



# AT CAPITAL DAILY MARKET UPDATE – October 07, 2015

## Overview

The DSEX closed at 4800.6 points, down by 32.7 points. The total transaction was worth BDT 4.0 bn.

Price of 102 issues appreciated whereas 185 issues declined and 34 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,800.6	(0.7%)	(1.1%)	(1.3%)
DSES	1,159.0	(0.8%)	(1.9%)	+0.8%
DS30	1,827.8	(0.8%)	(1.1%)	+1.4%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,688,895.9	2,716,787.9	(1.0%)
	USD MM	34,495.1	34,853.0	(1.0%)
TURNOVER	BDT MM	3,976.9	4,148.3	(4.1%)
	USD MM	51.0	53.2	(4.1%)
VOLUME	MILLION SHARES	140.8	113.1	+24.5%

## Market Commentary:

Market failed to stay positive as selloff continues amid lower investor participation. The premier benchmark index, DSEX, opened positive, but only for first five minutes, following which the index reversed itself and continued to decrease for the rest of the period. In mid-session index tried to consolidate at 4825 point level but failed to do so and finally touched the physiological support level 4800. The major bourse closed at 48300.6 which is 0.7% lower than the last trading session. Turnover stood at BDT 4.0 bn which is 4.1% lower than the last trading day.

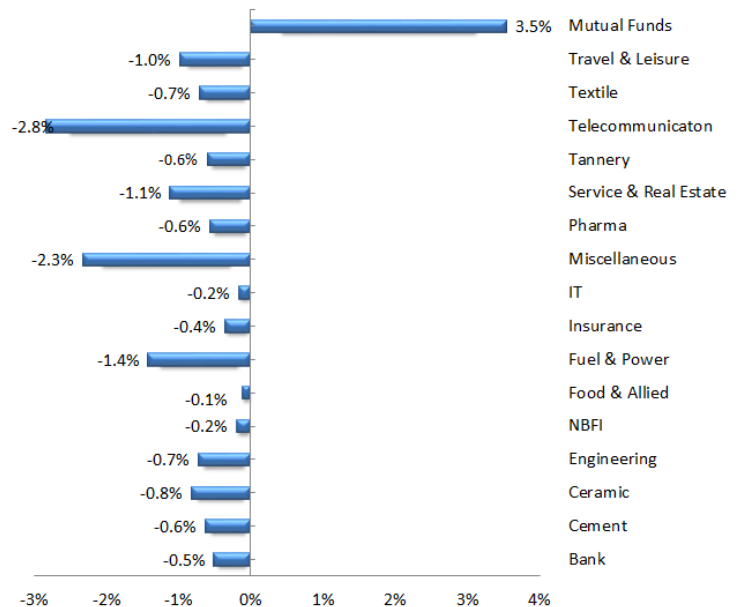
All the major sectors lost their market cap except Mutual fund sectors. Among the prominent sectors Mutual fund, Food & Allied, NBF, Bank, Cement and pharma outperformed the market while the rest underperformed. Inflation slightly increased for the month of September, 2015 due to Eid-ul-Azha expenses.

Beximco Pharma (BXPHERMA) was the daily turnover contributing 5.5% to the total turnover.

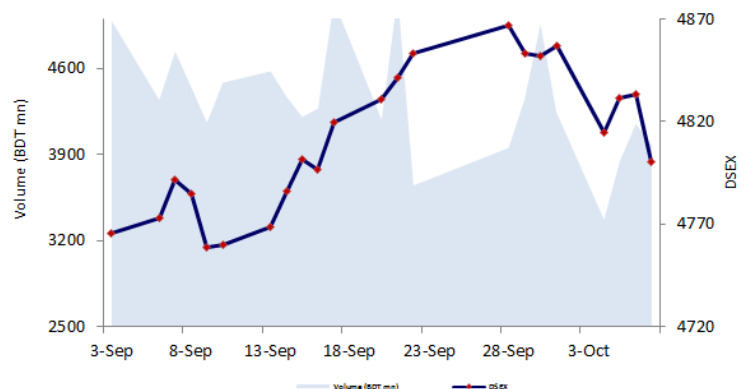
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
EBLNRBMF	4.7	+9.3%	ALLTEX	18.1	(5.7%)
NCCBLMF1	5.9	+9.3%	PROGRESLIF	61	(5.7%)
MBL1STMF	6.1	+8.9%	RAHIMAFOD	52.2	(5.4%)
DBH1STMF	5.3	+8.2%	7THICB	98.1	(4.8%)
AIBL1STMF	8.1	+8.0%	SPCL	161	(4.6%)
LRGLOBMF1	5.8	+7.4%	RELIANCINS	48.4	(4.0%)
STANDARINS	17.5	+7.4%	AMANFEED	58.3	(4.0%)
TRUSTB1MF	5	+6.4%	STYLECRAFT	963.4	(3.7%)
EXIM1STMF	5.3	+6.0%	AL-HAJTEX	110.3	(3.5%)
TOSRIFA	23.5	+5.9%	APEXFOODS	123.2	(3.4%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (October 07 - October 06)



## Last 1 Month DSEX





## News:

### **Eid spending fuels inflation**

Inflation edged up 7 basis points to 6.24 percent month-on-month in September on the back of a non-food price hike, making it harder for the central bank to curb price pressure.

“It is demand-driven, spending-driven and consumption-driven. So I see no signs of worry,” said Biru Paksha Paul, chief economist of the central bank.

Food inflation went down 14 basis points last month to 5.92 percent, while non-food inflation increased 38 basis points year-on-year to 6.73 percent, according to data from Bangladesh Bureau of Statistics.

<http://www.thedailystar.net/business/eid-spending-fuels-inflation-153001>

### **GP faces fresh audit**

The telecom regulator yesterday hired a chartered accountant to run a fresh audit into mobile phone operator Grameenphone.

Auditors will soon visit the Grameenphone office to look into various financial and technical issues, said officials of Bangladesh Telecommunication Regulatory Commission.

“Auditors will look into the billing system and cross check data with their taxation figure, actual subscriber numbers, airtime figures and some other issues,” said a BTRC official close to the matter.

Ashis Kumar Kundu, finance director of BTRC, and Nasir Ahmed, director of Toha Khan Zaman & Co Chartered Accountants, the audit company, signed a deal yesterday.

<http://www.thedailystar.net/business/gp-faces-fresh-audit-152959>

### **Diplomats seek more security**

Diplomats sought additional security for all foreigners in Bangladesh in the wake of the killing of two foreign citizens, as the government Tuesday briefed them about the measures being taken.

Attending the meeting jointly convened by the Ministries of Foreign Affairs and Home Affairs expressed their gratitude over the security measures the government had taken, but sought more measures to ensure safety and security of foreign nationals across the country -

<http://www.thefinancialexpress-bd.com/2015/10/07/110799>