



AT CAPITAL DAILY MARKET UPDATE – September 22, 2015

Overview

The DSEX closed at 4853.3 points, up by 11.7 points. The total transaction was worth BDT 3.6 bn.

Price of 179 issues appreciated whereas 82 issues declined and 56 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,853.3	+0.2%	+1.8%	(0.2%)
DSES	1,191.0	+0.3%	+1.2%	+3.5%
DS30	1,860.4	+0.2%	+1.8%	+3.2%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,763,993.0	2,754,956.6	+0.3%
	USD MM	35,458.5	35,342.6	+0.3%
TURNOVER	BDT MM	3,647.0	5,196.4	(29.8%)
	USD MM	46.8	66.7	(29.8%)
VOLUME	MILLION SHARES	87.6	105.7	(17.1%)

Market Commentary:

Market inched up by another 0.2% on the last day of trading before the Muslim festival Eid-ul-Azha as investors remain hopeful of post-holiday returns. The premier benchmark index, DSEX, opened positive, gaining almost 15 points in the first half hour, all of which was wiped out within the next hour. The market then continued to rise back up at a steady pace, rallying sharply by another 10 points in the last 20 minutes. The major bourse closed at 4841.6 which is 0.2% higher than the last trading session. Turnover stood at BDT 3.6 bn which is 29.8% lower than the last trading day.

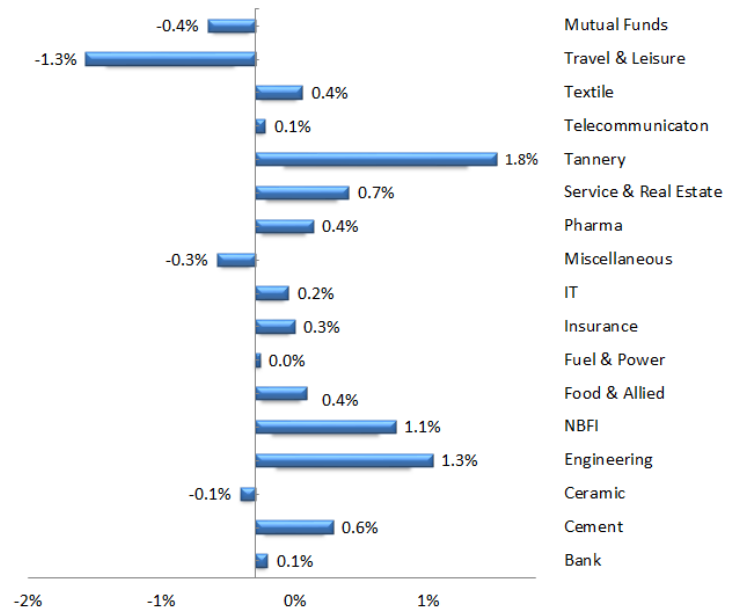
Among the prominent sectors Engineering, NBFI, Cement, Textile, Pharma, Food & Allied and Insurance outperformed the market while the rest underperformed.

BSRM Steels (BSRMSTEEL) was the daily turnover contributing 5.6% to the total turnover.

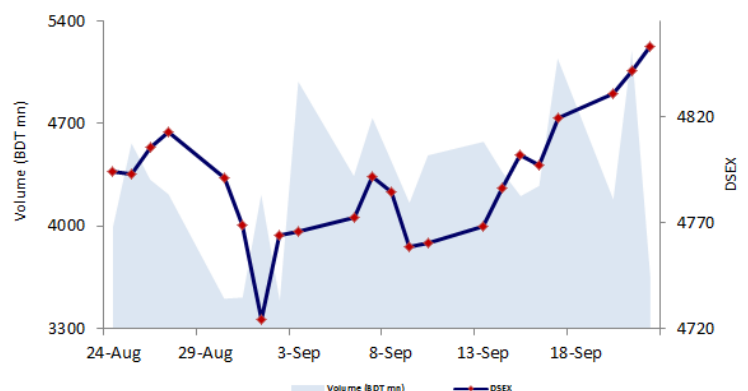
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
APEXSPINN	83	+9.2%	BEACHHATCH	17.8	(13.6%)
BDLAMPS	212.2	+8.5%	KAY&QUE	15.2	(5.6%)
RENWICKJA	280.6	+8.1%	MTB	18	(4.8%)
ISNLTD	12.2	+7.0%	ICB1STNRB	18	(3.7%)
NORTHERN	346.3	+6.9%	POWERGRID	46.1	(3.6%)
ANWARGALV	62.7	+4.8%	ICBSONALI1	6.3	(3.1%)
PRIMETEX	19.3	+4.3%	ARAMITCEM	43.3	(2.7%)
RAHIMAFOD	49.1	+4.2%	SHYAMPSUG	7.4	(2.6%)
PROGRESLIF	63	+4.1%	GREENDELMF	4.4	(2.2%)
GEMINISEA	409.3	+4.1%	DBH1STMF	4.5	(2.2%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (September 22 - September 21)



Last 1 Month DSEX





News:

Trade, not manufacturing, gets bulk of SME loans in H1

SME loan disbursement by banks and non-bank financial institutions increased by 19.02 per cent to Tk 56,132 crore in the first six months of this year compared with that in the same period a year ago, but 63.35 per cent of the loans went to trade or unproductive sectors, the latest BB data showed.

According to the Bangladesh Bank data, scheduled banks and NBFIs had disbursed Tk 47,160 crore in loans to small and medium enterprises in the January-June period of 2014.

In January-June of 2015, the SME loan disbursement by banks and the NBFIs to the trade sector increased by 16.56 per cent to Tk 35,561.50 crore against Tk 30,507.07 crore in the same period of 2014.

<http://newagebd.net/159990/trade-not-manufacturing-gets-bulk-of-sme-loans-in-h1/#sthash.G7dpfVph.dpuf>

Sustained reform needed for further advancement: WB Global lender pledges support for dev

World Bank Vice President for the South Asia Region Annette Dixon has pledged strong support for Bangladesh's development as she concluded her second visit to the country on Monday in her current role. Dixon praised Bangladesh's progress in poverty reduction and economic development during her visit.

"The World Bank will continue to support Bangladesh in areas necessary to move up within middle-income country status. Bangladesh will need sustained reform efforts for further advancement," said Dixon.

The World Bank classified Bangladesh as a lower-middle country earlier this year, the bank said in a statement. Dixon visited Bangladesh at a time when the World Bank is preparing its Country Partnership Framework, which will guide the World Bank's engagement in Bangladesh. Sustained reform needed for further advancement: WB

<http://www.thefinancialexpress-bd.com/2015/09/22/108924#sthash.Ak7hndrl.dpuf>

BNP demands judicial probe

BNP on Monday demanded a judicial probe into Friday's police firing on Kalihati demonstration in Tangail that left four people killed, reports UNB. "Police have not been appointed to kill people. We don't want to see people killed by police," said BNP spokesman Asaduzzaman Ripon.

Speaking at a press briefing Ripon demanded proper compensation for the victims of the incident. On Friday, police fired on local people as they were demonstrating against the alleged rape of a woman in front of her son, killing four people and injuring many others.

The BNP spokesman came down hard on Deputy Inspector General of Police (DIG) SM Mahfuzul Haque Nuruzzaman for his directive to police to open fire to contain troublemakers, saying his remark is not lawful.

<http://www.thefinancialexpress-bd.com/2015/09/22/108951#sthash.XfWZLkA0.dpuf>