



AT CAPITAL DAILY MARKET UPDATE – November 26, 2015

Overview

The DSEX closed at 4573.75 points, up by 5.7 points. The total transaction was worth BDT 3.5 bn.

Price of 136 issues appreciated whereas 129 issues declined and 48 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,573.8	+0.1%	+0.2%	(6.0%)
DSES	1,101.2	+0.2%	+0.8%	(4.3%)
DS30	1,729.6	+0.1%	+0.2%	(4.1%)

MARKET STAT		TODAY	LAST DAY	ANGE(%)
MARKET CAP (Equity)	BDT MM	2,546,106.3	2,545,553.2	+0.0%
	USD MM	32,418.0	32,410.9	+0.0%
TURNOVER	BDT MM	3,482.8	3,878.4	(10.2%)
	USD MM	44.3	49.4	(10.2%)
VOLUME	MILLION SHARES	102.5	110.9	(7.6%)

Market Commentary:

After few days of bearish mood the market remained indecisive today. The premier benchmark index, DSEX opened in positive trend and increased by 12 points within first 30 minutes of trading but then started to lose the momentum after reached its peak at 4596.04 and index kept losing points until half an hour before the close. Market recovered some of the losses in the last half hour and closed at 5.7 (0.13%) points higher than the previous day. Turnover stood at BDT 3.5 bn which is 10.2% lower than the last trading day.

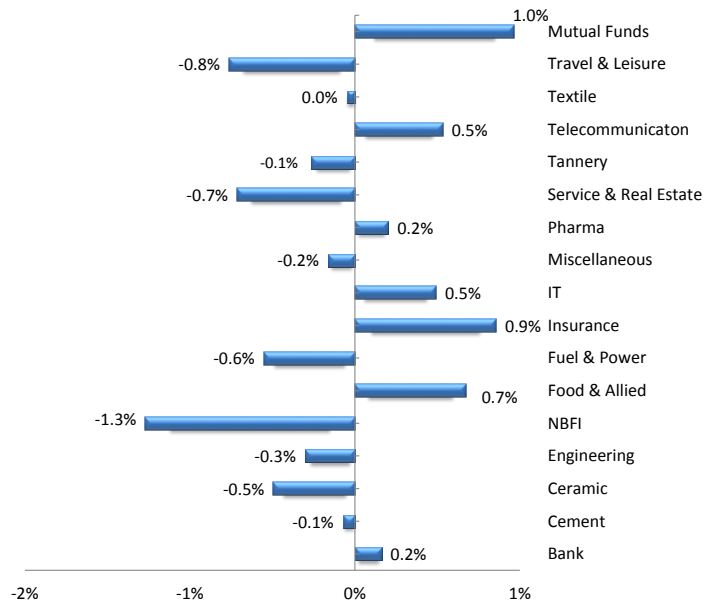
Among the prominent sectors Mutual funds, Telecommunication and Food & Allied outperformed the market while the rest underperformed.

ALARABANK was the daily turnover leader contributing 5% to the total turnover.

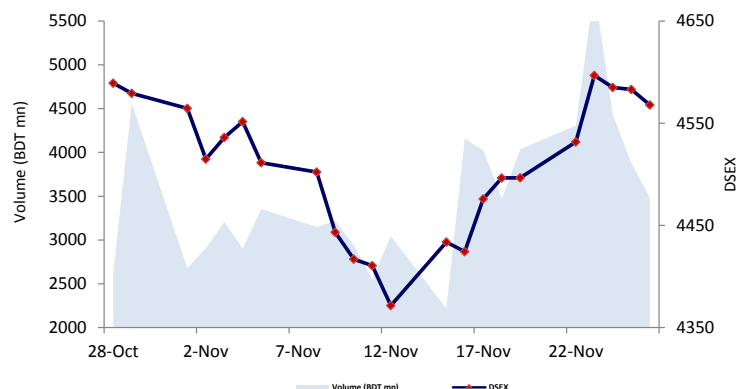
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ISNLTD	15	+8.7%	JANATAINS	12	(9.8%)
ICB1STNRB	18.8	+8.0%	AAMRATECH	25.2	(6.3%)
2NDICB	298.6	+8.0%	QSMRDYCELL	98.7	(4.5%)
OAL	37	+7.9%	IPDC	29.5	(4.5%)
MICEMENT	77.9	+6.7%	DBH	110	(4.3%)
1STPRIMFMF	11.7	+6.4%	PRAGATIINS	24.2	(4.0%)
TALLUSPIN	19.8	+5.9%	SIMTEX	24.8	(3.9%)
KBPPWBIL	22.4	+5.2%	ISLAMICFIN	15	(3.8%)
SALAMCRST	29	+5.1%	MONNOCERA	33.5	(3.7%)
RSRMSTEEL	52	+4.8%	NLTUBES	88.9	(3.7%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (November 26 - November 25)



Last 1 Month DSEX





News:

DSE launches market app

The country's premier stockmarket yesterday launched a mobile app to disseminate market data to investors and other members of the financial community.

State Minister for ICT Junaid Ahmed Palak inaugurated the Dhaka Stock Exchange's application -- DSE Info -- which operates on android devices and will be upgraded for iOS and other platforms later.

<http://www.thedailystar.net/business/dse-launches-market-app-178057>

GP aims to digitise people's lives

Grameenphone has taken initiatives to "digitise people's lives" and help them address their day-to-day challenges, Chief Executive Officer Rajeev Sethi said.

"We want to solve real life problems and make the digital life more meaningful for people across the society," he said in an interview with The Daily Star last week.

"As a digital service provider, we have the responsibility to take Bangladesh to a digital age."

<http://www.thedailystar.net/business/gp-aims-digitise-peoples-lives-178078>

BTRC to study market before giving nod to Robi-Airtel merger

The telecom regulator now plans to conduct a study on the socio-economic implications of the proposed merger of Robi and Airtel before giving a final approval to the merger. On Sunday, Bangladesh Telecommunication Regulatory Commission (BTRC) sent offer letters to two teachers for conducting the study.

The teachers are Mahfuzur Rahman, a professor of the international business department under business faculty at Dhaka University, and ABM Siddique Hossain, dean of the engineering faculty at American International University-Bangladesh.

The commission is going for the market study, as it has never dealt with any proposal of merger before, said Sarwar Alam, spokesperson and BTRC secretary.

<http://www.thedailystar.net/business/btrc-study-market-giving-nod-robi-airtel-merger-178072>

BNP to contest municipality polls

BNP last night decided in principle to participate in the December 30 municipality elections. Most of the BNP leaders in a meeting at the party chief's Gulshan office in Dhaka on Wednesday night opined that the party will lose more if it does not participate in the municipality elections.

<http://www.thedailystar.net/politics/bnp-178237>