



AT CAPITAL DAILY MARKET UPDATE – 26th May, 2015

Overview

The DSEX closed at 4,627 points, up by 12.1 points. The total transaction was worth BDT 8.3bn.

Price of 123 Issues appreciated whereas 156 issues declined and 36 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,627.2	+0.3%	+14.3%	(4.9%)
DSES	1,113.4	+0.4%	+12.2%	(3.2%)
DS30	1,748.8	+0.7%	+13.2%	(3.0%)

MARKET STAT		TODAY	LAST DAY	ANGE(%)
MARKET CAP (Equity)	BDT MM	2,642,946.2	2,637,350.9	+0.2%
	USD MM	33,905.7	33,833.9	+0.2%
TURNOVER	BDT MM	8,357.0	8,557.9	(2.3%)
	USD MM	107.2	109.8	(2.3%)
VOLUME	MILLION SHARES	207.3	215.3	(3.7%)

Market Commentary:

The upward momentum continues for the fourth consecutive days. The government will cut oil prices to some extent next budget to pass on the benefits of the steep fall in fuel prices in international markets to the customers. The news came as a surprise to the market. The market started with bullish momentum, retraced some of the profit in the middle hour due to profit taking and remained up at the close of the day. The major bourse, DSEX ended at 4627.2 points which is 12 points higher than yesterday.

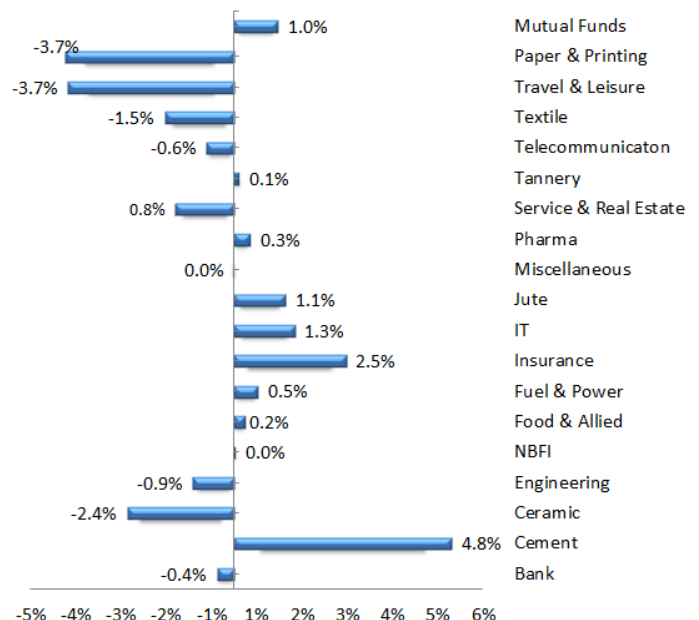
Turnover stood at BDT 8.3 bn which is 2.3% lower than yesterday.

Among the prominent sectors Cement, Fuel & Power and Insurance outperformed the market while the rests underperformed. Cement posted the sharpest gain of 6.3% relying on Lafarge Surma Cement which posted 6.1% gain.

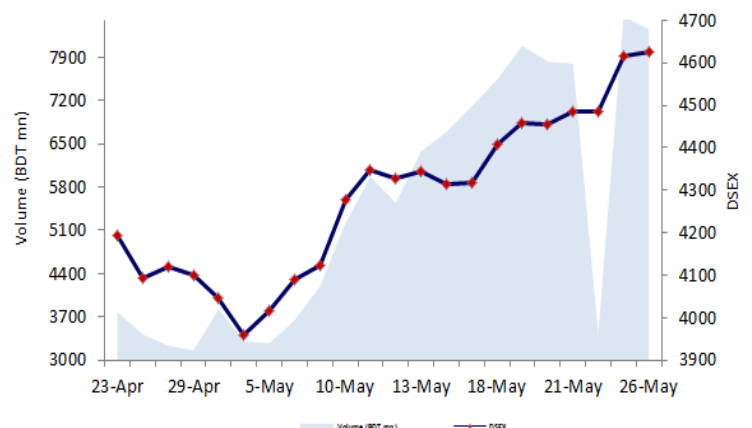
KHULNA POWER COMPANY LIMITED (KPCL) was the daily turnover leader contributing 8.2% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
RAHIMAFood	35.3	+10.0%	MEGCONMILK	7.3	(7.6%)
KEYACOSMET	21.4	+9.7%	KBPPWBIL	28.4	(6.3%)
BDWELDING	19.5	+9.6%	ECABLES	113.8	(6.3%)
ALARABANK	14.4	+9.1%	ANLIMAYARN	18.6	(6.1%)
FINEFOODS	10	+8.7%	UNIQUEHRL	61.2	(5.0%)
ACIFORMULA	221.2	+8.6%	UTTARABANK	21.2	(4.9%)
FBFIF	6.3	+8.6%	KPPL	20.3	(4.7%)
DULAMIACOT	8.4	+7.7%	RUPALIBANK	52.3	(4.6%)
AZIZPIPES	17.3	+7.5%	NFML	23.3	(4.1%)
ICB1STNRB	22.3	+7.2%	SHURWID	23.5	(4.1%)

Sector Movement in DSE (May 26- May 25)



Last 1 Month DSEX





News:

DOWNSIZING CAPITAL MARKET EXPOSURE

BSEC requests Muhith to give banks, NBFIs more time

The capital market regulator on Sunday requested the finance minister, AMA Muhith, to extend the timeframe for banks and non-bank financial institutions for bringing down their capital market exposure to the stipulated limit, meeting sources told New Age.

They said the Bangladesh Securities and Exchange Commission made the plea at a meeting held at the secretariat in the capital to save the stock market from further fall. Requests from the capital market stakeholders including stock exchanges and merchant banks made the BSEC to make the appeal, they said.

Meeting sources said that the commission at the meeting said that an increased time for banks and NBFIs for downsizing their capital market exposure would be helpful for a long-term stabilisation of the market. The commission's high-ups said that within the next four to six years the capital requirement for banks and NBFIs might increase.

<http://newagebd.net/122810/bsec-requests-muhith-to-give-banks-nbfis-more-time/#sthash.giwRm24C.dpuf>

Defaulted industrial loans soar by 39.67pc in July-March

Defaulted loans in the industrial sector skyrocketed by 39.67 per cent in the first nine months of the current financial year 2014-15 compared with that in the same period of the FY14 due to a dull business climate amid political unrest and uncertainty. According to the latest Bangladesh Bank data, the defaulted industrial loans stood at Tk 18,645.38 crore in July-March of the FY15 against Tk 13,349.47 crore in the same period of the FY14.

Former finance adviser to the interim government AB Mirza Azizul Islam told New Age on Monday that defaulted loans in the banking sector increased in the first nine months of the FY15 as a good number of businessmen failed to repay instalment of their loans in due time because of political unrest. Besides, some businesspeople also did not repay their loans showing excuse of the political unrest that resulted in a large amount of defaulted loans in the banking sector, he said.

<http://newagebd.net/123112/defaulted-industrial-loans-soar-by-39-67pc-in-july-march/#sthash.6pbiFSvd.dpuf>