



AT CAPITAL DAILY MARKET UPDATE – December 08, 2015

Overview

The DSEX closed at 4593.5 points, down by 14.6 points. The total transaction was worth BDT 4.0 bn.

Price of 119 issues appreciated whereas 152 issues declined and 47 others remained unchanged.

Index Movements:

| INDEX | VALUE | DAY CH(%) | MTD(%) | YTD(%) |
|-------|---------|-----------|--------|--------|
| DSEX | 4,593.5 | (0.3%) | +0.3% | (5.6%) |
| DSES | 1,106.6 | (0.4%) | +0.4% | (3.8%) |
| DS30 | 1,749.2 | (0.4%) | +0.9% | (3.0%) |

| MARKET STAT | | TODAY | LAST DAY | CHANGE(%) |
|---------------------|----------------|-------------|-------------|-----------|
| MARKET CAP (Equity) | BDT MM | 2,548,225.2 | 2,564,413.3 | (0.6%) |
| | USD MM | 32,444.9 | 32,651.0 | (0.6%) |
| TURNOVER | BDT MM | 3,980.8 | 4,565.0 | (12.8%) |
| | USD MM | 50.7 | 58.1 | (12.8%) |
| VOLUME | MILLION SHARES | 94.4 | 112.6 | (16.2%) |

Market Commentary:

Market prolonged its downward momentum for second consecutive day as sell off continued amid lower investor participation. The premier benchmark index, DSEX opened in positive mode and increased by 16 points within first 22 minutes but then sell pressure emerged which eroded out the initial gain and dragged the index at 4577 level. Market then tried to find a support at 4580 level and after some consolidation eventually index closed at 4593.5 which is 14.6 points lower than last trading session. Turnover stood at BDT 4.0bn which is 12.8% lower than the last trading session.

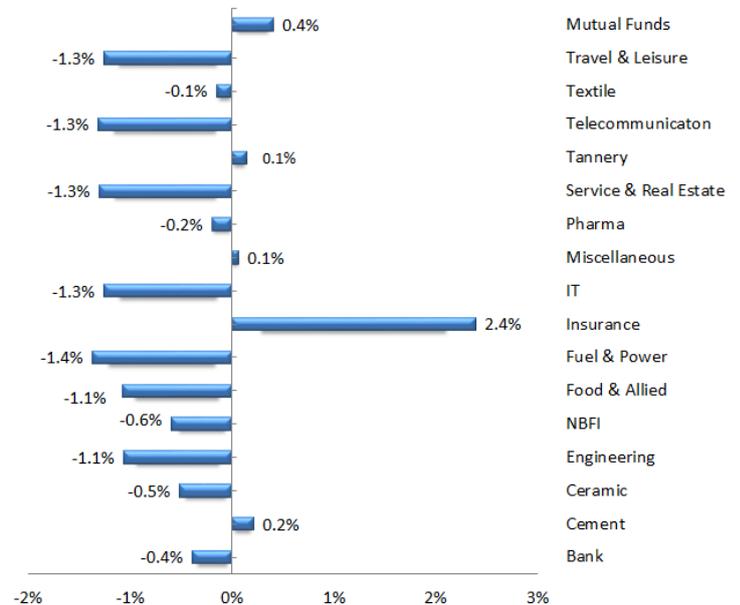
Among the prominent sectors Insurance, Cement, Textile and Pharma outperformed the market while the rest underperformed.

BSRMSTEEL was the daily turnover leader contributing 6.0% to the total turnover.

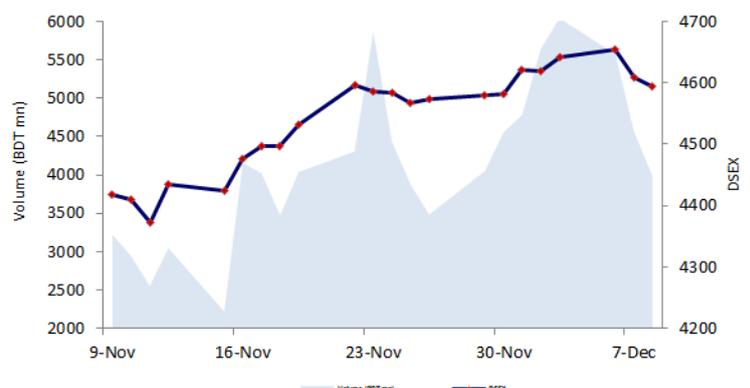
| TOP 10 GAINERS | | | TOP 10 LOSERS | | |
|----------------|--------|---------|---------------|--------|---------|
| TRADING CODE | CLOSEP | %CHANGE | TRADING CODE | CLOSEP | %CHANGE |
| KEYACOSMET | 15.4 | +9.2% | UNITEDAIR | 7.8 | (10.3%) |
| QSMDRYCELL | 97.5 | +7.4% | BDAUTOCA | 36.3 | (7.2%) |
| DELTALIFE | 124 | +7.1% | SPCL | 128.1 | (6.4%) |
| ISLAMIIINS | 17.1 | +6.2% | MODERNDYE | 95.5 | (6.3%) |
| IBNSINA | 135.4 | +5.9% | APEXSPINN | 81.2 | (4.8%) |
| TOSRIFA | 19.6 | +5.9% | GLOBALINS | 14.5 | (4.6%) |
| GHCL | 39.8 | +5.6% | WATACHEM | 161 | (3.9%) |
| STANCERAM | 51.1 | +5.4% | SAIHAMTEX | 14 | (3.4%) |
| GQBALLPEN | 70.2 | +5.2% | BSRMSTEEL | 98.7 | (3.2%) |
| DSHGARME | 168.7 | +4.7% | GOLDENSON | 27 | (3.2%) |

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (December 08 - November 07)



Last 1 Month DSEX





News:

BSEC drafts amendment to public issue rules

Book-building to be made mandatory for premium seeking cos

The Bangladesh Securities and Exchange Commission on Monday approved a draft amendment to public issue rules making book-building method mandatory for the issuer company seeking premium on its shares.

As per the draft rules, the commission will only allow initial public offerings of the companies which will offer its shares without any premium.

The proposed amendment to Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015 will be published in newspapers and on the BSEC's web site for public opinion. The commission in the meeting presided over by its chairman M Khairul Hossain made the decision on Monday, a BSEC press release said.

<http://newagebd.net/182382/bsec-drafts-amendment-to-public-issue-rules/#sthash.cyhqJu6J.dpuf>

NBR collection Tk 8,308cr short in 5 months despite Nov surge

Despite a hefty growth in November, revenue collection by the National Board of Revenue fell short of the target by Tk 8,308 crore, or 15.27 per cent, in five months of the current fiscal year due to an excessive collection target and sluggish economic activities in the country in the period.

The government has set the revenue collection target at Tk 1,76,370 crore for the NBR for FY16.

According to the provisional data of the NBR, taxmen managed to collect Tk 54,407.69 crore in the July-November period in FY16 against the target of Tk 62,715.60 crore set for the period.

<http://newagebd.net/182392/nbr-collection-tk-8308cr-short-in-5-months-despite-nov-surge/#sthash.fdVUZ06m.dpuf>

BNP candidates urged to see polls through to the end

A highly placed source in the party told the Dhaka Tribune yesterday that acting secretary general Mirza Fakhru Islam Alamgir and Joint Secretary General Mohammad Shahjahan have held a meeting to devise strategies on the municipality polls slated for December 30.

A BNP delegation is meanwhile likely to go to the Election Commission to place some demands, which include retention of candidature of party candidates whose nominations were scrapped on wrong information.

The BNP will also file a complaint about police harassment of its candidates.

The Fakhru-Shahjahan meeting at party Chairperson Khaleda Zia's Gulshan office yesterday discussed forming division-wise election coordination committees – besides a central one – to monitor the elections.

<http://www.dhakatribune.com/politics/2015/dec/08/bnp-candidates-urged-see-polls-through-end#sthash.2mmFAINt.dpuf>