.com/politics/2015/jul/23/khaleda-appears-court#sthash.u1MeF8v2.dpuf>

RMG makers want price hike to retain business

The readymade garment manufacturers want price hike to remain in business as the production cost has gone up as a result of factory upgradation and also increase in workers' wages.

"Recently, the buyers have become tricky in setting prices of RMG products and introduced cost breakup system," BGMEA Vice-President Shahidullah Azim told the Dhaka Tribune.

They collect prices of raw materials used to make certain products from several manufacturers and set the lower price based on the average cost, said Azim.

<http://www.dhakatribune.com/business/2015/jul/23/rmg-makers-want-price-hike-retain-business#sthash.gNZZ4OG8.dpuf>

BEZA seeks Tk420cr fund for CEIZ

Bangladesh Economic Zone Authority (BEZA) has sought funding from the finance division to set up a special economic zone at Anwara upazilla in Chittagong for attracting the Chinese investors especially.

The authority has recently sent a proposal to the finance ministry seeking over Tk420 crore interest free fund for land acquisition of land in the Chinese Economic and Industrial Zone (CEIZ).

Bangladesh and China had earlier signed a memorandum of understanding (MoU) on Establishment of the Chinese Economic and Industrial Zone in Bangladesh during Bangladesh Prime Minister Sheikh Hasina's visit to China.

<http://www.dhakatribune.com/business/2015/jul/23/beza-seeks-tk420cr-fund-ceiz#sthash.k4fko4SE.dpuf>