



# AT CAPITAL DAILY MARKET UPDATE – June 18, 2015

## Overview

The DSEX closed at 4519.85 points, down by 7.6 points. The total transaction was worth BDT 4.1 bn.

Price of 147 Issues appreciated whereas 121 issues declined and 44 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,519.9	(0.2%)	(1.5%)	(7.1%)
DSES	1,101.7	(0.2%)	(1.0%)	(4.2%)
DS30	1,742.6	(0.2%)	(0.9%)	(3.4%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,588,001.4	2,595,580.0	(0.3%)
	USD MM	33,200.8	33,298.0	(0.3%)
TURNOVER	BDT MM	4,067.5	4,471.6	(9.0%)
	USD MM	52.2	57.4	(9.0%)
VOLUME	MILLION SHARES	113.0	112.2	+0.7%

## Market Commentary:

Market ended flat with lower turnover amid indecisive trading of investors. Inception of Holy month Ramadan drove investors to sit aside causing lower turnover. Major bourse started with higher volatility of trading causing index to dip in the negative but later gained some pace to recover that loss. At the end DSEX closed at 4519.85 which is 0.2% lower than previous trading session.

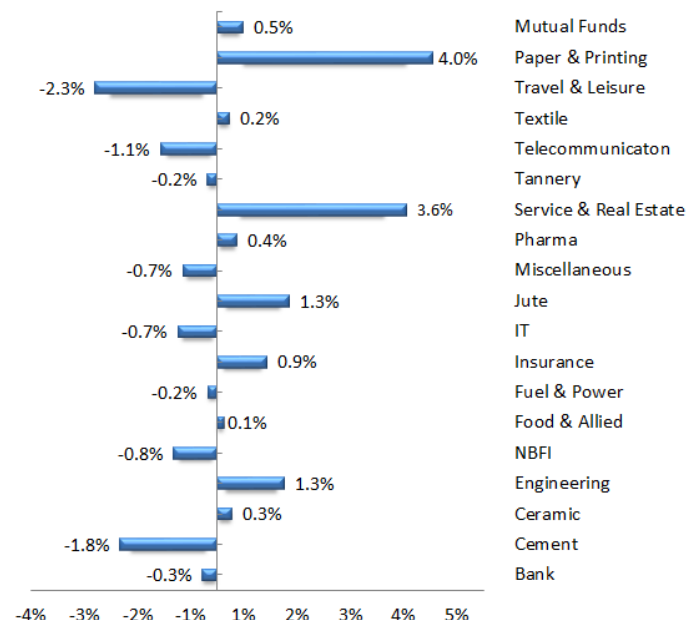
Turnover decreased and stood at BDT 4.1 bn which is 9.0% lower than yesterday.

Among the prominent sectors Paper & Printing, Service & Real Estate Textile, Engineering, Jute, Insurance, Mutual Funds, Pharma, Ceramic, Textile and Food & Allied, outperformed the market while the rests underperformed. Paper and Printing leads the top gainer list by posting 4% sharpest gain.

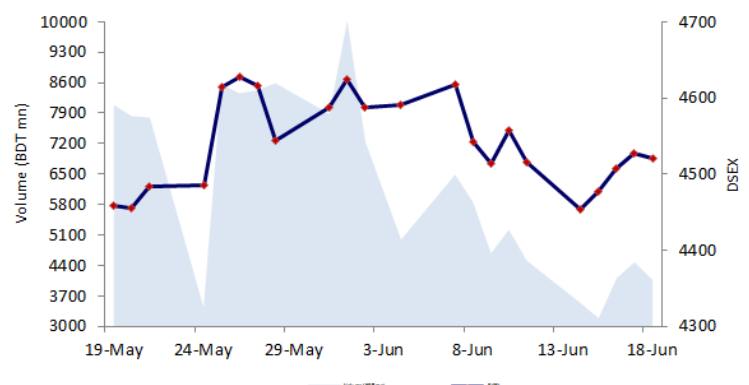
United Airways (UNITEDAIR) was the daily turnover leader contributing 4.2% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
HAKKANIPUL	31.9	+10.0%	SAMATALETH	16.3	(9.4%)
ANWARGALV	38.9	+9.9%	PARAMOUNT	12.4	(5.3%)
MONNOCERA	25.6	+9.9%	SHURWID	21	(5.0%)
NLTUBES	108.2	+8.9%	RAHIMAFODD	34.7	(4.7%)
PRIMELIFE	47.6	+8.2%	UNITEDAIR	10	(3.8%)
ASIAINS	17.5	+8.0%	MIDASFIN	10.3	(3.7%)
FBFIF	5.8	+7.4%	NTC	654.6	(3.7%)
LEGACYFOOT	22.7	+7.1%	TOSRIFA	34.4	(3.6%)
7THICB	88	+6.0%	SONARBAINS	15.1	(3.2%)
BEACHHATCH	19.1	+5.5%	IFILISLMF1	6.2	(3.1%)

Sector Movement in DSE (June 18- June 17)



## Last 1 Month DSEX





## **News:**

### **Jamaat's call for hartal goes unheeded**

Bangladesh Jamaat-e-Islami's countrywide 24-hour hartal, protesting the death sentence against its leader Ali Ahsan Mohammad Mujahid for his war crimes, ended peacefully in the city and across the country.

The strike which started at 6am saw no major incidents of violence at any part of the country as it evoked a lukewarm response.

Jamaat called the hartal hours after the International Crimes Tribunal sentenced Jamaat leader Mujahid to death for crimes against humanity during the 1971 Liberation War on Tuesday.

No picketing or unexpected incidents were reported till filing of this report at 10pm yesterday.

<http://www.dhakatribune.com/politics/2015/jun/18/jamaats-call-hartal-goes-unheeded#sthash.j2F5OvgC.dpuf>

### **Stamp duty on MF Trust Deed withdrawn**

The government has withdrawn 2% stamp duty on registration of Trust Deed of the mutual funds, said revenue officials.

They said no stamp duty would be charged from now on Trust Deed for collective investment scheme or mutual funds approved by the Bangladesh Securities Exchange Commission (BSEC).

On June 11, the Internal Resources Division published an official gazette, signed by its joint secretary Parvin Banu, canceling the stamp duty.

The National Board of Revenue has taken the move following requests from the stock market regulator BSEC and Investment Corporation of Bangladesh (ICB).

<http://www.dhakatribune.com/business/2015/jun/18/stamp-duty-mf-trust-deed-withdrawn#sthash.yodHAqUP.dpuf>

### **Muhith rejects plea to withdraw Vat on e-commerce**

Finance Minister AMA Muhith has rejected the plea of ICT trade body and e-commerce businessmen to withdraw the 4% VAT proposed in the budget on e-commerce sector.

Muhith, however, hinted at not withdrawing the proposed VAT while speaking at the concluding ceremony of three-day Bangladesh ICT Expo 2015 that ended in the city yesterday at Bangabandhu International Conference Centre (BICC).

"The present government is not reluctant to take steps for any development works for the country and its people, but it has also to earn revenues to carry out those development," he said.

<http://www.dhakatribune.com/business/2015/jun/18/muhith-rejects-plea-withdraw-vat-e-commerce#sthash.L84LgSfa.dpuf>