



# AT CAPITAL DAILY MARKET UPDATE – 25<sup>th</sup> May, 2015

## Overview

The DSEX closed at 4615.0 points, up by 130.4 points. The total transaction was worth BDT 8.6bn.

Price of 250 Issues appreciated whereas 49 issues declined and 17 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,615.0	+ 2.91%	+ 14.03%	(5.14%)
DSES	1,108.8	+ 2.54%	+ 11.72%	(3.60%)
DS30	1,736.3	+ 3.20%	+ 12.37%	(3.70%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,637,351	2,577,049	+ 2.34%
	USD MM	33,834	33,060	+ 2.34%
TURNOVER	BDT MM	8,558	3,432	+149.37%
	USD MM	109.79	44.03	+149.37%
VOLUME	MILLION SHARES	215.26	85.88	+150.66%

## Market Commentary:

Despite technical hitch people continued to be in buoyant mode. Today again technical malfunction delayed the trade by two hours but from the very beginning of trading session market started in bullish trend and continued that till the end. The major bourse, DSEX ended at 4615.0 points which is 130.4 points higher than yesterday.

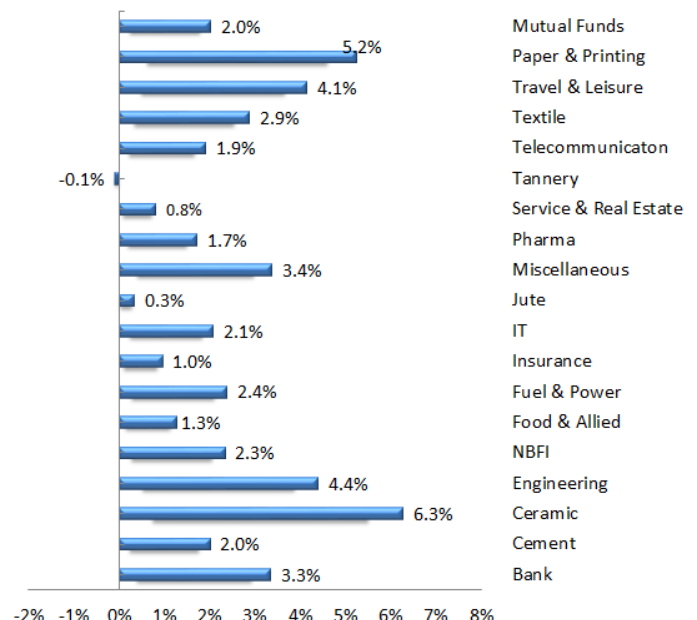
Turnover stood at BDT 8.6 bn which is 149.4.0% higher than yesterday.

Among the prominent sectors Ceramics, Paper & Printing, Engineering, Travel & Leisure, Miscellaneous and Bank outperformed the market while the rests underperformed. Ceramics posted the sharpest gain of 6.3%.

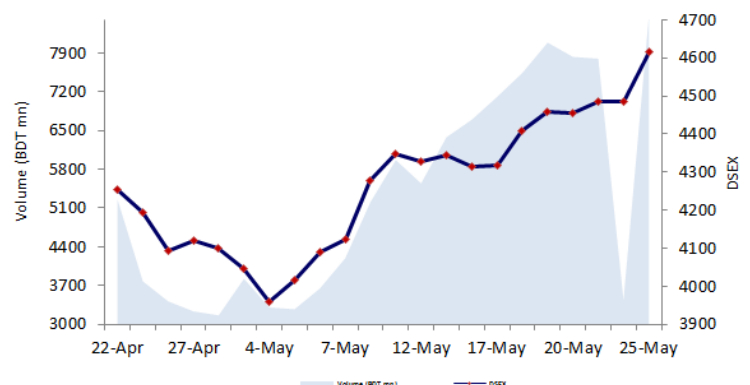
KHULNA POWER COMPANY LIMITED (KPCL) was the daily turnover leader contributing 5.4% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
7THICB	90.2	+ 10.0%	SHYAMPSUG	6.3	(6.0%)
FAMILYTEX	16.6	+ 9.9%	MONNOSTAF	267.6	(5.7%)
RAHIMAFOD	32.1	+ 9.9%	SONARBAINS	15.2	(5.0%)
BSRMLTD	64.2	+ 9.9%	GEMINISEA	236.1	(4.7%)
POWERGRID	45.4	+ 9.9%	ICBSONALI1	6.4	(4.5%)
HRTEX	23.3	+ 9.9%	NTC	655.1	(4.1%)
BEXIMCO	32.4	+ 9.8%	IFADAUTOS	114.6	(3.9%)
ALLTEX	28.1	+ 9.8%	SUNLIFEINS	35.8	(3.8%)
CENTRALINS	20.5	+ 9.6%	RENWICKJA	241.6	(3.6%)
GBBPOWER	22.9	+ 9.6%	KAY&QUE	12.8	(3.0%)

Sector Movement in DSE (May 25- Apr 24)



## Last 1 Month DSEX





## **News:**

### **Bangladesh PM Hasina says actions need to be taken against illegal migrants too Says PM**

Prime Minister Sheikh Hasina yesterday said steps need to be taken not only against the middlemen but also against those who try to go abroad illegally risking their lives and tarnish the country's image.

She said this at a meeting with the labour and employment ministry officials at the secretariat during her visit there.

Hasina said these illegal migrants are putting their lives at risk. "I think measures need to be taken against them so that this illegal migration comes to an end."

<http://www.thedailystar.net/frontpage/take-actions-against-illegal-migrants-too-86881>

### **Govt to tax gratuity over Tk 2.5cr**

The government may withdraw the tax exemption facility on gratuity fund receipt of over Tk 2.5 crore in the upcoming national budget for the fiscal year 2015-16, finance ministry officials said.

They said that the government decided to impose the tax on high salaried people's gratuity fund to bring their 'additional income' from the fund under tax net.

Salaried people who will receive more than Tk 2.5 crore from gratuity fund will have to pay income tax at the regular rates ranging from 10 per cent to 30 per cent for the additional amount derived from the funds.

Currently, income from gratuity funds is exempted from payment of income tax if the funds are approved by the National Board of Revenue.

<http://newagebd.net/122829/govt-to-tax-gratuity-over-tk-2-5cr/#sthash.XY66enPX.dpuf>

### **Call to expedite SME financing for boosting economy**

RAJSHAHI, May 24 (BSS): Senior bankers at a meeting asked the field level officers and others concerned to expedite the financing activities towards Small and Medium Enterprises (SMEs) to bolster the economy.

As the SMEs sector is labour-intensive so its successful promotion could be the effective means of alleviating poverty, generating employment and so accelerating economic growth, they added.

They were exchanging views with the field level officers of SME Financing Company Limited, a subsidiary company of Rajshahi Krishi Unnayan Bank (RAKUB), in the city Saturday.

<http://www.thefinancialexpress-bd.com/2015/05/25/93988>