



AT CAPITAL DAILY MARKET UPDATE – June 14, 2015

Overview

The DSEX closed at 4,453.4 points, down by 61.8 points. The total transaction was worth BDT 3.5 bn.

Price of 66 Issues appreciated whereas 218 issues declined and 28 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,453.4	(1.4%)	(2.9%)	(8.5%)
DSES	1,087.5	(1.1%)	(2.3%)	(5.5%)
DS30	1,720.5	(1.4%)	(2.1%)	(4.6%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,560,013.2	2,590,299.4	(1.2%)
	USD MM	32,841.7	33,230.3	(1.2%)
TURNOVER	BDT MM	3,530.3	4,506.7	(21.7%)
	USD MM	45.3	57.8	(21.7%)
VOLUME	MILLION SHARES	102.7	131.0	(21.6%)

Market Commentary:

Market experienced a sharp fall following ongoing bearish selling spree. Majority of the blue chip stocks were in red zone as investors continued to book their paper profit in anticipation of slow market in the coming Ramadan. Today major bourse started in sliding mode and continued that whole session and at the end DSEX closed at 4453.4 which is 1.4% lower than previous trading session.

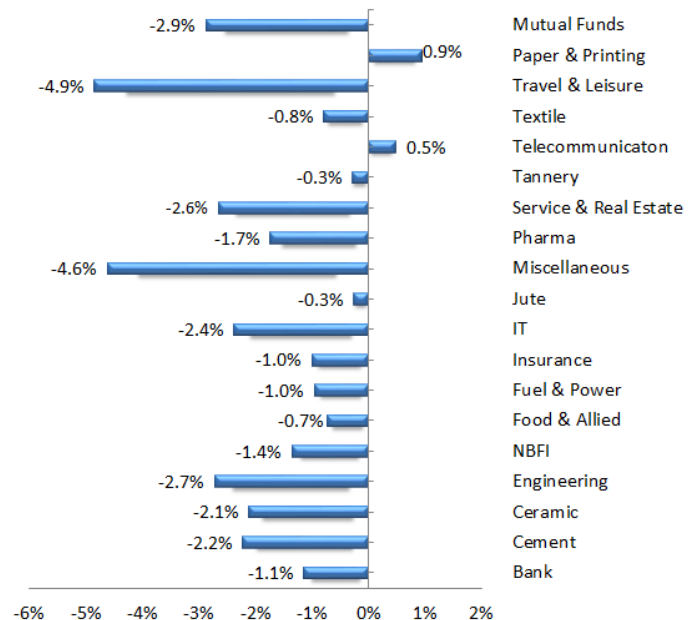
Turnover decreased and stood at BDT 3.5 bn which is 21.7% lower than the yesterday.

Among the prominent sectors Paper & Printing, Telecommunication, Jute, Tannery, Food & Allied, Textile, Insurance, Fuel & Power, and Bank outperformed the market while the rests underperformed. Paper & printing leads the top gainers among the sectors.

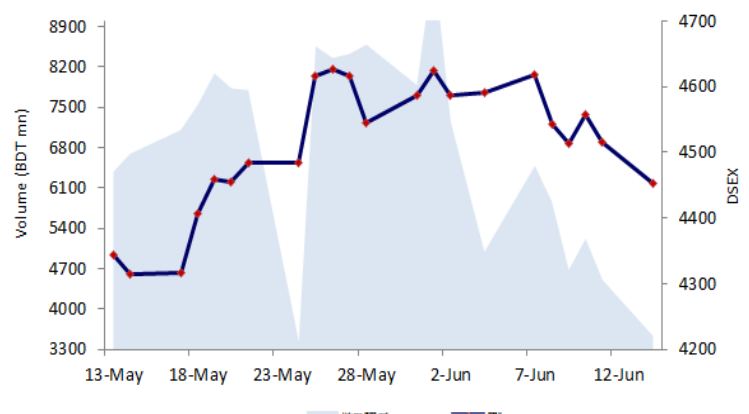
Grameen Phone (GP) was the daily turnover leader contributing 6.3% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
DACCADYE	13.5	+9.8%	ASIAINS	16.9	(14.6%)
HAKKANIPUL	22.8	+9.6%	FBFIF	6.2	(8.8%)
KAY&QUE	12	+6.2%	ICBPMF1S1	5.3	(8.6%)
STANDARINS	18.4	+4.5%	UNITEDAIR	10.7	(7.0%)
DULAMACOT	7.5	+4.2%	SPCL	138.6	(6.6%)
GHAIL	25.4	+4.1%	IFADAUTOS	92.7	(6.0%)
SHYAMPSUG	6.2	+3.3%	ICB1STNRB	20.5	(6.0%)
CENTRALINS	18.8	+2.7%	LANKABAFIN	27.3	(5.9%)
MITHUNKNIT	73.3	+2.7%	APOLOISPAT	18.2	(5.7%)
DUTCHBANGL	79.4	+2.6%	MIDASFIN	10	(5.7%)

Sector Movement in DSE (June 14- June 11)



Last 1 Month DSEX





News:

Atiur takes over as chairman of Asian Clearing Union

Bangladesh Bank Governor Atiur Rahman yesterday took over as the chairman of the Asian Clearing Union for one year. He replaced Valiollah Seif, the governor of the central bank of Iran, who handed over the charge to Rahman at the 44th ACU board meeting at Sonargaon Hotel in Dhaka.

ACU helps member countries settle intraregional trade payments in a manner that minimises the involvement of hard currencies. In 2014, the volume of transactions channelled through ACU was \$20.5 billion, which was only \$51.44 million in 1976, one year after its inception.

Last year, the total transactions, which include receipts, payments and accrued interests channelled through the ACU mechanism, went up by \$3.53 billion over the previous year, said ACU Secretary General Lida Borhan Azad.

<http://www.thedailystar.net/business/atiur-takes-over-chairman-asian-clearing-union-96742>

NPL in ACU countries rising

Non-Performing Loans in the Asian Clearing Union (ACU) countries are growing and all the countries addressed almost similar causes behind this. The observation came at a special discussion on non-performing loan management of the ACU member countries during the board meeting held yesterday in the capital.

Representatives from the central banks of seven countries including Bangladesh, India, Iran, Myanmar, Nepal, Pakistan and Sri Lanka took part in the discussion with presenting data over the NPL of the respective countries.

Lack of corporate governance and political influence are mostly the factors for rising NPL, the bankers addressed the meeting.

<http://www.dhakatribune.com/business/2015/jun/14/npl-acu-countries-rising#sthash.0zhiH9Eg.dpuf>

BNP mulls ditching Jamaat as pressure from various quarters mounts

Apparently under pressure from both home and abroad, especially India, BNP now actively considers abandoning its 20-party alliance component Bangladesh Jamaat-e-Islami, reports UNB.

A BNP leader close to party chairperson Khaleda Zia said she is now convinced that her party is not getting the due attention and sympathy from the international community, including India, and the country's noted citizens for putting pressure on the government to go for snap polls only because of its alliance with some Islamic parties, especially the Jamaat.

She was learnt to have talked to party senior vice chairman Tarique Rahman about parting the company of the Islamist party and got a positive signal from him, the BNP leader said preferring not to be named.

<http://www.thefinancialexpress-bd.com/2015/06/14/96535>