



AT CAPITAL DAILY MARKET UPDATE – August 26, 2015

Overview

The DSEX closed at 4805.7 points, up by 12.7 points. The total transaction was worth BDT 4.3 bn.

Price of 160 issues appreciated whereas 106 issues declined and 53 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,805.7	+ 0.3%	+ 0.3%	(1.2%)
DSES	1,183.7	+ 0.5%	(0.5%)	+ 2.9%
DS30	1,838.0	+ 0.3%	(2.4%)	+ 1.9%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,750,198.1	2,739,140.9	+0.4%
	USD MM	35,281.6	35,139.7	+0.4%
TURNOVER	BDT MM	4,317.5	4,565.5	(5.4%)
	USD MM	55.4	58.6	(5.4%)
VOLUME	MILLION SHARES	109.9	116.8	(5.9%)

Market Commentary:

Market ended in green today with lower investor participation after three consecutive days of losing points. The premier benchmark index, DSEX, opened positive but experienced a relative volatile session, trading within a narrow 15 point range for the rest of the session. The major bourse closed at 4805.7 which is 0.3% higher than the last trading session. Turnover stood at BDT 4.3 bn which is 5.4% lower than the last trading day.

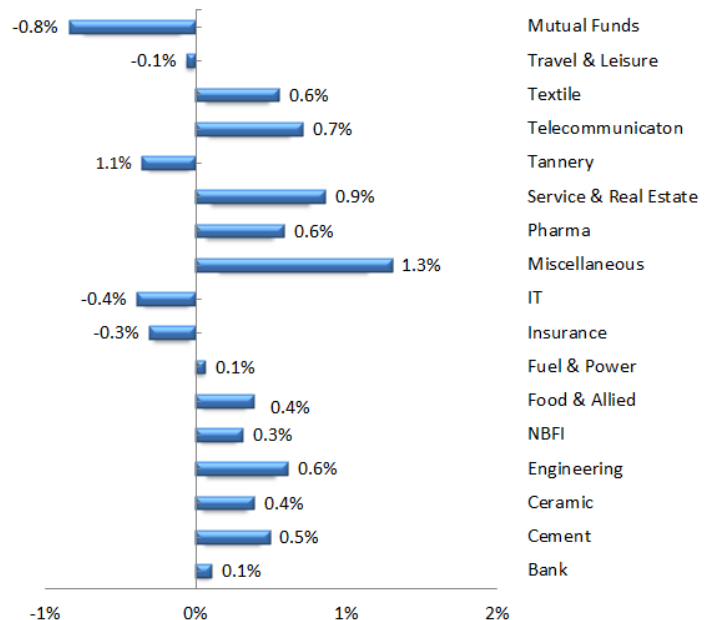
Among the prominent sectors Telecommunication, Textile, Pharma, Engineering, Cement, Ceramic and Food & Allied outperformed the market while the rest underperformed. News about China's commitment to invest \$300mn in Bangladesh textile sector seemed to have a positive influence on textile stock prices today.

SQUARE PHARMACEUTICALS (SQRPHARMA) was the daily turnover leader contributing 4.8% to the total turnover.

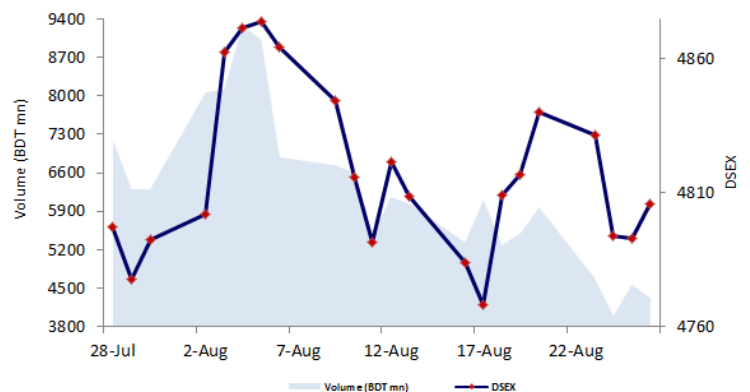
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BDAUTOCA	33.1	+ 10.0%	FBFIF	7.1	(5.3%)
MODERNDYE	92.9	+ 9.9%	STANDARINS	16	(2.4%)
DBH	96.6	+ 8.3%	NCCBLMF1	4.2	(2.3%)
ZEALBANGLA	7.3	+ 7.4%	ICB3RDNRB	4.3	(2.3%)
SAVAREFR	46.8	+ 7.3%	BDWELDING	21.8	(2.2%)
NHFIL	25.1	+ 7.3%	NATLIFEINS	186.4	(2.2%)
PRIMEINSUR	15.3	+ 7.0%	RDFOOD	14	(2.1%)
GLOBALINS	13.8	+ 7.0%	QSMDDRYCELL	75.2	(2.1%)
HAKKANIPUL	46	+ 6.5%	SAMATALETH	28.5	(2.1%)
GEMINISEA	399.7	+ 5.5%	CENTRALPHL	28.8	(2.0%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (August 26 - August 25)



Last 1 Month DSEX





News:

China interested to invest \$300m in Bangladesh textile sector

Finance Minister AMA Muhith said the Chinese government showed interest to invest \$300m in Bangladesh's textile industry, a follow-up move after Prime Minister Sheikh Hasina's visit to the world's second largest economy two years ago.

China also wants to help Bangladesh develop its infrastructures, he told journalists yesterday after a signing ceremony of two letters of exchange between the two governments.

AMA Muhith and Gao Hucheng, China's commerce minister who arrived in Dhaka yesterday on a two-day official visit, signed the letters on behalf of their respective sides.

<http://www.dhakatribune.com/economy/2015/aug/26/china-interested-invest-300m-bangladesh-textile-sector#sthash.4jh36U7g.dpuf>

Gas connections to industries gain pace 354 applications approved

The government has started providing new gas connections to industries only within the existing pipeline networks and in phases considering available gas pressure and load without affecting the existing consumers, said officials.

A special committee for gas connections, headed by PM's adviser Dr Tawfiq-e-Elahi Chowdhury, conditionally approved last week a total of 354 applications for gas connections to new industries and increase in gas load of the existing ones, they said. Of the total approval, 163 are for getting new gas connections and 191 for increasing their existing gas load capacities.

If any industry, among approved applicants, are found using gas illegally, it would not be provided new gas connections, according to the decision of the committee.

<http://www.thefinancialexpress-bd.com/2015/08/26/105358>

Arrest warrants issued against 14 BNP leaders

A Dhaka court yesterday issued warrant for the arrest of 14 BNP-led 20-party alliance leaders including its Vice-Chairperson Selima Rahman in a case filed for an arson attack in the city's Khilgaon area on January 30. Metropolitan Magistrate Md Emddul Haque issued the arrest warrant after accepting the charges levelled against them.

The court issued the arrest warrant as they did not appear before the court during the yesterday's hearing on the case filed with Khilgaon police station.

The court also directed the officer-in-charge of Khilgaon police station to submit its report by October 12 on the execution of the arrest warrant.

<http://www.dhakatribune.com/politics/2015/aug/26/arrest-warrants-issued-against-14-bnp-leaders#sthash.1UC2S9EQ.dpuf>