



AT CAPITAL DAILY MARKET UPDATE – 6th May, 2015

Overview

The DSEX closed at 4089.9 points, up by 75.5 points. The total transaction was worth BDT 3.6bn.

Price of 261 Issues appreciated whereas 37 issues declined and 13 others remained unchanged.

Index Movements:

| INDEX | VALUE | DAY CH(%) | MTD(%) | YTD(%) |
|-------|---------|-----------|--------|----------|
| DSEX | 4,089.9 | +1.88% | +1.05% | (15.93%) |
| DSES | 1,008.6 | +2.09% | +1.61% | (12.32%) |
| DS30 | 1,548.7 | +1.74% | +0.23% | (14.11%) |

| MARKET STAT | | TODAY | LAST DAY | CHANGE(%) |
|---------------------|----------------|-----------|-----------|-----------|
| MARKET CAP (Equity) | BDT MM | 2,405,028 | 2,367,746 | +1.57% |
| | USD MM | 30,853 | 30,375 | +1.57% |
| TURNOVER | BDT MM | 3,648 | 3,273 | +11.47% |
| | USD MM | 46.81 | 41.99 | +11.47% |
| VOLUME | MILLION SHARES | 90.78 | 72.63 | +24.98% |

Market Commentary:

Market ended green for two consecutive sessions as investors are getting active following regulator's initiative. Market started in positive upward trend and continued that in whole session with higher investors' participation which ultimately made DSEX ended at 4089.9 points which is 1.9% higher than yesterday.

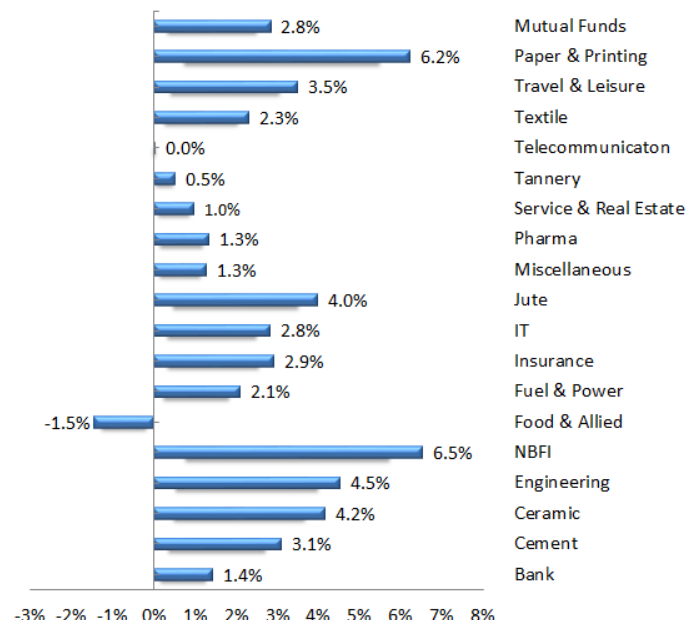
Turnover surged and stood at BDT 3.6 bn which is 11.5% higher than yesterday.

Among the prominent sectors NBFI, Paper & Printing, Engineering, Ceramic, Jute, Travel & Leisure, Cement, Insurance, Mutual Fund, IT, Textile, and Fuel & Power outperformed the market while the rests underperformed.

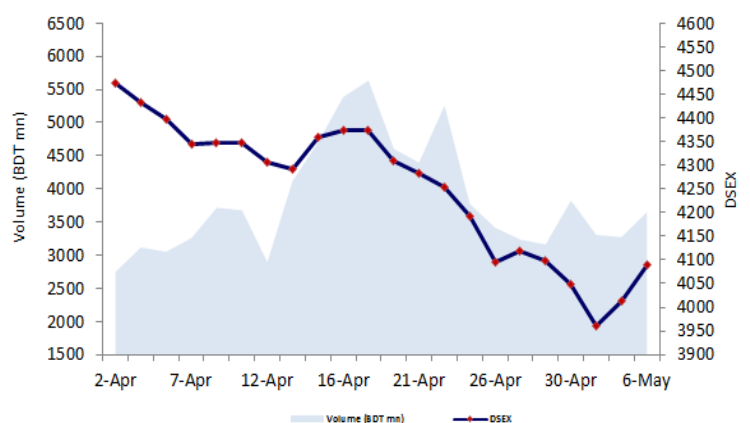
United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 7.9% to the total turnover.

| TOP 10 GAINERS | | | TOP 10 LOSERS | | |
|----------------|--------|---------|---------------|--------|---------|
| TRADING CODE | CLOSEP | %CHANGE | TRADING CODE | CLOSEP | %CHANGE |
| SAMATALETH | 15.4 | +10.0% | PIONEERINS | 26.5 | (23.2%) |
| ISNLTD | 11 | +10.0% | PROVATIINS | 11.5 | (14.2%) |
| SAIFPOWER | 70.7 | +10.0% | KAY&QUE | 10.5 | (9.5%) |
| QSMRDYCELL | 45.5 | +9.9% | ISLAMICFIN | 10.8 | (6.9%) |
| SALVOCHEM | 14.5 | +9.8% | FBFIF | 5.5 | (6.8%) |
| FARCHEM | 29.9 | +9.5% | SONARBAINS | 12.8 | (6.6%) |
| LEGACYFOOT | 16.2 | +9.5% | SHURWID | 14.9 | (5.7%) |
| FAREASTFIN | 10.5 | +9.4% | PADMALIFE | 24.9 | (5.7%) |
| ANLIMAYARN | 15.6 | +9.1% | ICB1STNRB | 16 | (5.3%) |
| SALAMCRST | 25.5 | +9.0% | STANCERAM | 30.8 | (4.9%) |

Sector Movement in DSE (May 6- Apr 5)



Last 1 Month DSEX





News:

3 city mayors-elect to be sworn-in Wednesday

The newly elected mayors and councillors of three city corporations in Dhaka and Chittagong will be sworn-in on Wednesday morning.

“The newly elected mayors and councillors of three city corporations will take oath at Prime Minister’s’ office at 10:00am on Wednesday,” Local Government Division Secretary Abdul Malek told UNB on Tuesday night.

Prime Minister Sheikh Hasina will administer the oath of office to the three newly elected mayors of Dhaka North City Corporation (DNCC), Dhaka South City Corporation (DSCC) and Chittagong City Corporation (CCC), while LGRD Minister Syed Ashraf Islam will administer the oath to newly elected councillors of the cities.

<http://www.thedailystar.net/politics/3-city-mayors-elect-be-sworn-wednesday-80669>

WB gives \$200m to improve livelihoods of rural poor

The government yesterday signed a \$200 million financing agreement with the International Development Association (IDA) for the Nuton Jibon Livelihood Improvement Project.

IDA is the World Bank's concessional arm that helps the world's poorest countries. The project aims to benefit around five million poor people in rural areas, the World Bank said in a statement.

It will provide livelihood support and enable access to market through business partnerships to empower the rural communities, according to the statement.

<http://www.thedailystar.net/business/banking/wb-gives-200m-improve-livelihoods-rural-poor-80675>

Interest rate spread goes below 5 amid dull business

Interest rate spread in the banking sector declined below five percentage points in March after 14 months as most of the scheduled banks have been compelled to reduce the rate of interest on both their lending and deposit products due to the ongoing dull business against the backdrop of political unrest.

According to Bangladesh Bank data released on Tuesday, the overall interest rate spread, the gap between the interest rate on credit and deposit, decreased to 4.87 percentage points in March from that of 5.04 percentage points in February of this year.

<http://newagebd.net/117253/interest-rate-spread-goes-below-5-amid-dull-business/#sthash.fSAPheb9.dpuf>