



# AT CAPITAL DAILY MARKET UPDATE – September 08, 2015

## Overview

The DSEX closed at 4784.5 points, down by 7.5 points. The total transaction was worth BDT 4.4 bn.

Price of 108 issues appreciated whereas 172 issues declined and 40 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,784.5	(0.2%)	+0.3%	(1.7%)
DSES	1,175.8	(0.2%)	(0.1%)	+2.2%
DS30	1,827.0	(0.1%)	+0.0%	+1.3%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,739,410.2	2,742,311.8	(0.1%)
	USD MM	35,143.2	35,180.4	(0.1%)
TURNOVER	BDT MM	4,448.0	4,737.9	(6.1%)
	USD MM	57.1	60.8	(6.1%)
VOLUME	MILLION SHARES	133.1	140.9	(5.5%)

## Market Commentary:

Market went back to continuing its losing streak, amid lower investor participation. The premier benchmark index, DSEX, opened positive, gaining about 10 points until 11pm, after which the index took a turn around, falling steadily until about 1:30pm. Following that hour, a sign of reversal was seen, as bargain hunters began taking positions, dragging the index back up by about 17 points. The major bourse closed at 4784.5 which is 0.2% lower than the last trading session. Turnover stood at BDT 4.4 bn which is 6.1% lower than the last trading day.

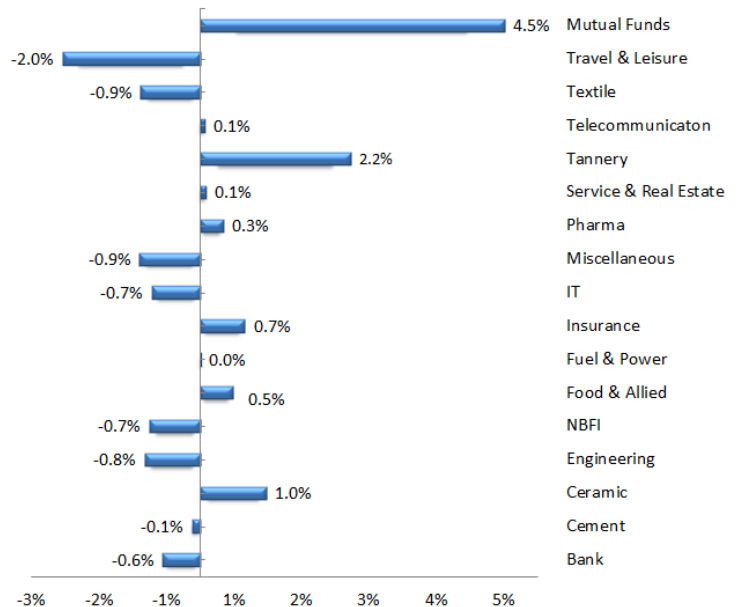
Among the prominent sectors Ceramic, Insurance, Food & Allied, Pharma, Telecommunication, Fuel & Power, and Cement outperformed the market while the rest underperformed.

Newly listed Aman Feed (AMANFEED) was the daily turnover leader for the sixth consecutive day contributing 4.5% to the total turnover.

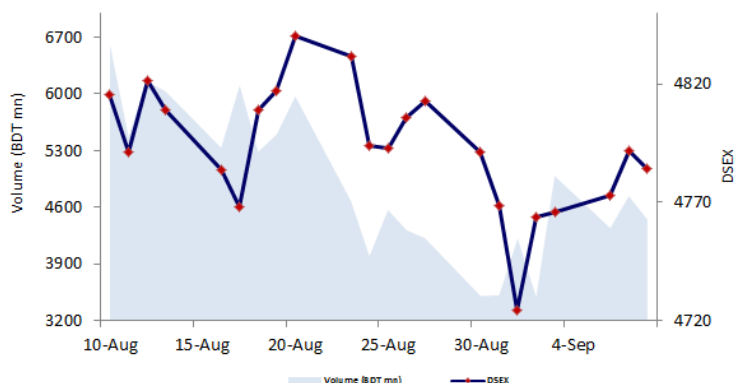
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
MODERN DYE	143.7	+9.9%	AIMS1STMF	22.7	(29.5%)
ICBEPMF1S1	6.4	+8.5%	GRAMEEN1	20	(23.4%)
BEACON PHAR	16.5	+7.1%	GRAMEENS2	10.5	(11.0%)
PRAGATILIF	102.3	+6.7%	ABB1STMF	4.9	(10.9%)
SUNLIFEINS	29.5	+6.1%	EXIM1STMF	5	(9.1%)
RUPALILIFE	33	+6.1%	POPULAR1MF	4.4	(8.3%)
ARAMITCEM	43.3	+5.1%	JUTESPINN	64.8	(8.2%)
LINDEBD	1317.2	+5.0%	AIBL1STMF	6.2	(6.1%)
PRIMELIFE	42	+4.7%	HAKKANIPUL	49.4	(5.9%)
DBH1STMF	4.5	+4.7%	BDAUTOCA	38.6	(5.4%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

## Sector Movement in DSE (September 08 - September 07)



## Last 1 Month DSEX





## News:

### **AGRICULTURE LOAN : Fin min not happy with 27pc interest taken by MFIs, NGOs**

The finance ministry has asked Bangladesh Bank to take an initiative to decrease the interest rate the non-government organisations and microfinance institutions are charging for the agriculture loans disbursed by them.

Many farmers who get the loans through the organisations count more than double the interest rate set by the central bank.

BB data showed that the scheduled banks disbursed Tk 4,028.15 crore or 25.20 per cent of their total farm loans of Tk 15,978.46 crore through the NGOs and MFIs in the financial year of 2014-15. The banks had disbursed farm loans of Tk 3,351.42 crore through the organisations in the FY14.

<http://newagebd.net/155667/agriculture-loan-fin-min-not-happy-with-27pc-interest-taken-by-mfis-ngos/#sthash.1he1tNE9.dpuf>

### **August boom keeps RMG export earnings afloat in 2 months**

Country's export earnings from readymade garment products in two months of the financial year 2015-16 grew by 5.98 per cent to \$4.48 billion from \$4.23 billion in the same period of the FY 2014-15 as the export of the RMG products boomed in August, the second month of the current financial year.

Following a drastic fall in July, the RMG export earnings grew by 32.47 per cent to \$2.27 billion in August from \$1.71 billion in the same month of the FY 2014.15, according to the Export Promotion Bureau data to be released today.

Exporters said that the alternating surge and slowdown in the RMG export were normal as the sector had been going through a restructuring phase. The data showed that country's export earnings in the July-August period of the FY16 amounted to \$5.65 billion with a 4.71-per cent growth from \$5.14 billion in the same period of the FY15.

<http://newagebd.net/155668/august-boom-keeps-rmg-export-earnings-afloat-in-2-months/#sthash.3yUM30FO.dpuf>

### **'Bring masterminds of Bangabandhu murder to justice'**

Prime Minister's media adviser Iqbal Sobhan Chowdhury demanded on Monday the masterminds and conspirators behind the killing of the Father of the Nation Bangabandhu Sheikh Mujibur Rahman be brought to justice, reports UNB.

"We have to unmask the face of those who masterminded the killing of Bangabandhu from behind the scenes. We must bring conspirators, patrons of the killing to justice or else they will be engaged in further conspiracy," he said.

Iqbal Sobhan, also Editor of the Daily Observer, came up with the remarks while addressing a discussion organised by the Dhaka-based Gopalganj Journalists Association. The Adviser said the killers wanted to obliterate the memories of Bangabandhu from the pages of history and avenge their loss in the Liberation War through killing him.

<http://www.thefinancialexpress-bd.com/2015/09/08/106966>